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POSTALMATE® README FILE  
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This file lists changes to PostalMate in releases of Version 2.2 or higher.  
[If viewing this in Notepad or WordPad, you may wish to enable Word Wrap.]

Version 12.18.1

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- \* Added new zones 7 and 8 for OnTrac Dynamic.
- \* Added new service areas for Spee-Dee Delivery (Effective April 8, 2024).
- \* Added DHL Extended Liability Add-on for documents.
- \* Added DHL DR improvements.
- \* Added Kiosk improvements.
- \* Added PostalMate Pay credit card processing (Phase 1).
- \* Added PUDO improvements.
- \* Updated Zip codes.
- \* Updated FedEx zones.
- \* Updated UPS zones.

Version 12.17.1

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- \* Rate change for USPS, effective date January 21 (Sunday), 2024.
- \* Updated FedEx Drop-Off Report.

Version 12.16.1

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- \* Rate change for UPS effective December 26 (Tuesday), 2023.
- \* Rate change for FedEx effective January 1 (Monday), 2024.
- \* Rate change for Spee-Dee effective January 1 (Monday), 2024.
- \* Updated DHL DR accessorials effective January 1 (Monday), 2024.
- \* Updated IPS DR accessorials effective January 1 (Monday), 2024.
- \* Updated OnTrac DR accessorials effective January 1 (Monday), 2024.
- \* Corrected for possible issues with Endicia postage-buying and clearing the country code field.
- \* Corrected possible issues when shipping UPS Intl Letters.
- \* Corrected possible issues in CashMate - Inventory Excel Report.
- \* Improvements to DHL Automatic-Pickup Request.
- \* USPS - Removed USPS Price Groups.

Version 12.15.1/12.15.2

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- \* New Feature - PUDO 2.
- \* Added some DHL Dynamic Rating refinements.

Version 12.14.3

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- \* Improvements to DHL shipping.
- \* Corrected for possible issues when shipping DHL to PR and US Territories.
- \* Corrected for possible issues with Package Receiving - email notification.

Version 12.14.2

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- \* Kiosk improvements.
  - \* Excluded USPS Letter and USPS Flat from requiring dimensions.
  - \* Added USPS Ground Advantage - HAZMAT add-on.

#### Version 12.14.1

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- \* Dynamic Rating for DHL, IPS by Meest, LSO, and OnTrac Carriers.
- \* Improvements - CM - Adjust Inventory UI - Search option.
- \* Improvements - PM - Add customer account/mailbox account label to PostalMate Customer Screen.
- \* New Feature - PostalMate Kiosk Drop-off System.
- \* New Feature - PM - Sort Ship To records by date of last shipment.
- \* Corrected for possible changes to QBO - Login and 2-Factor Authentication in the POS.
- \* Corrected for possible USPS 1583 issues when additional mailnames are added.
- \* Removal of Smart Alert.

#### Version 12.12.1

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- \* CMRA PS Form 1583 changes in Mailbox Manager.
- \* Removed FedEx domestic C.O.Ds [Ground C.O.D. within & to Canada remains available].
- \* Corrected for possible issues when searching products by SKUs in the POS.
- \* Removed certified/return receipt showing as an Add-On option for USPS Ground Advantage.
- \* Corrected for USPS Ground Advantage to include \$100 of free insurance.

#### Version 12.11.1

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- \* Rate change for USPS Rates and Business Rule changes, effective July 9 (Sunday), 2023.
- \* Updated Zip Zone files.
- \* Corrected for possible issues related to the Consolidated Pick-up Report.
- \* Removed USPS First Class Package Int'l Service Flat - GAP from PostalMate.
- \* Removed 10:30 AM Delivery Add-on from USPS Priority Mail Express.
- \* Removed USPS Large Flat Rate Board Game Box (discontinued).

#### Version 12.10.2

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- \* Corrected for possible issues with printing Package Receiving mail labels (related to legacy printers that only have EPL language capability).
- \* Corrected for possible errors with UPS Access Point drop-off.

#### Version 12.10.1

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- \* Added Feature - Consolidated Pick-up Report that includes drop-offs and regular shipments for FedEx and UPS.
- \* Added Feature - Customer phone number to Mailbox Past Due Report & Excel.
- \* Added Feature - include "Location" on Package Receiving labels.
- \* Added Feature - TSC printer added to Printable Postage available printers.
- \* Added new option to A/R Settings for Invoice Accounts.
- \* Corrected for possible errors when editing mail names.
- \* Corrected for possible issues when reprinting a Spee-Dee label.
- \* Corrected for possible issues related to ShipTo records not displaying correctly on a fresh install.

- \* Corrected for possible issues with Endicia usernames as they pertain to reporting.
- \* Corrected for possible issues with FedEx Express commitment times.
- \* Corrected for possible issues with UPS Remote Surcharges and Zones.
- \* Corrected for possible performance issues in PostalMate Settings.
- \* Removed International Package Shipping (IPS) carrier from PostalMate.
- \* Removed USPS Special Handling - Fragile (discontinued).

#### Version 12.9.1

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- \* Rate change for USPS Rates and Business Rule changes, effective January 22 (Sunday), 2023.
- \* FedEx Business Rule changes, effective January 30 (Monday), 2023.
- \* Added improvements to UPS Access Point error handling (Beta).
- \* Corrected for possible issues with DHL wholesale rates.
- \* USPS Global Express Global (GXG) Service removal.

#### Version 12.8.1

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- \* Rate change for UPS effective December 27 (Tuesday), 2022.
- \* Rate change for DHL effective January 1 (Sunday), 2023.
- \* Rate change for OnTrac effective January 1 (Sunday), 2023.
- \* Rate change for FedEx effective January 2 (Monday), 2023.
- \* Rate change for LSO effective January 2 (Monday), 2023.
- \* Rate change for Spee-Dee effective January 2 (Monday), 2023.
- \* Corrected for possible issue with DHL - Restricted Destination surcharge not deducting for documents.
- \* Corrected for possible report issues with the Sales by Department reporting "By Month".
- \* Removed OnTrac Sunrise services.
- \* Updated Franchise model for tier levels.
- \* Updated DHL tiers.

#### Version 12.7.2

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- \* Added UPS Access Point API for Drop-offs (Beta Feature).
- \* Added new rates for RS/Marsh Insurance, Effective November 14 (Monday), 2022.
- \* Corrected for possible issues with FedEx Express commitments destined to HI/AK.
- \* Corrected for possible issues with FedEx International Economy - Additional Handling Weight surcharge.
- \* Corrected for possible issues with SED/EEI message for international shipments \$2500 or more displaying.
- \* Updated the surcharge rates for FedEx - Peak Additional Handling.

#### Version 12.7.1

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- \* Added new carrier - International Package Shipping (IPS).
- \* Corrected for possible issues with Mailbox Manager.
- \* Corrected for possible issues with POS Register transactions.
- \* Corrected for possible issues with Time Clock users.

#### Version 12.6.3

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- \* Corrected for possible issues with rates when originating from certain zip codes.

#### Version 12.6.2

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- \* PUDO improvements.
- \* Updated Zip and Zone Files, Sept 2022.
- \* Corrected for possible issues with ADV - High Risk Rates.
- \* Corrected for possible issues with POS - Product buttons.
- \* Corrected for possible issues with Pro-Pack Later w/Additional Handling.
- \* Corrected for possible issues with Spee-Dee Delivery Insurance and Manifest Report.

#### Version 12.6.1

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- \* USPS Business Rule and Rate Changes, effective July 10, 2022.
- \* Corrected for a possible issue with UPS Next Day Air published rates.
- \* Corrected for a possible issue with the UPS Manifest Detail report.

#### Version 12.5.2

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- \* Added PM/CM/SU to controlled folder access.
- \* Adjusted FedEx One Rate Pricing per FedEx changes.
- \* Adjusted UPS Fixed Rates discounts for ASO level.
- \* Corrected for a possible issue with offline shipments & "Transaction Incomplete" window.
- \* Corrected for a possible issue POS Sales Tax Settings when adding a new department.
- \* Corrected for a possible issue with PostalMate setup wizard.
- \* Corrected for a possible issue with Pro Pack Label, not including "cutdown" when all dims of box include decimals.
- \* Corrected for a possible issue with PUDO drop-offs being disabled.
- \* Corrected for a possible issue with Retrieve Pro Pack, switching to non-inventory box.
- \* Corrected for a possible issue with Quote for Pro Pack No Shipment (Error).
- \* Corrected for a possible issue with UPS Intl EAS not applying to countries without a postal code.
- \* Corrected for a possible issue with UPS Intl EAS is not broken out on reports.
- \* Corrected for a possible issue with USPS "Non-Standard Packaging fees" should not be applying to Priority Mail Intl.
- \* Corrected for a possible issue with USPS PMEI to Canada (only) not displaying rates shows N/A.

#### Version 12.5.1

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- \* Corrected for a possible issue with FedEx Int'l Ground oversize surcharges.
- \* USPS Business Rule Changes, effective April 3 (Sunday), 2022.
- \* Spee-Dee Delivery Business Rule Changes, effective April 4 (Monday), 2022.
- \* Updated USPS postal codes.

#### Version 12.4.1

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- \* Updated PostalMate eUpdate System.
- \* Corrected for possible issues with UPS - Delivery Area Surcharge.
- \* Corrected for possible issues with UPS International - Extended Area Surcharge.

\* Corrected for possible issues with FedEx Home Delivery - Delivery Area Surcharge.

#### Version 12.3.1

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- \* Rate change for USPS, effective January 9 (Sunday), 2022.
- \* FedEx Surcharge changes (Part 1), effective January 17, 2022.
- \* FedEx Surcharge changes (Part 2), effective January 24, 2022.

#### Version 12.2.1

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- \* Rate change for UPS effective December 26 (Sunday), 2021.
- \* Rate change for OnTrac effective December 26 (Sunday), 2021.
- \* Rate change for DHL effective January 1 (Saturday), 2022.
- \* Rate change for LSO effective January 2 (Sunday), 2022.
- \* Rate change for FedEx effective January 3 (Monday), 2022.
- \* Rate change for Spee-Dee effective January 3 (Monday), 2022.
- \* Added USPS - Pitney Bowes (PUDO)

#### Version 12.1.1

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- \* Corrected for possible issues related to Pro Pack and scale interface.
- \* Corrected for possible issues related to various PostalMate and CashMate Reports.
- \* Corrected for possible issues related to Invoice receipts.
- \* Corrected for possible issues related to Product Price labels.

#### Version 12.0.3

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- \* Corrected for possible issues with Cayan Genius transactions.

#### Version 12.0.2

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- \* Corrected for a possible issue with font sizing in CashMate and dynamic screen sizing.
- \* Corrected for possible error when forwarding mail.

#### Version 12.0.1

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- \* Technology Update [Fall 2021]

#### Version 11.13.2

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- \* Corrects for the possibility of an ISC error message when completing credit card transactions.

- \* Corrects for the possibility of UPS Ground Commercial/Residential Saturday delivery displaying an error.
- \* Added UPS 3-Day Select Saturday delivery surcharge (\$4.00).
- \* Corrects for the possibility of FedEx AH Peak Surcharge not applying in some cases when selecting "Padded envelope or soft pack".
- \* Added additional logic for USPS First Class Mail Flat dimensions rules.

#### Version 11.13.1

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- \* USPS August Business Rule and Rate Changes.
- \* USPS Peak Surcharges - Effective October 3, 2021.
- \* Endicia API - USPS First Class Mail Flat changes (Domestic, International, & GAP).
- \* Added - Additional Handling for Padded envelope or soft pack option.
- \* Added - Option for integrated credit card processing to auto-close the register total screen after credit card approval.
- \* Added - Warning: Harmonized code may be required for, all countries and all carriers.
- \* Modified - Drop-Off Settings - added Emailed drop-off receipt option.
- \* Modified - Help > PostalMate website - redirected to Support page.
- \* Removal of USPS Priority Mail and Media Mail from Quick Postage screen and Shipping Settings.
- \* Corrected possible issues related to "Access violation" error for FedEx Freight Box.
- \* Corrected possible issues for DHL - S. Fla. zones.
- \* Corrected possible issues for UPS - Puerto Rico and Hawaii Addtl Handling & Large Pkg zones.
- \* Corrected possible issues for USPS when shipping to Cook Islands and Niue.
- \* Corrected possible issues for FedEx Addtl Handling and Large Pkg rules.
- \* Corrected possible issues for Spee-Dee Delivery applying all Oversized Surcharges.

#### Version 11.12.4

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- \* Corrected for possible issues with Mailbox Notices when mass emailing.
- \* Corrected for the possibility of an error when retrieving Pro Pack for various carriers.
- \* Corrected for the possibility of incorrect UPS billing when using Pro Pack Later.
- \* Corrected for the possibility of Spee-Dee applying incorrect surcharges.

### Version 11.12.3

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- \* New Additional Handling & Large Package Surcharge rules for UPS, effective 4/11/2021.
- \* Corrected USPS Insurance wholesale amount for free range.
- \* Corrected for the possibility of Endicia Insurance displaying too many Rate Groups.
- \* Added the ability to select "None" when emailing Mailbox Notices.

### Version 11.12.2

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- \* Corrected for the possibility of FedEx not shipping to certain countries (CN/HK/RU/VZ).

### Version 11.12.1

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- \* Rate change for USPS effective January 24 (Sunday), 2021.

### Version 11.11.1

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- \* Rate change for UPS effective December 27 (Sunday), 2020.
- \* Rate change for OnTrac effective December 27 (Sunday), 2020.
- \* Rate change for LSO effective January 1 (Friday), 2021.
- \* Rate change for DHL effective January 1 (Friday), 2021.
- \* Rate change for FedEx effective January 4 (Monday), 2021.
- \* Rate change for Spee-Dee effective January 4 (Monday), 2021.

### Version 11.10.1

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- \* USPS October 2020 rate change.
- \* Mail Box Manager - Corrected 1583 Form - Additional Mail Name boxes - #2 and #6.
- \* RS Package Insurance rate change.
- \* Updated LSO zips.
- \* FedEx Certification.
- \* Endicia scan form option to print.

#### Version 11.9.7

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- \* Added ability to remove Personally Identifiable Information from a customer record. Meets CCPA requirements.
- \* Added additional Address validation - detect and warn if a ship to address is a PO Box or RR (rural route).
- \* Added to Setup wizard - a screen for address validation options.
- \* Improved FedEx Intl Ground Commits to return a more accurate value for transit days.
- \* Added new UPS pricing tier test - Annex Brands.
- \* Modified UPS to once again be allowed to display on the "All Carriers Tab".
- \* Improve error handling of Endicia address validation.
- \* Added a warning dialog at the customs screen to assist with new shipping rules to China, Russia and Venezuela.

#### Version 11.9.6

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- \* Corrected for the possibility of Endicia Address Validation returning less than 4 digits of the Zip+4.
- \* Corrected for the possibility of not being able to save a mailbox data change when customer does not have valid ID's saved.

#### Version 11.9.5

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- \* Added option for excel or standard format when selecting Cash Accounting report in CashMate.
- \* Added New ID Requirements for CMRA 1583 Form.
- \* Adjustments to indicate to user when invalid ID is used for CMRA 1583.
- \* Corrected Download Link for fingerprint device driver.
- \* Corrected PM Setup Wizard Save and Exit not keeping all selected settings.
- \* Corrected for PostalMate giving wrong Email Notification message when updating UPS account.
- \* Implemented PostalMate FedEx Address Validation.
- \* Corrected for the possibility of an Endicia account balance not being updated correctly.
- \* Adjust some 2020 Holidays. Also sent as eUpdate.
- \* Corrected for the possibility of DHL Yellow triangle being displayed incorrectly.

#### Version 11.9.4

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- \* Corrected for the possibility of a USPS - Carrier Pickup Error.



- \* Added a Remove PII (Personally Identifiable Information) feature from PostalMate Database.
- \* 1st phase of Endicia ELS address validation. Replacement for Dial-A-Zip (Endicia Mandate).
- \* Corrected for the possibility of DHL Manifest Detail Report - not displaying shipping charges for an envelope.
- \* Corrected for the possibility of LSO Carrier-Branded Packaging not mapping shapes - Pak, Box & Tube.
- \* Corrected for the possibility of LSO Manifest Detail not displaying \$15 Additional Handling Surcharge.
- \* Added Revised LSO RSA Premium Member Rates - Priority Next Day 10:30 am.
- \* Corrected for the possibility of Shipping Profit Report - does not include (-) discounts from the Finish screen.
- \* Updated USPS Zips and Zone Chart - Domestic.

#### Version 11.9.3

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- \* Corrected for the possibility of Printable Postage not working correctly.

#### Version 11.9.2

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- \* Adjustments to New Install Setup Wizard.
- \* Corrected for the possibility of OnTrac Sunrise Gold still displaying.
- \* Modifications to enable FedEx 7 Day Commits to display correctly.
- \* Corrected for the possibility of USPS Retail Ground Balloon pricing not applying with certain dimensions.
- \* Corrected for the possibility of Endicia Printable Postage not showing all of the Endicia Settings tabs.
- \* Updated PostalMate starter rates for new users.
- \* Adjusted for 2020 Endicia Insurance Rates (eUpdate).
- \* Adjusted for Marsh Insurance - URL change (eUpdate).
- \* Postal Connections changes to make it possible to do FTP transfer even with the firewall closed.
- \* Printable Postage Interface removal per Endicia it will no longer be active as of 2/26/2020.
- \* Additional changes to RS/Marsh Insurance New C# dll interface.
- \* Updated website links.

#### Version 11.9.1

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- \* Rate change for USPS effective January 26 (Sunday), 2020.

- \* Additional FedEx Rule Changes effective January 20 (Monday), 2020.
- \* Additional required changes for FedEx Home Delivery commits.
- \* Corrected for possible issues with saved QuickBooks logins.

#### Version 11.8.1

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- \* Rate change for UPS effective December 29 (Sunday), 2019.
- \* Rate change for OnTrac effective December 29 (Sunday), 2019.
- \* Rate change for LSO effective December 29 (Sunday), 2019.
- \* Rate change for DHL effective January 1 (Wednesday), 2020.
- \* Rate change for FedEx effective January 6 (Monday), 2020.
- \* Rate change for Spee Dee effective January 6 (Monday), 2020.

#### Version 11.7.9

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- \* Corrected for possible error with adjusting selected packaging materials in Pro Pack Advanced.
- \* Revised print selection for Drop offs.
- \* Corrected for the possibility of FedEx 2 Day showing twice in some cases.
- \* Corrected for the possibility of the not being able to re-print the confirmation receipt for freight bookings.

#### Version 11.7.8

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- \* Corrected for possible error message when selecting the Help button on the "Review & Confirm" screen.
- \* Corrected for ISC error when trying to set rates in View Weight Base Services screen.
- \* Adjusted Online Commits - All Services are not displaying for FedEx Express (ongoing changes with FedEx services).
- \* Corrected for possible issues with Quotes > Pro Pack not recalling the right materials when changes affect the box size.
- \* Corrected for possible issues with UPS Dry Ice vs Shipping label, rounding issues with weight.
- \* Corrected for possible issues with USPS - DPO not display all available services.
- \* Corrected for possible issues with USPS PM FR Regional Rate Boxes A & B. Should not show to postal code 09974, DPO AE.
- \* Corrected for possible issues with USPS DPO 09xxx - not showing all of the available services.
- \* Continued work with DHL - Schedule Pickup - Ignore day after and before a holiday when getting next business day.

- \* Continued work with DHL - Scheduled Pickup Request giving a Scheduled Pickup Time after the Close Time.
- \* Continued work with DHL - Refinements for a Booking Already Cancelled (Error 201912, booking already cancelled).
- \* Worked with Endicia to correct issue (NetStamps) - First-Class Mail 1 oz (4x6).
- \* Worked with Endicia to correct issue (NetStamps) - First-Class Mail 1 oz (4x6) w/Certified & Return Receipt.
- \* Worked with Endicia to correct issue with printing NetStamps zero (\$0.00) stamps.
- \* Corrected for changes with Endicia (NetStamps) - "Test printer" in Postage Settings tab.
- \* Worked with Endicia to correct issue (NetStamps) - Ship to Phone # required, if missing.
- \* Worked with Endicia to correct issue Endicia - PP Settings > Test Mode, QP prints with \$0.50 postage.
- \* Added FedEx Version Capture to registration.
- \* Adjusted for UPS Peak Surcharge 2019, Large Packages \$31.45, (10/1/2019 - 1/4/2020).
- \* Corrected for issue with FedEx Peak Surcharge 2019, \$4.10 Peak AH should not apply when Oversize + Peak OS is applying to domestic Express.
- \* Added OnTrac 2019 Peak Surcharges Peak Additional Handling \$4.10, (11/17/19 - 1/4/20).
- \* Added OnTrac 2019 Additional Large Package Surcharge \$26.20, (11/17/19 - 12/24/19).
- \* Added FedEx Service Commits - Switched to Dynamic commits.
- \* Corrected for possible issue with Ultimate Report > Cost of Sales and Gross Profit, printing with 4 decimal places.
- \* Corrected for possible issue with Drop-Off Receipts. Do not print receipt on Master causes a problem for Aux.
- \* Corrected for an issue with CashMate Reports > Register > Register Transaction, CSV option grayed out.
- \* Corrected for an issue with UPS Manifest Detail Report, shows Peak Large Package Surcharge for packages where Large Package does not apply.
- \* Corrected for an issue with UPS Manifest Detail Report, not breaking out the Peak Additional Handling Surcharge on the report.
- \* Corrected for an issue with UPS Dry Ice Contents field, not refreshing from the previous shipment.
- \* Corrected for an issue with RS Package Insurance range (\$636.37 to \$50,000) showing when enabled.
- \* Corrected for an issue with FedEx Intl Ground Shipping Label, using the Customer's full address for Shipper/Return Address.
- \* Corrected for an issue with FedEx Express Peak Additional Handling not broken out on FedEx Manifest Detail.
- \* Corrected for an issue with FedEx Peak Oversize Surcharge being broken out twice on FedEx Manifest Detail.
- \* Implemented QuickBooks Oauth 2.0 protocol.
- \* Corrected for possible error with Endicia scan forms.

- \* Added latest Zip/Zone files.

#### Version 11.7.7

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- \* Corrected for possible issue with USPS FCMI Flat GAP - Endicia Error 407 - when user went Back and Next.
- \* Corrected for possible issue with USPS Parcel Select GND & Retail Ground label printing w/special characters.
- \* Corrected for possible issues with Online Commits - All Services are not displaying for FedEx Express and LSO.
- \* Corrected for possible issues with PM - Quote > Pro Pack not recalling the right materials when changes affect the box size.
- \* Corrected for possible issues with POS > Statement Created Default Date/Time 11:59 pm not capturing payments posted same day.
- \* Corrected for DHL Error code: 156 Dutiable segment Declared Amount Length Error.
- \* Corrected for LSO Services to Zip Code 75036 not showing.
- \* Corrected for possible issue with Parcel Select over 108" to 130" not applying OS.
- \* Removed USPS Priority Mail & Priority Mail Express International Dim Weight.
- \* Enabled eUpdates for every installation in production.
- \* Added additional value; cut-off time for DHL automated pickup request.

#### Version 11.7.6

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- \* Corrected for the possibility that user could incorrectly post a tender type if changing tender type during transaction.
- \* Corrected for issue with wholesale rates not holding tier.

#### Version 11.7.5

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- \* USPS - June rate update.
- \* Modified USPS Zip Zone table per new USPS rules.
- \* Limited USPS 1st Class International Flats to 15.89 ounces (Documents Only).
- \* Added Endicia/Stamps USPS 1st Class International Flats GAP Program.
- \* Corrected for the possibility of UPS - not displaying all services (NDA Early) for certain zip codes.
- \* Add back old AB logo (for receipt printers).

- \* Implemented additional Cayan Genius code for system compliance.
- \* Corrected for the possibility of Drop off label/receipt printing when copies is set to none.
- \* Corrected for not being able to print 2 drop off receipts.
- \* Corrected for DHL Auto pickup request failing on Fridays.

#### Version 11.7.4

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- \* Adjusted tier 4 DHL discounts.
- \* Added DHL Settings for auto pickup request.
- \* Corrected for errors when attempting DHL Carrier Pickup on Saturdays/Sundays.
- \* Corrected for possible errors when DHL customs has multiple items or quantities.
- \* Added new receipt logo for Annex Brands.
- \* Corrected for possible issues with FedEx Puerto Rico discounts.
- \* Corrected for possible issue if DHL pickup request fails.
- \* Corrected possible issues with 2019 Holiday table.
- \* Corrected Confirmation Receipt Default Text for Annex Brands on the auxiliary.

#### Version 11.7.3

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- \* Added 3 new discount tiers for DHL.
- \* Added Paperless Invoicing for DHL - phase 1.
- \* Implemented latest DHL API services.
- \* Completed DHL API certification.
- \* Completed Verifone Payware Connect GTM implementation.
- \* Added Annex Brands MTC Insurance new Rate Group NSP w/deductibles 100, 500, 750.
- \* Modified DHL - Fuel Surcharge now applies to the listed surcharges.
- \* Added UPS dynamic commits (phase 1).
- \* Modified FedEx Saturday Commitments Deferred days - refinement for dynamic.
- \* Modified Pro Pack estimates to Inform the user to select regular receipt instead of invoice receipt if the package changed.
- \* Corrected for Second drop off label not printing correctly.

- \* Corrected issue with DHL Elevated Risk FSC being removed from the total when going to the Finish screen.
- \* Added Button to use Annex Brands corporate text for confirmation receipt.
- \* Added ability to store DHL paperless documents for supported countries.
- \* Corrected Carrier pick up package count for FedEx Ground.

#### Version 11.7.2

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- \* Updated FedEx Ground Home Delivery commitments to new FedEx Saturday deferred rules.
- \* Added FedEx 2 Day 8 oz rating in Fixed Rate Services.
- \* Corrected wholesale rate for FedEx Ground DAS Residential.
- \* Corrected for possible issues with touch screens and mouse hiding behind PostalMate.
- \* Corrected for issues with Dynamic rating - addons/surcharges HI and AK stores.
- \* Corrected for possible issue with Open Day Cash Count and user log-in when security is enabled.
- \* Corrected for possible issue with Pro Pack Advanced and access violations.
- \* Corrected for issues with HI Dynamic Rating where UPS Carrier Insurance is doubling when going over to the POS.
- \* Adjusted Pro Pack Advanced - Box Selection Re-sizing.
- \* Add Drop-Off Settings for Auxiliary Stations.
- \* Register history search improvement.
- \* FedEx Web Services 2019.
- \* Update will auto re-register PostalMate to FedEx API.
- \* Corrected for issue with USPS 2019 Rates, First Class Mail [Flat] should display N/A instead of \$0.00 over 13 oz.
- \* Corrected for Navigation Issue with Rate Comparison screen & Customer.
- \* Adjusted some DHL services.
- \* MTC 2019 Coverage Changes for some AB stores.
- \* Updated text on Confirmation receipt for AB store groups.
- \* Adjusted Package Receiving Activity moved from Security to Mandatory Login.
- \* Corrected for FedEx Express HI not being available if FedEx Ground is disabled.

#### Version 11.7.1

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\* Rate change for USPS effective January 27 (Sunday), 2019.

\* USPS Remove "Parcel" from the Quick Postage screen.

\* Updated 2019 Holidays.

\* Added Terms & Conditions link for AB Group.

\* Modified USPS Guidelines name change for Parcel.

\* Changed USPS First Class Package Service to Zone based.

\* Remove DHL Signature required Add-On.

\* Allow choosing logo for Annex Brands Stores.

\* Updated QRSU for USPS 2019 changes.

#### Version 11.6.2

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\* Corrected for possible issues with selecting Customers and Ship To.

\* Corrected issue with a possible access violation using Pro Pack Basic

\* Corrected issue with Pro Pack retrieves.

\* Set new security access for Package Receiving to on for users with security enabled.

\* Corrected for issue with login and find products and departments.

#### Version 11.6.1

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\* Rate change for UPS effective December 26 (Wednesday), 2018.

\* Rate change for FedEx effective January 7 (Monday), 2019.

\* Rate change for DHL effective January 1 (Tuesday), 2019.

\* Rate change for OnTrac effective December 30 (Sunday), 2018.

\* Rate change for LSO effective January 1 (Tuesday), 2019.

\* Rate change for SpeeDee effective January 7 (Monday), 2019.

\* Added CashMate open day cash count.

\* Added secure areas for package receiving and edit products & departments.

\* Added security to Coupon Management report.

\* Corrected for issues with sales tax report.

\* Corrected for issue when using keyboard selection for customers and ship to.

\* Corrected for issues with Pro Pack Advanced when using a large package.

#### Version 11.5.2

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\* Corrected issue with Dynamic Rating and Tax on Shipping/Insurance causing posting errors to QuickBooks.

\* Corrected for issue with Pro Pack when modifying "OUTER CONTAINER" and saving for Pro Pack Quote.

\* Corrected for possible issue with Invoice Accounts & Redeem Coupon amounts on Invoice Statement showing incorrect layout.

\* Corrected for possible issue with Credit Accounts & Redeem Coupon amounts not being broken out on Credit Statement.

\* Corrected for possible issue with QRSU failing after updating FedEx rates.

\* Corrected for issue with Reprint Confirmation Receipt after USPS, generates a Generic Shipper label.

\* Corrected for possible issue with Additional handling being applied with Large Package surcharge (UPS).

\* Modified UPS 2018 Holiday Schedule.

\* Corrected for possible issue with online commits causing access violations.

#### Version 11.5.1

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\* FedEx Pre Christmas rate change.

\* Modifications to FedEx Freight Box registration process.

\* Added PDF auto-print for FedEx Freight Box.

\* Added tier selection in Quick Rate Setting Utility (QRSU).

\* UPS minimum billable pricing removed for independent and franchise customers.

\* Corrected for possible issue adding a new international Ship To.

#### Version 11.4.2

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\* Corrected for issue with shipping international packages with FedEx and DHL.

#### Version 11.4.1

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\* Added new feature for FedEx Freight Box

\* UPS Access Point changes per UPS.

\* Corrected for Windows Installer changes that caused issues with PostalMate versioning.



- \* Corrected for possible wording issues with Credit Account Statements using Pro Pack No Shipment.
- \* Added UPS Drop-off pickup report which generates at UPS carrier pickup.
- \* Removed UPS Access Point website launch on UPS pickup.
- \* Added a menu item to open UPS Access Point in PostalMate >Tools>Other>UPS Web Services>UPS Access Point.
- \* Added the ability to manually enter Master workstation name in station settings.
- \* Added the ability to un-delete departments.
- \* Updated USPS ZIP Codes.

#### Version 11.3.6

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- \* Modified RPDO to prepare for UPS Access Point changes – Active on September 1st.
- \* Added DHL requested changes for "Express Envelope Service".
- \* Corrected for possible issues with Google Maps in CashMate and when using FedEx HAL.
- \* Modified Spee-dee oversize rules.
- \* Added new OnTrac DAS Zip codes.
- \* Modified Pro-Pack Single/Double wall box issue.
- \* Corrected for Pro Pack issue with materials (hover over) red zeros on finish screen.
- \* Modified functionality for Pro Pack kits.
- \* Corrected issues with discounts on invoice receipts.
- \* Corrected for security issues with UPS online registration.

#### Version 11.3.5

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- \* Corrected for UPS RPDO auto login issue.
- \* Corrected for possible access violation when exporting data in PM Utilities.
- \* Corrected for possible issue with Pro Pack switching between Basic and Advanced Modes.

#### Version 11.3.4

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- \* Corrected for possible screen refresh issue with Mailbox marketing tool.
- \* Debit account statements renamed the (-) & (+) Deposit to (-) & (+) Debit, to make this less confusing.

- \* Corrected Stored Credit Card Report so it will not display deleted customers.
- \* Corrected Mail Notifications, Associated service option does not stay on 1st selection.
- \* Corrected for access violation when doing a Retrieve Quote in Pro Pack with the Crate with "Light w/wrap".
- \* Corrected for issues with Kits in Pro Pack Basic mode.
- \* Corrected for issues with Shortcut Keys not saving when added for certain functions.
- \* Corrected for possible issues with blank invoice receipts.
- \* Corrected for issue with UPS Online registration with certain Windows Operating Systems and browsers.
- \* Corrected for possible issues with Pro Pack Basic not selecting proper box and filler
- \* Corrected issue with POS Batch Labels not printing for Receive Products.
- \* Corrected Receipt for Register Transaction History showing a i/o error and not displaying correctly.
- \* Corrected Pro Pack Advanced - rotation options do not show when 2 sides are same.
- \* Corrected Pro Pack Crate Heavy Skid error.
- \* Corrected for issue with UPS Dynamic from Hawaii and oversize charges.
- \* Corrected for possible issues with Carrier Reconciliation Billing tool.
- \* Corrected for invalid syntax error using export customer data tool.
- \* Corrected for possible condition where commercial/residential may not refresh when editing a ship to.
- \* Adjusted for additional UPS rule changes for "Next Day Early AM" Delivery.
- \* Moved the UPS RPDO into Chromium browser to resolve script error (IE) when launching.
- \* Corrected for UPS Residential OS 90 issue.
- \* Corrected for possible issue in Reconcile Carrier Billing.

#### Version 11.3.3

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- \* Corrected for the possibility of a box being incorrectly selected in Pro Pack Basic.
- \* Corrected for the possibility of a box being incorrectly selected with a pre-defined Kit in Pro Pack Basic.

#### Version 11.3.2

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- \* Corrected for possible UPS RPDO display issue.

## Version 11.3.1

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- \* UPS Rate change for Summer 2018
- \* Added special behavior for Quick Rate Setting Utility for 2018 Summer UPS rate change.
- \* Added UPS Additional Handling & Large Package Surcharge effective 07-08-18.
- \* Changed Google Maps inside PostalMate to use Chromium browser technology.
- \* Corrected for issue with Mailbox Manager Forwarding where user could not add/open an Invoice Account.
- \* Added a way to re-order dimensions in Pro Pack Advanced Drop down to select dimension order.
- \* Corrected Quotes for when alternate insurance was not selected correctly after retrieving quote.
- \* Corrected for the possibility of incorrect Quote retrieval amount for Pro Pack (Advanced), no shipment, when modified.
- \* Corrected cosmetic issue in "Alternate Insurance" screen for DHL express worldwide.
- \* Corrected for fuel surcharge not being included in quote retrieval.
- \* Corrected for "last updated" date in CashMate Receive Products Inventory Report.
- \* Updated LSO rates per LSO request. (also sent as an eUpdate)
- \* Modified PostalMate Receive/Hold Release to Customer screen to allow upper/lower case.
- \* Corrected for AH tag in package history for UPS Dynamic Alaska/Hawaii origins.
- \* Update SignaPay credit card interface to use Chromium embedded browser.
- \* Included EMV Capture results on the receipt for SignaPay credit card interface.
- \* Corrected for POS Invoice Receipt not displaying Return Receipt tracking number.
- \* Corrected for the possibility of CashMate not printing a signature line receipt when using multiple tender types.
- \* Corrected for UPS to Congo (Democratic Republic Of) requiring a postal code.
- \* Corrected for CashMate X-Report invoice payments being subtracted from Method 1 - Credit Acct Charges.
- \* Corrected for the possibility of the checkbox disappearing when clicking Next, then Back for "Article not in standard container".
- \* Corrected for Reconcile Carrier Billing not breaking out the Additional Handling surcharge for Alaska/Hawaii origins.
- \* Renamed TransFirst Total Report to TSYS Total Report.
- \* Adjusted Holiday Dates for 2018. (also sent as an eUpdate)
- \* Updated verbiage on CashMate Unresolved Shipments report.
- \* Added Mailbox marketing tool.

\* Corrected for possible error when running Active Mailbox Summary.

#### Version 11.2.5

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\* Corrected for security issue when processing credit cards using PAYware Connect with TLS 1.2 in CashMate.

#### Version 11.2.4

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\* Added a new setting in CashMate to set the bar code standard default for product receive.

\* Revised OnTrac shipping label per carrier changes.

\* UPS Domestic Air and International Air fuel surcharges are now separated per UPS 04/02/18 new rule.

\* USPS First Class Parcel is renamed to First Class Package Service Retail.

\* Enhanced the drop off process to allow for more packages without losing performance in processing time.

\* Corrected for a certain alternate insurance not calculating correctly where dynamic rating was being used.

\* Corrected for possible error in PostalMate if changing scale settings.

\* Added updated express rates for carrier 7.

\* Corrected glyph on certain POS reports.

\* Corrected for possible incorrect calculation when closing the POS register where an invoice transaction included multiple items and a partial payment at the time of the sale.

\* Corrected for POS error when printing quotes or invoice receipts where the PostalMate Workstation ID was 3 digits.

\* Corrected for the possibility of PM Pro Pack estimates not scanning in where the bar code contained 8 digits.

\* Corrected for possible error when processing a Pro Pack crate and selecting full view at the job overview screen.

\* Corrected DHL zone if shipping to Nepal.

\* Corrected USPS zone if shipping to Saipan (N Mariana Islands).

\* Updated Zip Codes.

#### Version 11.2.3

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\* Corrected zones for Speedee.

\* Removed incorrect EOD commit showing for USPS Priority Mail.

#### Version 11.2.2

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- \* Corrected for the possibility of new USPS rates not having been set after the last update.
- \* Updated Zones and Zip Codes.
- \* Corrected for the possibility of USPS shipments to APO/FPO zip codes not being assigned the correct zone.
- \* Corrected for a Pro Pack estimate not adjusting for a change in the original weight when retrieved.
- \* Added Endicia GAP Surcharge.

#### Version 11.2.1

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- \* Rate change for USPS effective January 21 (Sunday), 2018.
- \* FedEx business rule changes effective January 22 (Monday), 2018.

#### Version 11.1.1

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- \* Rate change for UPS effective December 24 (Sunday), 2017.
- \* Rate change for FedEx effective January 1 (Monday), 2018.
- \* Rate change for DHL effective January 1 (Monday), 2018.
- \* Rate change for OnTrac effective December 31 (Sunday), 2017.
- \* Rate change for LSO effective January 1 (Monday), 2018.
- \* Rate change for Speedee effective January 1 (Monday), 2018.
- \* Rate change for USPS effective January 21 (Sunday), 2018.
- \* Corrected for the possibility of credit account status not resetting.
- \* Corrected for the FedEx Manifest Report not including FedEx Peak Surcharges
- \* Corrected for cosmetic issues on invoice receipts related to due date and term display.

#### Version 11.0.5

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- \* Corrected for certain surcharges being included in the labor total when retrieving a Pro Pack estimate.

#### Version 11.0.4

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- \* Corrected for not being able to set the cutoff date when running mass statements.

### Version 11.0.3

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- \* Added enhancements and corrections for possible inconsistent behavior in certain scenarios using Quote Mode.
- \* Corrected for the possibility of the PM Alternate Insurance Report not showing shipments where RS Insurance was being used.
- \* Corrected for the possibility of alternate insurance getting sent when doing a quote.
- \* Corrected for not being able to set the cutoff date when running mass statements.
- \* Corrected for the possibility of address validation failing where an internet connection was down.
- \* Corrected weekly sales report for store group 1.

### Version 11.0.2

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- \* Added the ability to toggle Quotes on/off for Freight and Pro Pack No Shipment.
- \* Added Quote auto-print setting for Shipments, Freight and Pro-Pack No Shipment.
- \* Added Melissa Data API Implementation.
- \* Corrected for the possibility of Credit Account Statements running twice, pulling incorrect statement balance.
- \* Corrected for the possibility of incorrect Logo resizing or Logo being removed.
- \* Modifications for Store Group 15 for FRED Reporting.
- \* Corrected for the possibility of Pro Pack No shipment quote receipt not displaying fragility.
- \* Corrected "Find Kit" button in Pro Pack No shipment overlapped the Quote Logo.
- \* Corrections to Quote Feature - Pro Pack No Shipment - Advanced, does not apply "labor broken out, materials group".
- \* Corrections to Quote Feature - Basic OR ADVANCED- Pro Pack No Shipment - Clear Kit button is overlapped to Find Kit button.
- \* Corrections to the Credit Card Interface for Store Group 15.
- \* Corrected for the possibility that Using the "Another" button in PM and finishing shipments: Customer is still selected.
- \* Added a confirmation dialog when canceling a Credit Card transaction after an approved payment for Store Group 15

### Version 11.0.1

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- \* Implemented a new look to the PM splash screen. Also improved the install and uninstall processes.
- \* Added a new feature option to process Quotes in PostalMate and CashMate.
- \* Added a new credit card option for certain store groups.

- \* Added further enhancements to the Google Places option [Beta].
- \* Cayan Genius is now updated to Version 5.1.0.0.
- \* Sales information for the Sales and Marketing tool can now be exported in Excel format.
- \* The Sales and Marketing tool can now be filtered by customer added date.
- \* The Shipment Transaction Listing report in PostalMate is now available in Excel format.
- \* Added logic to allow for special pickup and/or delivery schedules during the holiday season.
- \* Added the customer and ship to IDs to their respective add/edit screens.
- \* Added an Account tab on the view/edit customer screen in PostalMate.
- \* Added option in PostalMate settings to be able to view profit for a given service at rate comparison.
- \* Added three new departments for certain store groups.
- \* Changed the Ship To field on the Ship To Add/Edit form to allow 20 characters.
- \* Corrected for the possibility of an error viewing a large crate when doing a Pro Pack advanced shipment.
- \* Corrected for the possibility of sales tax not being included after putting a transaction on hold then recalling it in CashMate.
- \* Corrected for possible error when setting up a new Mailbox with digital delivery service options.
- \* Corrected for the possibility of a Mailbox service option not saving after being selected where it was assigned with the digital delivery option.
- \* Corrected for Mailbox renewal notices not including the pricing matrix if delivery was via email.
- \* Corrected cubic rates for Soft Packs.
- \* Corrected for the FRED report showing key deposits under the wrong department.
- \* Corrected for the possibility of the confirmation receipt not printing when processing multiple packages.
- \* Corrected for the possibility of a new mailbox account not getting added on the first try where a service option was being added at the same time.
- \* Corrected for possible API error in Mailbox Manager where SmartAlert was being used.
- \* Corrected for not being able to type in a box name at the job overview screen when processing a store pack.
- \* Corrected for an added tender type in CashMate not showing at the close register day screen.
- \* Corrected for an invoice statement total (that is correct) not matching the separate aging totals.
- \* Corrected for the possibility of a company name not showing on the confirmation receipt for store group 15.
- \* Corrected for the quantity count for a kit when processing a Pro Pack advanced shipment not working.
- \* Corrected for PM settings>insurance settings showing DHL Ground and renamed DHL Air to DHL Express.

- \* Corrected for possible sales tax rounding error when posting to QB.
- \* Corrected for the possibility of dimensions not clearing after having processed a Pro Pack.
- \* Updated Zip Codes.

#### Version 10.9.9

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- \* Corrected for UPS air services not showing for certain zip codes.

#### Version 10.9.8

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- \* Corrected for the latest Windows 10 Fall Creators Update resetting PostalMate security settings.

#### Version 10.9.7

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- \* Corrected for the possibility of a store logo being changed after updating to Version 10.9.6 where store logos are now limited in size.
- \* Corrected for the option in PM shipping settings to display suggested retail rates not showing.

#### Version 10.9.6

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- \* Enhanced the address checking for a ship to so the address and state are both verified when Google places is enabled.
- \* Corrected for the possibility of invoice statements displaying the tax in the price and in the extended price where there were multiples of the same item.
- \* Corrected for the possibility of the Pak Mail logo not appearing correctly on statements.
- \* Corrected for the possibility of late fees on credit account statements not showing correctly.
- \* Corrected for the possibility of the POS Reconcile Carrier Billing Details screen does not flagging the "address type" correctly.
- \* Corrected the dimensional weight factor for the OnTrac carrier to 166.
- \* Corrected the tracking number format for the Spee-Dee carrier.
- \* Corrected for the possibility of a signature not showing in view/manage when using a Cayan credit card device.
- \* Corrected for the late warning message on customer credit account statements showing when it should not.
- \* Corrected for the possibility of a shipping add-on rate getting added a second time after the shipment was imported into the POS register when using dynamic rating in PostalMate.
- \* Corrected for the possibility of the amount for a freight shipment processed through the POS not showing correctly in register history where a discount had been applied at the register.



- \* Added logic that will limit the maximum size of a displayed store logo to 1500x300 pixels in order to utilize program memory more efficiently.
- \* Updated the URL for the UPS RPDO web site (this was also sent as an eUpdate).
- \* Changed FedEx API URLs effective on July 31, 2017 per FedEx.
- \* Added residential surcharge for all UPS International packages where it applies.
- \* Updated Zip Codes.

#### Version 10.9.5

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- \* Corrected for invoice statements not grouping items correctly by invoice.
- \* Corrected for the CashMate department sales report not including coupon discounts.

#### Version 10.9.4

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- \* Corrected for the possibility of invoices taking too much time to print.
- \* Changed FedEx First Overnight delivery time for service area A9 (rural) per carrier change (this was also sent as an eUpdate).
- \* Updated Zip Codes.

#### Version 10.9.3

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- \* Corrected for error where automatic fuel charges are being sent and the client has no internet access.
- \* Added a new option in the Cayan credit card setup to allow the Cayan device to capture a signature and save it.
- \* Corrected for not being able to edit published or wholesale rates for user added carriers.
- \* Corrected for the possibility of the POS dollar display not resetting if processing multiple return items.
- \* Removed the customs form type from the customs form entry screen because Endicia automatically selects it.
- \* Corrected for the possibility of a blank department getting added where the department add screen was open then closed using the Windows close button instead of the normal "Cancel" button and nothing had been entered on the screen.
- \* Corrected for the possibility of an incorrect rate for a key deposit in Mailbox Manager when adding a new mailbox where the number of keys was more than 1 and the number was changed during the setup.
- \* Corrected for FedEx Flat Rate wholesale rates getting reset to zero after resetting the USPS wholesale rate price group to the AB Enterprise Rates (store group 15). This fix was also sent as an eUpdate.
- \* Corrected for the register day close screen not showing the tender type where an invoice charge was made and then paid with the same transaction.

- \* Corrected for the possibility of a POS transaction receipt not showing a discount where more than one of a given product was sold and that product had been set up to give a discount if more than one was sold on the same transaction.
- \* Corrected for deleted boxes showing in the drop-down list on the packing materials tab for a Pro Pack estimate retrieval.
- \* Corrected for the drop-down window to select a wrap when doing an advanced Pro Pack job not showing automatically.
- \* Corrected for the possibility of the dims of a sandwich being incorrect when processing a Pro Pack advanced shipment.
- \* Added option in PM Settings>Shipping Settings>Service Display to turn FedEx flat rate dynamic services off.
- \* Corrected for FedEx flat rate shipments using dynamic rating calculating a higher rate than rate comparison after being imported into the POS register.
- \* Corrected for FedEx shipments using dynamic rating calculating a higher rate for insurance than rate comparison after being imported into the POS register.
- \* Corrected for FedEx flat rate letter shipments using dynamic rating displaying a dim weight message at rate comparison.
- \* Corrected for FedEx flat rate letter shipments using dynamic rating not displaying at rate comparison if the weight was less than 2 ounces.
- \* Corrected for the possibility of UPS dynamic rates not showing for certain stores.
- \* Corrected for the weight not rounding up correctly on the Spee-Dee shipment manifest.
- \* Corrected for the possibility of the Spee-Dee carrier pickup manifest displaying the weight with a long decimal format.
- \* Corrected for only one shipping label printing when processing a Spee-Dee multi pack shipment.
- \* Corrected for a confirmation receipt not printing when processing a Spee-Dee multi pack shipment.
- \* Updated Zip Codes.

#### Version 10.9.2

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- \* Corrected postal code formats for certain countries when shipping DHL and/or FedEx.
- \* Corrected zone for DHL shipments to South Korea (this was also sent as an eUpdate).
- \* Corrected for possible error trying to apply a payment to an invoice account where a previous payment had been voided.
- \* Corrected for CashMate allowing a payment to be posted to a closed invoice account.
- \* Corrected for adjustments to invoice accounts being allowed without selecting an invoice first.
- \* When editing a ship to address line, the entire line is no longer automatically selected when clicking on it.
- \* Corrected for error when editing shipping rates and using the arrow keys to move between cells.
- \* A negative value will now be allowed when editing shipping rates and applying a formula to set retail.
- \* Corrected for dimensions entered at rate comparison not carrying over to the dimension's entry screen.

- \* Corrected for possible upload issues if using the new carrier Spee-Dee.
- \* Corrected for DHL Elevated Risk and Restricted Destination international surcharges not displaying correctly on the DHL carrier billing reconciliation report details or on the manifest.
- \* Corrected for the possibility of an insurance rate posting in POS at a higher amount than when shipped if shipping from Hawaii.
- \* Corrected for possible error if sending a FedEx HAL shipment to Canada.
- \* Corrected the receipt display for a credit card if using Payware Connect.

#### Version 10.9.1

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- \* Business rule changes for UPS effective January 8 (Sunday), 2017.
- \* Added Enhanced Daily Fuel Surcharge updates.
- \* Removed Fuel Surcharge notifications.
- \* Rate change for USPS effective January 22 (Sunday), 2017.
- \* Updated Zip Codes.
- \* Updated UPS & USPS Country Zones.
- \* Added functionality to include USPS Cubic rates when resetting wholesale discounts (store group 15).
- \* Corrected for USPS Package Service showing at rate comparison where the length was over 22".
- \* Corrected for country Guernsey zip code entry not being allowed when adding a new ship to.
- \* Corrected for carrier Spee-Dee tracking numbers not uploading correctly.

#### Version 10.8.1

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- \* Rate change for UPS effective December 26 (Monday), 2016.
- \* Rate change for LSO effective January 1 (Sunday), 2017.
- \* Rate change for OnTrac effective January 1 (Sunday), 2017.
- \* Rate change for DHL effective January 2 (Monday), 2017.
- \* Rate change for FedEx effective January 2 (Monday), 2017.
- \* Dim weight calculation change for FedEx effective January 2 (Monday), 2017.
- \* Rate change for Spee-Dee effective January 2 (Monday), 2017.
- \* Additional handling rule change for UPS effective January 8 (Sunday), 2017.
- \* Dim weight calculation change for UPS effective January 8 (Sunday), 2017.

#### Version 10.7.7

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- \* Corrected for new beta carrier Spee-Dee not showing the service at rate comparison for certain zip codes.
- \* Added corrections/enhancements for Spee-Dee shipments.
- \* Email notification for received package not showing for some mailboxes (long integer issue).
- \* Corrected for the possibility of an invoice account not showing a credit that had been given.
- \* Added enhancements to Google Places [beta].
- \* USPS services to Guatemala except for GXG have been suspended.
- \* Corrected for user added carriers not resetting correctly if enabled after having been disabled.

#### Version 10.7.6

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- \* Corrected for possible error ISC error when retrieving a ProPack.
- \* Corrected for possible unassigned printer error when using Zebra Product Barcode Label.
- \* Corrected for possible error USPS Tracking Add-on error when unchecked.

#### Version 10.7.5

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- \* Added support for regional carrier "Spee-Dee" for select beta sites.
- \* Integrated "Google Places" into the add/edit ship to screen to automatically assist when adding/editing an address for select beta sites.
- \* Added "Retail" and "Last Retail" columns to the CashMate Receive Products screen.
- \* Corrected for possible error updating where the RS Insurance eUpdate was run before the 10.7.4 update.
- \* Corrected for the possibility of the register receipt showing "TX" next to a Pro Pack no shipment job that was not taxed.
- \* Corrected for the possibility of the Sales Tax Report including voided transactions.
- \* Corrected for a possible error when running the CashMate Cash Accounting Report.
- \* Corrected for the possibility of a discount showing as a long decimal on receipts.
- \* Corrected for filler getting added where it should not in certain scenarios when doing a Pro Pack job using basic mode.
- \* Corrected for possible slowness when closing the register day where coupons had been applied in some transactions.
- \* Added a message to show when coupons are uploading when closing the register day.

\* Corrected for possible rounding issues with the total amount after applying certain discounts at the POS register.

#### Version 10.7.4

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\* RS Insurance is now available for shipments to Romania, Slovenia, Serbia, Croatia and Greece.

\* Added invoice account option to new CashMate account adjustments report.

\* Changed the customer name/company display at the main register to show the customer name first where a company name is also used.

\* Fixed possible QB error when posting.

\* Corrected for possible error when preparing a Pro Pack job that included a skid.

#### Version 10.7.3

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\* Added two new reports in CashMate for credit and debit accounts for account adjustments from the customer edit screen.

\* Added options to assess or waive late fees, apply credit or reverse payment for customer invoice accounts.

\* Added retail price to the view screen when searching for products.

\* Added option to print product bar code labels to Avery stock# 5160 labels.

\* Added option in Pro Pack advanced default settings>general "Rotate item dimensions automatically."

\* Added option in Pro Pack advanced default settings>other "Container selection criteria."

\* Corrected for shipping error using dynamic rating (Alaska & Hawaii stores).

\* Corrected for possible error when setting dynamic retail rates for surcharges.

\* Corrected for possible error when changing an insurance value at rate comparison with certain data.

\* Corrected for error when adding a \$ discount over \$999 at the POS register.

\* Corrected discrepancy between mailbox history and the register deposit report when forfeiting a mailbox key deposit.

\* Corrected for possible error if changing the workstation in register transaction history.

\* Made improvements to data conversion for certain store groups.

#### Version 10.7.2

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\* Added option to print tracking results from package history/tracking.

\* Corrected for possible error when scanning a product bar code.

\* Corrected for the total on a POS receipt not printing if the option to print the package ID was not enabled in receipt settings.

\* Corrected for certain USPS tracking numbers showing as FedEx Ground when scanning them into package receiving.

#### Version 10.7.1

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- \* Rate change for UPS Ground Retail effective July 11 (Monday) 2016. This was also sent as an eUpdate for 10.6 and earlier users.
- \* Rate change for USPS First Class Parcel effective August 28 (Sunday) 2016. This was also sent as an eUpdate for 10.6 and earlier users.
- \* Added USPS shipping to Cuba.
- \* Open accounts are now displayed before closed accounts in the drop-down selection window on the customer edit screen.
- \* The option in register settings to group or separate shipping materials/labor now also applies to credit account statements, not just invoice account statements.
- \* Added new POS cash register function (button) for redeeming coupons.
- \* Added designator on POS receipt to indicate if ADV was used for a transaction.
- \* The FedEx logo is now the same for all FedEx services.
- \* Added new option to offer Wireless sales through GSS in CashMate.
- \* Enhanced mailbox notices to display all term options that are available and changed alignment to fit a #10 envelope window.
- \* Added setting in POS giving the option of forcing a tender type selection before allowing finishing of a transaction.
- \* Credit account statements are now automatically saved as .pdf after being created.
- \* Added the same account adjustment options that are available for credit accounts to invoice accounts.
- \* Added enhancement to allow for credit or negative balances on invoice statements.
- \* Added option to print invoice statements with any activity.
- \* Enhanced invoice management to include Reverse Payment and Apply Credit capabilities.
- \* Added option to change the cutoff date when creating credit account statements.
- \* Pro Pack no shipment packing jobs no longer have a pack later option.
- \* Added Pro Pack option to always allow filler in empty space.
- \* The Pro Pack item to be packed screen now allows for two places after the decimal.
- \* A confirmation receipt is now available for freight shipments.
- \* Added option to not print confirmation receipts on the fly.
- \* Retail rate setting screen enhanced to show margin/markup comparison when setting new retail rates.

- \* Customer rewards club option is now available for all AB stores.
- \* Expanded FedEx HAL [beta] for store groups 1 & 3 to more stores.
- \* Added enhancements to Cayan/EMV bankcard processing.
- \* Corrected for possible error when cancelling a credit card transaction.
- \* Added option to show tracking number for shipments on account statements.
- \* Corrected for possible incorrect calculation if adding then changing a discount on the POS register.
- \* Added enhancements for QB online.
- \* Added virtual receipts when using Trial or Training modes.
- \* Added option in PostalMate to reset the shipping date back to the current date after it had been advanced because of a carrier pickup.
- \* Added enhancements and new options for Freight Insurance.
- \* Added MTC insurance option for store groups 16 and 18.
- \* Added ADV reporting via FRED for AB store groups.
- \* Added functionality for stores located in Alaska and Hawaii to ship with PostalMate using dynamic rate requests from UPS and FedEx.
- \* A tracking number can now be copied from package history.
- \* Corrected for possible error if printing a customer statement from the customer edit screen on the last day of the month.
- \* Corrected for freight shipments now allowing more than 999.99 for an additional fee.
- \* Corrected for the possibility of a customer not carrying over to POS with a shipment where a Quick Postage transaction was included with the shipment.
- \* Corrected for the possibility of a customer statement not showing a reverse payment.
- \* Corrected for being able to close a customer invoice account that had current activity in the register.
- \* Corrected for the possibility of a customer invoice account transaction posting twice where account charge had been selected then cancelled and changed to Visa as the payment type.
- \* Corrected for the possibility of receipts and/or statements not displaying labor and/or materials correctly where Pro Pack Advanced was used and POS receipt settings was set to break out labor and materials.
- \* Corrected for quantity discounts on materials not showing until after a transaction was imported into CashMate.
- \* Corrected for customer register deposits not displaying correctly after converting to PostalMate from another program.
- \* Corrected for the possibility of customer history not displaying the first transaction correctly.
- \* Corrected for a closed customer invoice account not displaying last activity correctly on the customer edit screen.

- \* Corrected for the possibility of a shipment not discounting correctly at the POS register.
- \* Corrected for the PostalMate carrier billing report not displaying USPS tracking numbers correctly.
- \* Updated rates for RS insurance.
- \* Corrected for the add-ons UPS delivery confirmation and delivery confirmation w/signature being allowed with NDA Early.
- \* Added UPS NDA Early add-on option "Verbal Confirmation."
- \* Corrected for the possibility of a newly added customer not being selected at rate comparison if added on the fly while processing a shipment.
- \* Corrected for credit account invoices not displaying discounts that had been added at the register.
- \* Corrected for possible issue with carrier pack if filtering results.
- \* Corrected the possibility of UPS Oversize not calculating for certain dimensions.
- \* Updated Zip Codes.

#### Version 10.6.6

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- \* Corrected total taxes collected on sales tax report.
- \* Corrected for possible incorrect tax calculation in POS in certain cases where a discount was given.
- \* Updated FedEx HAL [beta] for store groups 1 & 3 because of FedEx changes.
- \* Corrected for possible issue when cancelling a credit card transaction.
- \* Enhanced EMV credit card transaction processing to be more intuitive.
- \* Added option in POS to print invoice statements with a negative or zero balance.
- \* Updated Zip codes.

#### Version 10.6.5 [Released]

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- \* Corrected for possible error when doing a USPS carrier pickup.
- \* Corrected for invoice receipts not showing line 2 of the ship to address.
- \* Corrected for the possibility of the database being larger in size than normal after doing the update.

#### Version 10.6.4 [Beta]

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- \* Corrected for invoice receipts and statements not showing retail for a declared value.
- \* Updated Sales Tax Report to show the reason for any overrides.



- \* Added Excel as a print option on the Alternate Insurance Report.
- \* Replaced borIndmm.dll with updated version 23.0.22248.5795 to fix possible USPS carrier pickup error.

#### Version 10.6.3 [Beta]

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- \* The POS Sales Tax Report now offers the normal print options (printer, screen or PDF) before printing.
- \* The POS Sales Tax Report now includes a section for tax override amounts.
- \* The POS Tax override button now triggers a screen that prompts the user for a reason for the tax override.
- \* Corrected for the Sales Tax Report not showing amounts in the Non-Profit section for transactions done by customers that had been set to default to the Non-Profit sales tax region for all their sales.
- \* Added stored credit card capabilities for Verifone point.
- \* eUpdates were sent on the effective dates for the following:
  - > Effective June 1 2016 the FedEx Ground Additional Handling Fee (\$10.50 N/C) now applies where the longest side of a ground package is 48" (formerly 60").
  - > Effective June 6, 2016 the UPS Ground Additional Handling Fee (\$10.50 N/C) now applies where the longest side of a ground package is 48" (formerly 60").
- \* Corrected for System Utilities not staying open on an auxiliary workstation station if the master station was down.
- \* Updated FedEx ARTH codes (store groups 1 & 3).

#### Version 10.6.2 [Beta]

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- \* From POS>Tools>Options>AR Settings>Statements, the "Message" and "Box around message" settings have been removed because they are no longer used.
- \* For store group 15 Confirmation receipt:
  - > Corrected for the possibility of an invalid estimated delivery date of 12/30/1999 showing.
  - > Added an asterisk (\*) after DV amount where alternate insurance has been used. The receipt is reprintable from package history.
  - > Added customer email and/or phone number to receipt.
- \* Corrected for no rates or services showing at rate comparison on auxiliary workstations.

#### Version 10.6.1 [Beta]

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- \* Added Verifone point capabilities.
- \* Added QuickBooks online capabilities to POS Register.

- \* Added functionality to resend package email notifications.
- \* FedEx bonus weight for envelopes is now limited to 1.5 lbs. per FedEx rules.
- \* The option to skip customs-related forms when shipping international is no longer available.
- \* Corrected "Statements to print" count when running invoice statements from the main menu.
- \* Corrected for customer invoice account showing where a debit account was closed.
- \* Corrected for being able to close an invoice account where there was an outstanding balance.
- \* Corrected for store group logos not always showing on all invoices, reports or statements.
- \* The Statement Group "Account type" can no longer be changed after an account has been set up.
- \* Corrected for invoice statements not printing an alternate address where one had been set up in the customer record.
- \* Corrected for credit account statements printing the customer ID when using an alternate address.
- \* Corrected for the possibility of not being able to reprint a standard receipt after it had already been printed as an invoice.
- \* Corrected for invoice details from a previously viewed customer record showing on the account tab when adding a new customer record.
- \* Corrected for being able to save a new invoice account without having selected a statement group.
- \* Corrected for the invoice aging report showing a dash (-) instead of a first/last name where no first/last name had been entered.
- \* Corrected for the possibility of a POS receipt showing a packing job type multiple times where the transaction had been put on hold and recalled from hold multiple times.
- \* Corrected for password being required when setting up a new customer debit account where passwords were not set up as mandatory.
- \* Corrected for invoice statements not grouping all charges where that was the selection in settings.

#### Version 10.5.3

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- \* Corrected for error printing POS invoices.
- \* Corrected page numbering and logo issue on credit account statements where there were multiple pages for a given customer.

#### Version 10.5.2

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- \* Added X-Charge/OpenEdge EMV Device Ingenico iPP320 and completed certification.
- \* Added PM Setup Wizard to Trial Mode.
- \* Added 1.5 lb. maximum rating weight for FedEx Bonus Weight Envelope per FedEx rules.

- \* Replaced logo for store group 15.
- \* Updated FedEx HAL (store groups 1 & 3) to recognize Auto Redirect to HAL (ARTH).
- \* Corrected for customer invoice and invoice statement showing a comma for first/last name where no first or last name had been entered.
- \* Corrected for the invoice statement showing an extended \$0.00 for a memo line.
- \* Corrected invoices and invoice statements to display discounts and returns with brackets around the amounts.
- \* Corrected for a Pro Pack No Shipment transaction after import into POS showing "Ship To" where it should not.
- \* Corrected for freight insurance posting to an incorrect department.
- \* Corrected for the customs form not coming up for APO/FPO addresses for USPS Priority Mail Cubic.
- \* Corrected for duplicate invoice statements getting emailed when processed in bulk from the main menu.
- \* Corrected page numbering and company logo not showing on all invoice statements.
- \* Corrected Invoice statement to show declared value and discounts below the shipment line.
- \* Corrected for not being able to save a new Pro Pack Kit at the time of the shipment.
- \* Corrected for invoice statement not showing the user defined term for labor (PM settings was not updating on the first try).
- \* Corrected for possible truncation on a Mailbox third notice.
- \* Corrected for error when editing a debit account where security was enabled.
- \* Corrected for credits to an invoice account not showing on the AR Aging report.
- \* Corrected for Invoice Aging Report not showing company names.
- \* Corrected for pro pack not calculating filler for empty space on a non-fragile shipment.
- \* Corrected the QRSU to allow for the possibility of a retail amount less than suggested retail.
- \* Corrected FedEx Country code for Saipan.
- \* Corrected for the possibility of an old invalid CEF fee showing on rate comparison.
- \* Corrected for the possibility of the customer invoice screen scaling down and truncating some fields.

#### Version 10.5.1

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- \* Rate change for USPS effective April 10 (Sunday), 2016.
- \* Added .pdf print option to the CashMate product sales report.
- \* Corrected for invoice statements taking too long to print.

\* Corrected for the USPS Priority Mail cubic pricing tier going up to the next level where it should not.

#### Version 10.4.2

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- \* Corrected for the first two dims defaulting to 12 when editing or adding a new product in system settings.
- \* Corrected for Zebra EPL printers not having the changes made to the packing label in Ver. 10.4.1 if using a ZPL printer.
- \* Corrected for DHL Drop Offs not working (eUpdate also sent).
- \* Reset FedEx tiers for store group 15.
- \* Corrected RS Insurance for Drop Offs.
- \* Corrected total on commercial invoice.

#### Version 10.4.1

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- \* Added new Customer Survey feature in CashMate.
- \* Added new payment card interface VeriFone Point (Beta).
- \* FedEx CEF fees are now collected with customs and not billed to the store.
- \* Corrected for FedEx HAL pilot stores not identifying RTH (Redirect to Hold) packages.
- \* Corrected for FedEx HAL pilot stores allowing Hazmat/Dangerous goods.
- \* Implemented Cubic Rating (USPS Priority Mail) for users in the RS Rate Group.
- \* Renamed RS Insurance Groups.
- \* Corrected for POS global discounts not getting applied to multiple shipments on the same receipt.
- \* Corrected for error if applying a global discount to a POS receipt with multiple shipments then clearing the discounts.
- \* Corrected for error when recalling a pro pack shipment in CashMate where a global discount had been applied.
- \* Changed "CashMate POS Register" title and caption to "PostalMate POS Register" in some places.
- \* Corrected for some credit card EMV tenders not being recognized if using Cayan.
- \* Corrected for the Packing Label (Pro Pack Estimate) not showing inner dimensions, final dimensions and customization type.
- \* Added the option to view/print a Pro Pack crating cut list when processing a crating job.
- \* Corrected for Pro Pack filler volume not saving correctly when changed from the settings screen.
- \* Corrected for an international commercial invoice not displaying items correctly where more than 25 items had been entered on it.
- \* Corrected for an account statement not including the partial credit card info where the address had more than 3 lines.

- \* Corrected for the possibility of an additional handling charge not getting added where it should have.
- \* Corrected for the weight format on a confirmation receipt not matching the scale where a PS60 scale was being used.

#### Version 10.3.2

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- \* Corrected for FedEx RTH (Redirect to hold) packages not being identified separately from regular packages when picked up.
- \* Corrected for an invoice statement Balance Due total not including the first invoice for a given date range.
- \* Updated DHL SVP to match DHL server changes.

#### Version 10.3.1

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- \* Added option to use customer name on shipping label as the contact name.
- \* Updated RS Associates Postal Rates.
- \* Added zip codes for new LSO service area expansion.
- \* Added surcharges Elevated Risk and Restricted Destination for DHL.
- \* Corrected for the possibility of a shipment not getting a tracking number assigned.
- \* Corrected Cash Accounting and Register Transaction History reports where global discounts had been applied.
- \* Corrected for a UPS return service package showing on the carrier pickup list as a regular package.
- \* Corrected for voids being included in invoice statement totals.
- \* Corrected for error shipping to Guam or any US Possession from the Quick Postage screen.
- \* Corrected for the detailed description not showing when hovering over the complexity level while doing a basic Pro Pack job.
- \* Corrected for filler getting selected when doing a Pro Pack for a Non-breakable job that does not require filler.
- \* Corrected for empty space not getting filler added when adding to the % of empty space while doing a Pro Pack.
- \* Corrected for ADV not calculating automatically for certain freight carriers for store group 15.
- \* Corrected for the outer box size selected being larger than necessary if processing a Pro Pack double box job.
- \* Corrected for dimensions not updating when changing a box size while doing a Pro Pack job.
- \* Corrected for filler not being added if processing a Pro Pack Basic job and not entering dimensions.
- \* Corrected the spelling of "Exempt" on Inventory Exempt box from PM Settings>Pro Pack Settings>Materials>Edit> screens.
- \* Corrected for a tracking number or label not generating if a Pro Pack no ship (store group 15) had been started then cancelled before starting the regular packing job.

- \* Corrected for Pro Pack Advanced not allowing to choose a cardboard sheet other than the default.

#### Version 10.2.3

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- \* Added franchise reporting (Fred) for store group 17.
- \* Corrected for the Shipment transaction listing incorrectly truncating data.
- \* Corrected for incorrect aspect ratio for store logos on statements.
- \* Corrected for possible error on mailbox forwarding screen.
- \* Corrected for possibility that Invoice detail and Statement detail did not match.

#### Version 10.2.1

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- \* Rate change for USPS effective January 17 (Sunday), 2016.
- \* Rates updated for DHL e-commerce.
- \* Added new "USPS First Class Package Service."
- \* Added new wholesale rate group "RS Associates Postal Rates" for the USPS if using the Endicia Label Server interface.
- \* Added new UPS, FedEx and USPS wholesale rate groups for store group 15.
- \* Corrected for error setting certain UPS retail rates to suggested retail using the View/Set Weight-Based Rates screen.
- \* Corrected for long text on Mailbox Renewal Notices getting truncated.
- \* Corrected for the possibility of some account statements not printing after having been created.
- \* Corrected for the material list not printing if doing a Pro Pack crate.
- \* Corrected for the possibility of a Pro Pack Later not finishing correctly for store group 15.
- \* Added store number to the unit sales report for store group 15.
- \* Corrected for the possibility of an error when retrieving a Pro Pack Later where all the packing materials were changed at the retrieval screen.

#### Version 10.1.2

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- \* Corrected the QRSU for store group 15.

#### Version 10.1.1

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- \* Rate change for UPS effective December 28 (Mon), 2015.
- \* Rate change for LSO effective January 1 (Fri), 2016.
- \* Rate change for OnTrac effective January 1 (Fri), 2016.
- \* Rate change for DHL effective January 2 (Sat), 2016.
- \* Rate change for FedEx effective January 4 (Mon), 2016.
- \* Added retail rate setting option for FedEx Ground CEF Rates in PM Settings>Surcharge Rates>FedEx Ground>CEF Rates.
- \* Added new UPS Add-On option "Direct Delivery Only."
- \* Added support for new UPS Early 2pm commits.
- \* Corrected Returns/AR Payments on the Unit Sales Report for store group 15.
- \* Corrected the Drop-Off Excel report date range display on the report.
- \* Corrected the Drop-Off PDF report not displaying total package counts correctly.
- \* Corrected for more than just the address showing in an envelope window when a statement is mailed.
- \* Corrected for possible error using the QBI for store group 15 if there was a negative transaction.
- \* Corrected for possible error when adding a new customer.
- \* Updated Zip Codes.

#### Version 10.0.13

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- \* Corrected for the possibility of the "Ship" button at the CashMate register not working.
- \* Corrected for possible error printing POS statements where no store group logo had been set.
- \* Corrected for the PostalMate logo printing on mailbox service agreements when it had not been set.
- \* Corrected for past due account statements not printing if statements were created twice.
- \* Corrected for the possibility of not being able to add a new customer account.
- \* Corrected for the possibility of not being able to print mailbox statements.
- \* Corrected for some OnTrac tracking numbers not being recognized when receiving packages.
- \* Corrected for the phone number not copying when processing a shipment, adding a ship to using the "Copy from Customer" option.
- \* Corrected for the possibility of incorrect shipping dimensions when using Pro Pack Basic and multiple boxes.

#### Version 10.0.12

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\* Corrected for error when doing a carrier pickup.

#### Version 10.0.11

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- \* Added options for the display of store pack items on a POS receipt in POS>Receipt Settings.
- \* Added option for store group 15 to finish a pro pack later at the same time as the shipment.
- \* Corrected for the alternate insurance report repeating the first transaction on the report.
- \* Corrected for the message text on mailbox renewal notices not printing correctly.
- \* Corrected for the possibility of an account name getting overwritten on an account statement.
- \* Corrected for error uploading franchise adjustments for store group 5.
- \* Corrected for possible error after closing PostalMate.
- \* Added "delete" option for received packages.
- \* Added both delete and an externally processed option for received packages (store group 3).

#### Version 10.0.10

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- \* Redesigned the Ship To Add/Edit screen.
- \* Corrected for the possibility of all packages getting marked as picked up where a freight shipment had been processed.
- \* Corrected invoice statements where payments had been made then voided.
- \* Corrected for account history not showing from the customer edit screen for invoice accounts.
- \* Corrected for account statements not getting emailed where the balance was zero or negative.
- \* Corrected for error retrieving a store pack estimate where the amount of filler for the shipment was zero.
- \* Corrected for possible error processing a store pack if switching from basic mode to advanced mode on the fly.
- \* Corrected for pro pack advanced mode not calculating the number of units correctly for filler.
- \* Corrected for store logo not printing on drop-off or confirmation receipts.
- \* Added warning to stored credit card setup that pin debit transactions are not supported for stored credit cards.

#### Version 10.0.9

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- \* Added email notification option for PostalMate Package Receiving in Mailbox Manager.



- \* Redesigned the look and organization of buttons on the rate comparison screen and other places in PostalMate and CashMate.
- \* Corrected Carrier Service Activity Report to not show freight carriers.
- \* Corrected ADV Report to include freight voids for store group 15.
- \* Corrected for not being able to void a freight shipment after it was processed in POS.
- \* Released FedEx HAL receiving to store group 5 for beta testing.
- \* Corrected for possible error processing a Pro Pack where there was a long description for certain materials.
- \* Corrected for the possibility of the CashMate Product Report showing an incorrect tax type.
- \* Corrected for possible posting errors using the QBI interface for store group 15.
- \* Corrected for possible error when opening a new mailbox.
- \* Corrected for possible error when printing an invoice from the customer edit screen.

#### Version 10.0.8

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- \* Corrected for not being able to add products.
- \* Corrected for not being able to set the printer on workstations for package receiving.
- \* Corrected for a .jpg error if receiving a package for a user added carrier.
- \* Corrected for the possibility of certain USPS shipments showing a rate for Tracking where no rate should show if using Quick Postage.

#### Version 10.0.7

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- \* Corrected for possible failure updating from previous versions.

#### Version 10.0.6

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- \* Added new feature: Package Receiving.
- \* Added new beta feature for store group 3 FedEx HAL.
- \* Added enhancements for Pro Pack (Cut down list, combining boxes, resizing boxes).
- \* Added new wizard and menu item to select either the new Pro Pack advanced settings or to keep the existing Pro Pack basic settings.
- \* Completed Cayan Genius EMV certification.
- \* Updated rates for RS package insurance.
- \* The option in Endicia settings to use Commercial Base pricing for First Class Parcels is now available for approved shippers.

- \* Corrected for the confirmation receipt not including the first name of the customer.
- \* Corrected standard customer import not checking for duplicates.
- \* Corrected for possible error running the Unit Sales Report for store group 15.

#### Version 10.0.5

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- \* Changed the retail rate setting procedure to use wholesale rates as the base for retail, not published for store group 15.
- \* Added logic to the data import utility that protects against unwanted changes to the department table.
- \* Corrected for the shipping label not showing the correct phone number and customer information where hold at location was used.
- \* Disabled the additional fees option on a freight transaction if a user does not have security rights for that selection.
- \* Made corrections to pro pack shipments where a cut down box was being used.
- \* Corrected for the receipt on a freight shipment not showing it was a freight shipment.
- \* Corrected for the data upload when closing a register day showing an error if there was no transaction activity for store group 15.

#### Version 10.0.4

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- \* Corrected for the possibility of a blank space showing between some mailnames in Mailbox Manager after doing a Resource conversion.
- \* Corrected for debit accounts showing as credit accounts on the customer edit screen after a Resource conversion.
- \* Corrected for some mailboxes showing as assigned that were not after a Resource conversion (these were set as "Reserved" in Resource.)
- \* Added custom URL for the image on email notifications for store groups 1, 3, 5, 15 & 16.
- \* Corrected for the possibility of a customer showing as a duplicate at the duplicate customer screen when doing a Resource conversion that was not a duplicate.
- \* Added logic to better identify packing material subtypes when processing Pro Pack shipments.
- \* Corrected for Packing Labor being assigned to the wrong department after a Resource conversion.
- \* Corrected for duplicates showing at the Mailbox Notice Delivery Method screen in Mailbox Renewal Notice setup.
- \* Corrected for the UPS Saturday delivery option still being selected in PostalMate after having deselected it in the Setup Wizard.
- \* Corrected for the possibility of a POS transaction being processed in CashMate using the Cayan credit card interface getting cancelled where a new shipment was brought over to CashMate before the credit card transaction finished.

- \* Corrected for issue with carrier insurance where an alternate carrier insurance was not set up.
- \* Corrected for the possibility of statements showing the City, State and Zip Code line twice.
- \* Added logic to add the thickness of top and bottom flaps of a box when calculating the outer dimensions for a Pro Pack shipment.
- \* Added ability to add an adjustment for penny rounding using the QBI for store group 15.
- \* Added auto mapping to the QBI setup in CashMate.
- \* Added security group for store group 15.

#### Version 10.0.3

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- \* Added option for store group 15 to choose ADV or other when creating a packing job.
- \* Added fields to the Product table to allow for more detailed information when importing product data for store group 15.
- \* Added functionality to sort materials by column from PM Settings>Pro Pack Settings.
- \* Added functionality to add multiple fillers when processing a Pro Pack shipment.
- \* Corrected for the "Current balance" display at the customer account screen truncating the amount if over 999.99.
- \* Corrections to the Resource import:
  - \* International addresses for customers were not importing correctly where the zip code was formatted the same as a US zip code.
  - \* Corrected for the possibility of POS records not importing for Jan.1, 2015 through June 30, 2015.
  - \* Corrected for unused mailboxes not getting imported.
  - \* corrected for customer special debit accounts for mailbox forwarding not getting imported.
- \* Corrected for the customer phone number truncating at the customer find screen where the size for transaction screens were set to the largest scaling.
- \* Corrected for drop-off add-ons not carrying over to the POS receipt.
- \* Corrected for the customer ID not showing in the results if searching for a customer by ID.
- \* Modified the Royalty Report for store group 15 to separate add-ons and shipping charges for First Class Mail.
- \* Corrected for the message to enter store information on a new install not clearing after entering the store information if not using the Setup Wizard on a new install.
- \* Zip Codes updated.

#### Version 10.0.2

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- \* Added wholesale rate setting to the Setup Wizard for store group 15.
- \* Corrected for the change not saving when setting a product from or to a Packing material.

- \* Added corrections for Pro Pack labor calculations.
- \* Added changes/additions to receipts and invoices.
- \* Corrected for additional fees not being on a separate line for Freight receipts.
- \* Enhanced Ship To and Customer find screens to include more information.
- \* Corrected for the possibility of certain products not getting set as packing materials after data import for store group 15.
- \* Corrected department mapping for First Class Mail and mailboxes for store group 15.
- \* Corrected for the possibility of mail names and/or mailbox status not importing correctly for store group 15.

#### Version 10.0.1

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- \* Redesigned PostalMate main screen for improved navigation.
- \* Enhanced store branding features: color can now be specified for color of navigation bar in PostalMate and CashMate; store logo now displays on most PostalMate transactional screens.
- \* Complete redesign of Pro Pack; includes the addition of crating.
- \* Added new feature for Invoice-based billing.
- \* Added new feature PDF option for report printing.
- \* Added new feature to Mailbox options for storing and printing a Service Agreement.
- \* Revised Mailbox Settings menu.
- \* Added option for printing invoice-style receipts in CashMate.
- \* Added FedEx shipping Add-On HAL (Hold at Location) for International shipments.
- \* Changed and modified the Credit Card Interface "XCharge" as "OpenEdge" per their company changes.
- \* Added support for Ingenico iPP320 EMV Compliant Device (for XCharge/OpenEdge users).
- \* Added ADV (Alternate Declared Value) for store group 15.
- \* Added the FRED reporting option for store group 15.
- \* Added feature for recording freight shipments that have been booked outside of PostalMate.
- \* Added enhancements to ReSource data import utility for store group 15.
- \* Added Training Mode for store group 15.
- \* Added QBI for store group 15.
- \* Updated special rates for RSA.

\* Corrected for the possibility of certain names not showing as terminated on the POS Mailbox CMRA Report.

\* Updated Zip Codes.

#### Version 9.10.2

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\* Corrected for Sunday or Holiday delivery not showing on ELS labels.

\* Added new USPS add-on "Special Handling-Fragile."

\* Added field for tracking number on the USPS Domestic Return Receipt.

\* Corrected for error printing a Mailbox Report where a mail name was too long.

\* Corrected for the date not advancing in PM after doing a final pickup for OnTrac.

\* Corrected for a quantity discount price set as 3 decimal places (.085) rounding up if put on hold then recalled from the register.

\* Corrected for the 1583 form not showing the "#" for added mail names.

\* Corrected for the "Cancel" of a POS transaction using the Cayan Credit Card interface not canceling correctly after the transaction had been approved.

\* Corrected for possible error if making changes to an existing Statement Group.

\* Updated Zip Codes.

#### Version 9.10.1

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\* Rate change for USPS effective May 31 (Sunday), 2015.

\* Rate change for DHL Global Mail effective May 31 (Sunday), 2015.

\* DHL Global Mail has been rebranded as DHL eCommerce.

\* Added functionality that allows for separate accounts for Endicia shipping and Printable Postage.

\* Corrected country code for shipping DHL to Somaliland.

\* Corrected for Dim Weight calculation not going out to more than 2 decimal places.

\* Corrected for the possibility that Cayan Returns would not process correctly.

\* Increased the number of characters allowable for find package by tracking number to 50.

\* Corrected for the possibility of the Quick Postage screen showing exceeds max weight when it doesn't.

\* Updated Zip Codes.

#### Version 9.9.2

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\* Enhanced the Cayan Genius credit card interface to allow for stored credit cards and the ability to enter manual transactions.

\* Corrected Cayan Genius to not allow voiding of debit transactions per payment processor rules.

\* Corrected for the possibility of store group information getting removed when setting up an auxiliary station using the Setup Wizard.

\* Corrected for the possibility of the update failing where multiple mail names had been incorrectly entered.

\* Corrected for the possibility not being able to edit a customer with a delinquent status.

\* Corrected for the possibility of Drop Offs not displaying correctly.

\* Updated Google Maps to latest version.

#### Version 9.9.1

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\* Added new "digital delivery" option to Mailbox Manager for SmartAlert users.

\* Added new enhancements to Mailbox Manager for CMRA reports.

\* Added new functionality to Mailbox Manager to save additional mailnames with addresses.

\* Added new store groups for FRED reporting.

\* Added new feature [beta] for store group 15 to record freight shipments.

\* Updated Zip Codes, military Zip4 zips and zones.

\* Updated Holiday tables for 2015.

\* Updated DAS Zips for LSO.

\* Modified PostalMate and the backup utility for faster performance.

#### Version 9.8.5

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\* Added error checking for transactions using the Cayan Genius credit card interface.

\* Corrected customer data upload issues for Store Groups 1 and 3.

\* Upgraded Email notifications for better performance and faster deliveries of Email.

#### Version 9.8.4

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\* Corrected for the possibility of the tax calculation in CM being off where discounts were added then changed on the fly.

- \* Corrected for being able to delete an item if splitting a transaction on hold in CM.
- \* Corrected for being able to add a row to the grid if splitting a transaction on hold in CM.
- \* Changed monthly reporting to weekly reporting for store group 3 (this was also sent as an eUpdate).
- \* Corrected for error setting FedEx Canada retail rates to suggested retail manually.
- \* Corrected FedEx Ground tax rate to Prince Edward Island.
- \* Corrected for certain ranges of CEF fees not calculating (this was also sent as an eUpdate).
- \* Added new credit card processor Cayan Genius.
- \* Added store groups 14, 15, 16 & 17.
- \* Updated Zip Codes.

#### Version 9.8.3

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- \* Added enhanced options for mandatory dimensions feature.
- \* Added enhancement to automatically identify FedEx SmartPost drop-off return labels when scanned.
- \* Corrected dim weight minimum for LSO (this fix was also sent as an eUpdate).
- \* Corrected for certain drop-offs not showing detail in POS Package History.
- \* Added logic to compress the receipt image file in the database to further optimize database size.
- \* Corrected UPS Int'l. Extended Area Surcharge (this fix was also sent as an eUpdate).
- \* Corrected for error shipping UPS to England or Scotland.
- \* Corrected for error shipping UPS Int'l where the postal code had a space in it.
- \* Zip Code update.

#### Version 9.8.2

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- \* Corrected for the possibility of an error when processing a DHL shipment.
- \* Corrected for dimensions being required for all shipments after the option to require dimensions for all packages had been turned off.
- \* Corrected for possible error after selecting an international ship to.
- \* Corrected for possible customer record lock error when finishing a shipment.

#### Version 9.8.1

-----

- \* Rate change for UPS effective December 29 (Mon), 2014.
- \* Rate change for LSO effective January 1 (Thurs), 2015.
- \* Rate change for DHL effective January 2 (Fri), 2015.
- \* Rate change for FedEx effective January 5 (Mon), 2015.
- \* Rate change for OnTrac effective January 1 (Thurs), 2015.
- \* Updated Zip Codes.
- \* Corrected for the possibility of the inventory count not updating after doing a shipment.
- \* Corrected for not being able to reprint a POS receipt from history where no receipt had been printed originally.
- \* LSO Priority Overnight has been re-named LSO Priority Next Day.
- \* The OnTrac Signature Add-On has been split into commercial and residential.
- \* Added "Authorization Code" to receipt if using SignaPay for credit card processing.

#### Version 9.7.6

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- \* Corrected for the possibility of PostalMate being slow to open.

#### Version 9.7.5

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- \* Corrected for Global Discounts not showing on some POS reports.
- \* Corrected for possible slowness when retrieving Pro Pack shipments.
- \* Corrected upload report for store groups 1 & 3.

#### Version 9.7.4

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- \* Any user added carrier for OnTrac will now be renamed during the update. This was also corrected via an eUpdate.
- \* Made corrections to the account verification process for OnTrac.
- \* Corrected for possible error updating where a drop-off service had an incorrect department assigned. This was also corrected via an eUpdate.
- \* Corrected for the possibility of a USPS generic label not printing.
- \* Corrected for the possibility of a USPS shipping label printing too small.
- \* Corrected the uploaded report for store groups 1 & 3.



- \* Corrected for a possible error when editing promo pricing for a product. This was also corrected via an eUpdate.
- \* Corrected for the possibility of UPS commits not updating in certain scenarios.
- \* Corrected for some OnTrac surcharges not getting applied correctly.

#### Version 9.7.3

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- \* Added the open for next day option in PM for OnTrac shipments.
- \* Corrected for possible error when reprinting last labels.
- \* Made corrections to the OnTrac carrier pickup screen.
- \* Modified the Quick Postage screen to include add-ons in the total of the selected item.

#### Version 9.7.2

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- \* Corrected for the possibility of having to reset the scale after updating.
- \* Corrected for USPS Certified First Class Letter labels printing to the default Windows printer.
- \* Corrected for not being able to apply a 100% discount to an item at the POS Register.
- \* Added functionality that allows the grid columns to be sorted in POS>Tools>Options>Discounts and Special Pricing.
- \* Corrected for a POS receipt showing a "Saved" amount where it should not.
- \* Corrected for error at the POS register if selecting a product button that had a preset retail price that was blank.
- \* Corrected for global discounts getting applied where they should not where the default discount amount was not used.
- \* Corrected for not being able to set a label printer for OnTrac on an auxiliary workstation.
- \* Corrected for previous Promo pricing dates getting reset to the date of the 9.7.1 update.
- \* Corrected for error if more than one workstation (including the master) was at rate comparison at the same time. This was also sent as a eUpdate.
- \* Corrected for some tracking numbers getting truncated on the POS receipt.
- \* Corrected for the "No receipt" POS function not turning on/off correctly.
- \* Corrected for the possibility of the POS "Hold" and "Recall" functions not showing the red or green dot on their respective buttons.
- \* Corrected Mailbox Notices being sent to Gmail accounts showing meaningless characters in the column headings if the option to include the pricing matrix was turned off.

#### Version 9.7.1

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- \* Added new POS discounting features.
- \* Added enhancements to the POS receipt display.
- \* Improved POS register function names.
- \* Updated the Firebird database to version 2.5.3.
- \* Updated Zip Codes and Zones.
- \* Added new feature, Quick PostalMate Setup Wizard for new installs of PostalMate.
- \* Redesigned the PO Letter screen as "Quick Postage."
- \* Made revisions to the PM Settings screen for easier access to shipping-related features.
- \* Added support for regional carrier "OnTrac" for select beta sites.
- \* Changed the POS register name back to CashMate.
- \* Added support for DHL packages greater than 150 lbs.
- \* Modified the default date in Find Package>Date Range to be today's date for the range.
- \* Corrected for possible error when selecting Tools>PM Settings>Departments & Products>Map.
- \* Corrected for PM failing to run on certain tablets and laptops running Windows 8.
- \* Corrected for the possibility of multiple swipes of a credit card being required if using SignaPay and an HID card reader.
- \* Added improved error messages if using SignaPay.
- \* Corrected for possible errors when using SignaPay if blank spaces were used when setting up the user and password.
- \* Corrected UPS Ground commits to Puerto Rico.
- \* Corrected for the possibility of the total not updating correctly at the Add-Ons screen when de-selecting/selecting certain add-ons for USPS Endicia shipments.
- \* Corrected for the possibility of the total at the Add-Ons screen getting truncated.
- \* Corrected for the possibility of a duplicate Account name being allowed if adding an account from the Mailbox Manager>Forwarding tab.
- \* Removed the option to add printers in Windows from the PM Settings>Label Settings page because of driver issues. Driver download links have been added to the Help file.
- \* Added the ability to set a printer with zero as the quantity. This is so a label can be printed from package history without being printed for every package.
- \* Added more selectable COM ports to PM Settings>Scale Settings.

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\* Corrected for error trying to ship a package where a preset insurance amount requiring a signature had been reached.

#### Version 9.6.1

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- \* Rate change for USPS Priority Mail effective September 7 (Sunday), 2014.
- \* Revised and moved the Add-Ons screen from Package Details to a new screen that precedes it.
- \* Revised backup screens to be more intuitive.
- \* Added logic to trap for possible access violations when switching from report printing to label printing.
- \* Corrected for changes to backup settings being allowed on auxiliary workstations.
- \* Corrected for possible "failed to prepare statements" error message in certain scenarios.
- \* Corrected for possible lockup at rate comparison when weight on the scale changed while switching tabs.
- \* Corrected for possible error when adding a new mailbox and setting up mail notification with no email or phone on the customer record.

#### Version 9.5.3

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- \* Added new feature in System Utilities>Tools to allow setting various backup/restore options.
- \* Revised System Utilities Tools menu.
- \* Corrected for possible slowness doing certain actions in the Mailbox Manager.
- \* Corrected for checks being included in the total when closing the register day if they were not checked off on the Reconcile Check screen.
- \* Corrected for possible error when adding credit card information for a new customer from Mailbox Manager.
- \* Corrected for error when editing a customer if Mailbox Manager was disabled in POS.
- \* Corrected for error when enabling Mailbox Manger in POS.
- \* Corrected for old rates showing on emailed Mailbox Notices if the rates had been changed in Mailbox Manager.
- \* Corrected for emailed Mailbox Notices not showing changes to the message text.
- \* Correction to sales report for store group 3.

#### Version 9.5.2

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\* Added new option to set the POS Mailbox Notice Delivery Method for all mailbox customers from POS>Tools>Setup>Renewal Notices>Setup for mailboxes (button).

\* Corrected for error if adding a new customer from the Box holder Information screen when opening a new mailbox.

\* Corrected for error when opening the Store Group screen from PM Settings.

#### Version 9.5.1

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\* Added new feature to allow for the delivery of Mailbox Renewal Notices via email.

\* Added new feature that gives the option to offer free months when renewing a mailbox.

\* Added a new Mailbox tab to the POS customer record.

\* Added a new POS report that will list Endicia Postage Purchases.

\* Added two new POS reports to list customers with stored credit cards.

\* Added enhancements to report processing for store groups 1 & 3.

\* Added new feature to allow for FedEx Ground Residential delivery if the weight is greater than 70 lbs.

\* Added enhancements to the PM Sidebar.

\* Added changes to the UPS Registration process to comply with new UPS requirements.

\* Updated zip codes and zones.

\* Corrected country code for Kosovo.

\* Corrected for the POS Sales and Marketing tool not working correctly on auxiliary workstations.

\* Corrections to the multi-package shipping process where one or more packages were deleted before the shipment was finished at package details.

\* Corrected for changes to the display order of products in Pro Pack Settings not saving.

\* Corrections to the Inventory Report by Vendor.

#### Version 9.4.4

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\* Corrected for certain services not resetting correctly if switching from Alternate Insurance back to Carrier-provided insurance.

\* Corrected for the auto login to the PCS Website always going to the home page.

\* Added option to override a carrier's free insurance amount, where alternate insurance is used, so the amount entered is sent to the alternate provider (located in PM>PMSettings>Insurance Settings).

\* Corrected for certain zip codes in the 969xx range showing the incorrect zone for some USPS services (this fix was also sent as an eUpdate).

### Version 9.4.3

- \* Revisions to SmartAlert Free processing.
- \* Revisions to DHL processing.
- \* Added option (store groups 1 & 3 only) to set all customers to "Reward Club Members" from System Utilities>Tools.
- \* Activated the FedEx Express Residential Surcharge which is no longer waived for FASC customers as of 5/15/14 (this was also sent as an eUpdate).
- \* Corrected for the cash drawer opening before the receipt printed where the option to email receipts was enabled.
- \* Corrected for not being able to type in an amount using the keyboard at the register total screen if one of the tender type buttons was blank.
- \* Corrected the POS Voids and Returns report showing an incorrect value where a return was done for multiples of the same item.
- \* Corrected for register history showing all credit card transactions as Visa where the NextPay interface was used and the new "Credit Card" tender type was used.

### Version 9.4.2

- \* Corrected for the FedEx Quick Rate Setting Utility not showing in certain cases after updating. This fix was also sent as an eUpdate.
- \* Corrected for error when processing a credit card where the X-Charge interface was being used.
- \* Corrected the POS "MC/Visa" tender type glyph and added a new glyph for the "Account" tender type.
- \* Removed POS "ATM" tender type glyph so the button only shows "ATM."
- \* Corrected for FedEx flat rate envelopes allowing more than 10 lbs. to be entered at rate comparison.
- \* Corrected filtering of flat rate services with "Least expensive" selected as the criteria.
- \* Corrected for a POS receipt not cutting off on the printer where the "Last Recpt" cash register function was used.
- \* Corrected for POS receipt email being too slow in some cases.

### Version 9.4.1

- \* Added new feature that allows for POS receipts to be sent via email.
- \* Added new FedEx flat rate services for carrier packaging.
- \* Added enhancements to PM Sidebar.

- \* Added enhancements to package history>find package>matching packages display grid.
- \* Added new report to POS for Voids and Returns.
- \* Added new "Credit Card" tender type in POS which will detect any type of card being used where a Credit Card Interface is enabled.
- \* Added functionality for PAYware Connect to process a credit card using a secondary server if the first try fails.
- \* Enhanced tender type button display to be larger and easier to read.
- \* Added capability to store a customer's credit card information (see the Update Guide for details).
- \* Added new button (Filtering options) at rate comparison that allows for filtering (on the fly) of services and/or the carriers that show.
- \* Added new tab (Filtering) in PM Settings>Additional Settings>Shipping Settings that allows for default filters to be set for rate comparison.
- \* Added new field to set a default report printer from PM Settings>Station Settings.
- \* Updated Zip codes and zones.
- \* Corrected for the PS6L scale weight displaying hundredths of an ounce in PostalMate (it should only go to tenths).
- \* Corrected for a POS receipt not including tenths of an ounce in the weight display where a PS6L scale was used.
- \* Corrected for a DHL label showing "Shipment Value Protection" where the value entered was covered by "implied indemnity".
- \* Corrected for the Cash Accounting Report not calculating tax correctly where a discount had been applied to the product.
- \* Corrected for USPS Priority mail not getting dim weight applied if shipping to certain US Territories.
- \* Removed Sudan as a shipping destination for DHL.
- \* Corrected for the email option not automatically coming up when renewing a mailbox.

#### Version 9.3.3

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- \* Updated USPS Zones.
- \* Updated holiday dates for 2014.
- \* Corrected for USPS Priority not calculating dim weight for the new zone 9 (this was also sent as an eUpdate).

#### Version 9.3.2

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- \* Corrected the month end report for store group 4.
- \* Corrected for the possibility of the Windows default printer not resetting.

- \* Corrected for the possibility of existing ELS credentials getting removed.
- \* Corrected USPS Approved Shipper wholesale rates.
- \* Updated FedEx zones.
- \* Corrected for the Cash Accounting Report not reporting sales tax for charges done on account.

#### Version 9.3.1

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- \* Rate change for USPS effective January 26 (Sunday), 2014.
- \* Rate change for DHL Global Mail effective January 26 (Sunday), 2014.
- \* Added 10:30 AM delivery option as an add-on for USPS Priority Mail Express.
- \* Added "SmartAlert Free" as an option in Mailbox Manager.
- \* Printable Postage integrated with Endicia Label Server (ELS).
- \* Updated USPS zones.
- \* Corrected for the possibility of the POS Inventory Report by Department not printing all pages.
- \* Corrected for rates not showing at rate comparison for FedEx First Overnight to Hawaii.
- \* Corrected for the vendor drop down list not sorting alphabetically from POS>Tools Adjust Inventory.
- \* Corrected for the possibility of a service for an additional carrier showing N/A at rate comparison after adding insurance where an alternate insurance provider was being used.

#### Version 9.2.1

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- \* Rate change for UPS effective December 30 (Mon), 2014.
- \* Rate change for LSO effective January 1 (Wed), 2014.
- \* Rate change for DHL effective January 2 (Thurs), 2014.
- \* Rate change for FedEx effective January 6 (Mon), 2014.
- \* Added support for PMTools in Mailbox Manager.
- \* Added support for LSO 2nd Day.
- \* Updated zip codes.
- \* Updated Country zones and Country codes.
- \* Corrected for having to exit and re-open the POS Customer Accounts screen after having set up a new account before being able to apply a credit to the new account.

### Version 9.1.3

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- \* Corrected for the possibility of the update failing where certain old and obsolete mailbox information exists.
- \* Corrected for the possibility of UPS Ground showing a commit of "Verify with carrier" where it should not.
- \* Corrected for the possibility of a mailbox getting unassigned where incorrect information was added on the new "Mail Notifications" tab.
- \* Corrected for existing information in SmartAlert not showing in Mailbox Manager when adding Mail Notification if using the SmartAlert service.
- \* Corrected for the possibility of the Events log not including the username where security was enabled and a void was processed.

### Version 9.1.2

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- \* Added enhancement to the ship to add/edit screen to automatically check for a possible Zip+4 when adding FPO ship to records.
- \* Added enhancement to mailbox manager to prompt for notification information when adding a new mailbox where notification is used.
- \* Added new filter to the Find Mailbox screen to filter records by mailboxes that have Mail Notification enabled.
- \* Corrected for possible error when updating an auxiliary workstation.
- \* Corrected for possible error when using Google Maps with certain browsers.
- \* Corrected for possible error from Mailbox Manager if using SmartAlert.

### Version 9.1.1

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- \* Added enhancements to the Sales and Marketing tool.
- \* Added enhancements to uploading and reporting for store groups 1 & 2.
- \* Added enhancements for SmartAlert users to synchronize PM and SmartAlert databases.
- \* Added enhancements to Mailbox Manager.
- \* Added enhancements to PM Sidebar.
- \* Updated FedEx service areas.
- \* Added enhancements to customer import/search capabilities.
- \* Added minimum rates for some UPS services if using a custom discount tier.
- \* Added functionality to allow for Shipsurance to be used when doing Drop-Offs.



- \* Added functionality that gives users the option to require dim entry for shipments.
- \* Updated Zip codes.
- \* Updated delivery commits for FedEx service areas.
- \* Corrected for being able to delete a mapped department.
- \* Corrected for the POS Ultimate Report not showing an amount for a deleted department where no wholesale rate had been set.
- \* Corrected for air services not showing for some HI zip codes (this fix was also sent as a eUpdate).
- \* Corrected for the DHL GM label option not being available on an auxiliary workstation.

#### Version 9.0.5

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- \* Corrected for possible error in monthly franchise upload for store groups 1 & 3.
- \* Corrected for customer information being in the wrong position on the main shipping screen if processing a Multiple Package Shipment with the option selected to use a different ship to or service.

#### Version 9.0.4

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- \* Added enhancements to PM Sidebar.
- \* Updated date/time display on PM Main shipping screen.
- \* Corrected for an Out of Delivery Area surcharge not clearing at rate comparison for a Canadian FSA if multiple FSA's were typed in at the ProShip screen (the ship to's were not added or selected from the ship to screen).
- \* Corrected for fuel surcharge not getting applied to some surcharges at rate comparison.

#### Version 9.0.3

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- \* Corrected commit time for FedEx residential Std. Overnight, 2Day and Express Saver to 8 PM per FedEx changes. This was also sent as an eUpdate.
- \* Corrected FedEx wholesale rate for Saturday pickup to zero (this fee is waived for FASC's). This was also sent as an eUpdate.
- \* Added enhancements to PM Sidebar.
- \* Added commit information "Verify with carrier" to rate comparison where no commit information was returned for an international shipment.
- \* Corrected for a credit card transaction not cancelling from the card entry screen if the Windows close button ("X") was used to exit the screen instead of the "Cancel" button.
- \* Made a change to the XML upload settings for RS Package Insurance per request from them.

## Version 9.0.2

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- \* Updated zip codes.
- \* Adjusted rates for RS Package Insurance per RSA.
- \* Corrected for not being able to select certain countries on the customs form under "Country of Manufacture" when shipping using UPS or USPS.
- \* Adjustments made to the new PM Sidebar.
- \* Corrected for error opening certain forms in PM if running Windows XP.

## Version 9.0.1

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- \* Added support for DHL Global Mail.
- \* Added support for RS Package Insurance.
- \* Added commits for DHL shipments at rate comparison.
- \* Added new option from PM Settings>Station Settings>"Size of transaction screens."
- \* Added Mailbox Activity History to customer screen from POS>Edit>Customer>History tab.
- \* Added new optional tool "Sidebar" available from PM>Tools.
- \* Updated PM Splash screen.
- \* DAZzle has been removed as an option from PM Settings>USPS Setup>Online shipping interface.
- \* UPS WorldShip has been removed as an option from PM Settings>UPS Setup>Online shipping interface. This change was sent as a eUpdate 08/05/2013.
- \* Corrected for the possibility of a newly added debit account balance forward not posting if the account was added from Edit Mailbox>Forwarding.
- \* Corrected for UPS Next Day Air Early AM not showing at rate comparison for some Alaska zips.
- \* Corrected for UPS Next Day Air Early AM not showing at rate comparison where the commit time was 9:30 AM.
- \* Corrected for not being able to select the UPS add-on "Shipper Release" at package details if C.O.D. had been selected first then cancelled.
- \* Corrected for the "Actual" Shipping amount showing under Labor when retrieving a Pro Pack later USPS shipment that had been processed using a USPS Flat Rate Box.
- \* Corrected for the residential charge showing at rate comparison in the top right box as suggested retail (the "B" amount) when processing a DHL residential shipment (there is no suggested retail for DHL).

### Version 8.9.3

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- \* Added USPS changes effective 7/28/13.
- \* Corrected for auto-login to the UPS RPDO web site not working after the first login.
- \* Corrected for the possibility of a UPS International shipment having a Remote Area Surcharge applied twice.
- \* Corrected for the possibility of an error when doing a backup or restore.
- \* Added Myanmar to list of DHL supported countries.
- \* Corrected for the possibility of a DHL Letter getting sent to DHL as a package.
- \* Corrected for the DHL 10oz Letter discount not getting applied when setting a DHL Rate Program. This was also sent as an eUpdate.

### Version 8.9.2

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- \* Corrected for the possibility of credentials not being automatically populated when going to the UPS RPDO web site.
- \* Corrected for error when printing the Reconcile Carrier Billing Report.
- \* Corrected for the possibility of a POS receipt total being incorrect if recalling more than one shipment that included a Pro Pack-No Shipment.
- \* Corrected for the Register Transaction History Report not displaying a description for drop-off transactions.
- \* Corrected for error when assigning a department to a register button.

### Version 8.9.1

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- \* Revised UPS Published rates to be UPS Standard rates instead of UPS Daily rates.
- \* Updated UPS tier level discounts.
- \* Added new feature that will allow for setting custom wholesale shipping rates.
- \* Added new feature to allow shipping to Mexico via web services if using LSO as a carrier.
- \* Added support for UPS 2nd Day Air Boxes.
- \* Changed the maximum weight for a DHL Letter from 8 oz. to 10 oz.
- \* Corrected for error shipping UPS Returns with Quantum View enabled.
- \* Corrected for insurance being allowed where it should not have been for USPS PMI shipments to the UK.
- \* Added Sudan as an available country for DHL shipments.

- \* Corrected for the Ship Info label total charges not being adjusted correctly after finishing a Pro Pack later shipment where the packing materials had been changed after retrieval.
- \* Corrected for the possibility of the default drop-off ship to record getting removed in Trial mode. The update also now checks for the record and replaces it if missing.
- \* Corrected for USPS Pro Pack shipments requiring contents to be entered.
- \* Corrected the maximum weight limit for shipments to Russia using USPS.
- \* Corrected for Ship To and Contents not printing on Drop-Off receipts or showing in package history.
- \* Corrected for shipping insurance mapping not resetting to default when disabling an alternate insurance carrier.
- \* Corrected wording on the DHL Manifest from "Large Package Fees" to "Over Sized Piece Charges" in the Totals section of the report.
- \* When closing Register Day, currency counts entered in Reconcile Cash screen now retained if screen is closed and re-opened.
- \* Corrected for USPS Return Receipt and Signature Confirmation being allowed at the same time where the shipment did not qualify for both.
- \* Corrected for the City name and State not updating when changing the zip on the POS Mailbox "Prepare and Print PS-1583 Form(s)" screen (Business Info. section).
- \* Corrected for the possibility of the screen freezing up when scrolling through a long list in package history.
- \* Corrected for USPS First Class shipments to an APO failing using ELS where the weight was 10 or 11 oz.
- \* Added checking for valid email address if processing a UPS Email Return label before processing the option.
- \* Corrected for the possibility of the "Last Statement" option being unavailable on the customer accounts screen where it should have been available.
- \* Corrected for the possibility of a newly added email to a customer record not saving.
- \* Corrected for the possibility of a ship to record that was included when doing a drop-off not showing in package history.
- \* Corrected for a drop-off that included a fee for taping and sealing showing in package history with the taping and sealing charge doubled.
- \* Corrected for drop-offs processed with no added fees showing on the POS "Unresolved Shipment Report."
- \* Corrected for a USPS Parcel Select Oversized package showing at rate comparison as N/A.
- \* Corrected for an existing product not showing when trying to assign it to a register button if it did not begin with a capital letter.
- \* Corrected for Certified and Return Receipt showing as available Add-Ons when processing a Postcard from the Mail a Letter screen.
- \* Added "Uploading transaction" dialog to the screen when finishing a UPS web services shipment.
- \* Corrected for Drop-offs showing on the PM Shipping Profit Report.

- \* Corrected for only the first package of a multi-package shipment getting an email notification.
- \* Corrected for the Time Clock Report not showing grand totals on the last page of a multi-page report.

#### Version 8.8.2

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- \* Corrected for drop-off email notifications not being sent.
- \* Corrected drop-off receipt to show the Package ID.
- \* Corrected for the possibility of DHL showing on the carrier pickup screen where there were no packages to be picked up.

#### Version 8.8.1

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- \* Released UPS web services as an option for all users.
- \* If using UPS web services, UPS Returns will include two new options:
  - \* Print return label
  - \* Email return label
- \* Added enhancements to Drop-Off:
  - \* Batch processing of multiple drop-offs
  - \* Carrier pickup screen now breaks out drop-offs from regular packages in the count
- \* Corrected for not being able to reprint a UPS shipping label from package history that had been shipped using Web Services.
- \* Added functionality to reprint a UPS Web Services EOD label from PM>Tools>Re-print>Last UPS Pickup Label.
- \* Corrected for UPS Web Services International shipments not showing on the Manifest Report.
- \* Changed the automatic box picker when doing a Pro Pack to pick the optimal box for a given object size based on Volume instead of Length + Girth.
- \* Corrected for possible error in POS after swiping a credit card on an HID device when processing a credit card payment using Payware or PCCharge.
- \* Corrected for the possibility of a POS credit card transaction being flagged as a manual entry where the card was swiped on an HID device with Payware or PCCharge as the payment interface.
- \* Updated holiday dates for 2013.
- \* Corrected for some settings not being saved when adding new products using "Add and duplicate" mode.
- \* Corrected for Product Edit>Buying & Inventory>Vendor Info>Vendor name allowing a vendor name to be typed in that did not exist in the vendor table.
- \* Corrected for the amounts in the "Expected" column not aligning evenly at the POS Close Register Day screen.
- \* Corrected for UPS Next Day Early AM shipments not requiring a first and last name when shipping using UPS Web Services.

- \* Removed UPS branding logo from screen at PM Settings>UPS Setup>Wholesale rates>Select Level.
- \* Added requirement at rate comparison if shipping UPS via Web Services if dimensions are entered, all 3 dimensions must be entered and each one must be greater than zero.
- \* Corrected POS Product Inventory Report by Department to calculate total value based on unit price.
- \* Corrected DHL Manifest Report to include "Over Sized Piece" and removed fields no longer used.
- \* Corrected for error tracking a USPS package. The "Delivery time" is temporarily not available.

#### Version 8.7.5

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- \* Updated Drop Offs to auto-detect the new FedEx barcodes that use 32 numbers.
- \* Corrected for the possibility of a user having to login twice to finish a POS transaction.
- \* Corrected monthly report for store group 3.
- \* Corrected for error shipping a USPS Express Mail Tube using ELS.

#### Version 8.7.4

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- \* Corrected for USPS Standard Post Generic and 2x2 Labels showing Parcel Post.
- \* Added "UPS Pickup" label in PM Settings>Label Settings for UPS Web Services (Beta).
- \* Added "UPS Shipper" label in PM Settings>Label Settings for UPS Web Services (Beta).
- \* Corrected for the residential flag not getting set when sending a shipment via UPS Web Services (Beta).
- \* Corrected for error processing a UPS Returns Plus using UPS Web Services (Beta).
- \* Corrected for error using UPS Web Services (Beta) where the "Phone number required" option in Edit Carrier had been unchecked for services requiring a phone number.
- \* Corrected for the USPS Parcel Select Oversized rate not updating using the Quick Rate Setting Utility.
- \* Corrected for DHL Drop Offs not getting sent to RSA.
- \* Corrected for the possibility of the 1oz and 2oz retail rate showing incorrectly at rate comparison for USPS First Class International Letters to Canada.
- \* Added a warning message when a NextPay transaction is cancelled.

#### Version 8.7.3

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- \* Changed the Commercial Plus wholesale rate for USPS Priority Mail to the Commercial Base price. The original documentation from the USPS was incorrect.

- \* Corrected for error shipping USPS First-Class Package Int'l Service. This was also sent as an eUpdate.
- \* Corrected for missing customs form shipping USPS Parcel Select or USPS Standard Post to APO/FPO.
- \* Corrected for date error if using DAZzle.
- \* Added more checking to correct for the possibility of the update failing on older single core machines.

#### Version 8.7.2

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- \* Corrected for the "Ship" button in POS not working after having done a PO Letter or Drop-Off in PM.
- \* Corrected for the "Load Rates" for the USPS rate update showing on an auxiliary workstation.
- \* Corrected for the possibility of the 8.7 update locking up and not finishing normally.
- \* Corrected for a UPS Web Services (Beta) message showing when doing a carrier pickup for any carrier.
- \* Corrected for an error when printing a Product Listing in POS.

#### Version 8.7.1

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- \* Rate change for USPS effective January 27 (Sunday), 2013.
- \* Corrected for the "Shipping Transaction Listing" from package history not showing customers when printed.
- \* Corrected for the Unit Sales Report for store group 3 not showing titles correctly.
- \* Added the name of the carrier in Package History when viewing a drop off.
- \* The new UPS API shipping interface (Beta) has been changed to "UPS Web Services."
- \* Corrected for possible error returned using the UPS Web Services (Beta) where a package was less than 1 oz.
- \* Corrected for PM allowing shipments using the UPS Web Services (Beta) where the customer record did not have a phone number.
- \* Corrected for PM allowing international shipments using the UPS Web Services (Beta) without a customer attached.
- \* Corrected for PM prompting for a phone number where it was not required using the UPS Web Services (Beta).
- \* Corrected for Pro Pack Later shipments using the UPS Web Services (Beta) not finishing correctly when retrieved.
- \* Corrected for multi-package shipments using the UPS Web Services (Beta) not printing labels.
- \* Corrected for the possibility of the Additional Address Info. screen not showing when it should using UPS Web Services (Beta).
- \* Corrected for the UPS Registration Invoice Number field not allowing alpha characters when registering for the new UPS Web Services (Beta).

- \* Corrected for international shipments using the UPS Web Services (Beta) failing where the ship to only had a company name.
- \* Corrected for possible error when setting USPS Int'l. retail rates.
- \* Corrected for any USPS Trademarks not displaying correctly at rate comparison.
- \* Corrected for the possibility of updating a Canada ship to record with an incomplete FSA.
- \* Corrected for the possibility of a Shipment policy validation failing.
- \* Corrected for the possibility of the current screen not showing in PM after going to the POS screen from the task bar then returning to PM using the POS "Ship" button.

#### Version 8.6.3

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- \* Corrected for the possibility of a product not being found by description using the product find screen.

#### Version 8.6.2

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- \* New UPS API service for shipping will be available for select Beta Sites.
- \* Corrected for error setting USPS international retail rates from the "View/Set Weight-Based Rates" screen.
- \* Corrected for error setting UPS international retail rates using suggested retail rates from the "View/Set Weight-Based Rates" screen.
- \* Corrected for the possibility of the UPS Manifest Detail report not printing.
- \* Corrected the weekly report layout for store group 1.
- \* Corrected for the possibility of the USPS trademark not showing correctly at rate comparison.

#### Version 8.6.1

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- \* Rate change for UPS effective December 31 (Mon), 2012.
- \* Rate change for LSO effective January 1 (Tue), 2013.
- \* Rate change for DHL effective January 2 (Wed), 2013.
- \* Rate change for FedEx effective January 7 (Mon), 2013.

#### Version 8.5.4

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- \* Fixed uploads for store groups 1 and 4.



### Version 8.5.3

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- \* Corrected for error when using "Add and duplicate" mode in Product add.
- \* Corrected for possible error when processing a POS transaction using X-Charge.
- \* Corrected for the alternate insurance report in PM showing packages that had not been picked up.
- \* Corrected for the Excel Cash Accounting Report showing an incorrect value where the value was zero.
- \* Corrected for possible error updating where old drop off records included FedEx Returns.
- \* Corrected for error shipping FedEx Canada online where the additional address info. form was used to complete the address.
- \* Corrected for the possibility of an error voiding a USPS online shipment where ELS was turned off for the shipment.
- \* Corrected the compensation/retail amount in drop-off settings to display as currency (no \$ sign though).
- \* The number of copies for a drop-off receipt can no longer be selected unless a printer has been selected.
- \* Corrected for error message if entering too many numbers for drop-off compensation/retail amounts.
- \* Corrected for USPS and LSO not showing as an option for printing a drop-off report.
- \* Corrected for possible error trying to void a shipment that contained certain special characters in the address.
- \* Corrected for error when trying to view the "Active Mailbox Summary" in Mailbox Manager.
- \* Corrected for error when trying to delete a mailbox in Mailbox Manager.
- \* Corrected for possible error when searching for a product by SKU using a scanner.
- \* Corrected for the possibility of a department not being shown on the department find screen when searching by description.
- \* Corrected for the possibility of certain scales not zeroing out using the Everyday Tools>Zero Scale button in PM.
- \* Corrected for possible "Malformed string" error when searching in package history.
- \* Corrected for the decimal point not being accepted on some screens in Mailbox Manager.
- \* Corrected for the possibility of packaging \$ amounts not showing at rate comparison when doing a Pro Pack using Carrier-Branded Packaging.

### Version 8.5.2

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- \* Added drop-off support for LSO and USPS.
- \* Corrected for the drop-off receipt printing when the printing option was set to not print.
- \* Corrected for possible error when searching package history for an international shipment processed prior to Version. 8.5.1.

- \* Added check for authorized user and password when turning security on.
- \* The ELS Domestic USPS insurance limit has been raised from \$500 to \$5,000 and has been added for international.
- \* Corrected for a selected customer for a POS transaction not showing on the register total screen.

#### Version 8.5.1 [Beta]

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- \* Added capability to switch between generic and carrier-branded packaging with cancelling shipment.
- \* Added capability to use ProPack with carrier-branded packaging.
- \* Revised PostalMate's main screen: Button added to initiate drop-offs; single button now initiates shipments regardless of packaging.
- \* Added many new features for Drop-off processing, redesigned user interface.
- \* Added new employee Time Clock feature.
- \* Added option to log on via fingerprint reader.
- \* Added option to require user log-on for shipping packages in PostalMate.
- \* Added support for Endicia Parcel Insurance and Shipsurance.
- \* Redesigned user interface for Insurance settings.
- \* Redesigned user interface for Security and Log-on settings.
- \* Redesigned the Rate Comparison screen to display price breakdowns more clearly, and to conform to carrier branding requirements.
- \* Added Sales and Marketing Tool to POS Register (beta).
- \* Added the fields "Package ID" and "Tracking number" to the Void Shipment screen.
- \* Corrected for USPS First Class mail allowing the Certified add-on where USPS insurance had been added.
- \* Corrected for USPS First Class mail allowing Return Receipt where insurance was less than \$201.

#### Version 8.4.3

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- \* Corrected for error on customs form where actual weight was less than one ounce.
- \* Corrected for the generic label printing with UPS shipment labels.
- \* Corrected for the possibility of an error when totaling a POS transaction if using only the "Enter" keyboard button.
- \* Corrected for a deleted ship to record still showing until a screen refresh occurred.
- \* Corrected for the possibility of a screen message for USPS showing for other carriers when doing a carrier pickup.

- \* Lengthened the description field on the customs form.
- \* Removed the "Total Weight" label from the DHL customs form.
- \* Corrected for the possibility of the FedEx customs form showing for a DHL shipment.
- \* Corrected for the possibility of a ship to record not showing a zip code after having been added.
- \* Corrected for the possibility of a ship to record not showing changes until going back to the record a second time.
- \* Corrected for the possibility of rates not showing at rate comparison where the ship to did not have a value for address 1 or a phone number and the user went "back" to rate comparison after having started a shipment.
- \* Corrected for being able to edit the "Help > About" screen from System Utilities.
- \* Added logic to SelfServe to highlight required fields on the ship to address form.
- \* Added more intuitive error messages to SelfServe for possible shipping errors.
- \* Corrected the IP Address in the .config file for store group 11.
- \* Corrected for possible error when canceling part of a multi-package shipment using SelfServe.

#### Version 8.4.2

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- \* Added new contents checking feature to SelfServe program.
- \* Added functionality for UPS Registration via their Web Services.
- \* Updated help file for SelfServe program.
- \* Corrected for ELS ProPack Later shipments getting sent to ELS where ELS had been set to not-used on the original shipment.
- \* Corrected for stores shipping from Hawaii not having FedEx Ground International available at rate comparison.
- \* Corrected for the possibility of a POS credit card transaction showing an invalid change due amount.
- \* Corrected for the possibility of not being able to void a DHL Drop Off.
- \* Corrected for the UPS Carbon Neutral Add-On not showing on the manifest.
- \* Corrected for the possibility of FedEx shipments requiring the Adult Signature Add-On where it was not required.
- \* Corrected for enVista registration failing where the store or contact name was over 24 characters long.
- \* Corrected for not being able to add additional line items on the customs form for FedEx Int'l.

#### Version 8.4.1

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- \* Added support for International shipments using FedEx Web Services.
- \* Added support for USPS Regional Rate Boxes.

- \* Added functionality to save Customs Form information.
- \* Added functionality to the SelfServe program that allows for a customer's pin number to be reset.
- \* Added new tab "Carrier Packaging Display" to Shipping Settings to allow selection of Carrier Packaging to display or not to display.
- \* Added new screens to SelfServe program that allows for management of prohibited items.
- \* Added the commercial/residential flag to the ship to export utility.
- \* Added functionality that will optimize (restore) the database automatically after a backup.
- \* Added new menu item in System Utilities > File to Disable or Enable "Auto-Restore with Backup."
- \* Removed Nonmachinable option for USPS First Class Parcels.
- \* Added Security Clearance Fees to DHL Manifest.
- \* Corrected for the possibility of a store group logo not displaying on Windows 64 bit systems.
- \* Corrected error when uploading franchise royalty report for Store Group 3.
- \* Corrected for not being able to ship Tubes using ELS.
- \* Corrected for the promo pricing start date on a product not setting correctly.
- \* Corrected for the possibility of a carriers suggested retail price not showing correctly at rate comparison.
- \* Corrected for a ship to address verification date not saving if verified when the ship to record was added.

#### Version 8.3.5

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- \* Corrected for not being able to turn Printable Postage on or off on an auxiliary workstation.
  - \* Updated zip codes and zones.
  - \* Added support for the USPS Express Flat Rate Box.
  - \* Added logic to the Customs Form to check for all required values being correct before allowing the shipment to continue.
  - \* Added a field for Total Weight to the Customs Form.
  - \* Corrected maximum weight limit for USPS Priority Int'l Flat Rate Envelopes.
  - \* Changed USPS Commercial Plus pricing to Commercial Base for Int'l. Priority, Int'l. Express and GXG.
  - \* Corrected wholesale insurance rates for USPS Priority Int'l., USPS Priority Canada and USPS Express Int'l.
  - \* Corrected for a newly added customer not displaying if added with a country other than USA.
  - \* Corrected for not being able to reprint labels from package history for USPS shipments using ELS.
  - \* Corrected for error using ELS where any part of the ship to address was more than 47 characters.

- \* Corrected for USPS Canada shipments not printing the last 3 digits of the FSA zip on the shipping label using ELS.
- \* Corrected for error using ELS when shipping a USPS Parcel Post Oversized package.
- \* Corrected for the possibility of USPS First Class and First Class Flat showing as available at rate comparison where it should not, based on certain dimensions.
- \* Corrected for the possibility of a FedEx Ground rate at rate comparison being 1 cent off based on certain dimensions and weights.
- \* Corrected for the possibility of 2 different Additional Handling surcharges showing at rate comparison for FedEx Ground where a non-standard container was used.
- \* Corrected for the possibility of Puerto Rico rates showing at rate comparison for FedEx non Puerto Rico shipments.
- \* Corrected for the possibility of FedEx Ground not showing at rate comparison for shipments to some WA zip codes.
- \* Corrected for the possibility of a test print of the "USPS Shipper w/Customs" label not going to the printer that was selected.

#### Version 8.3.4

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- \* Corrected for error when shipping to countries starting with "ST" using Endicia Label Server (ELS).
- \* Corrected for possible error when using Pro Pack where dimensions included certain decimal numbers for shipments using ELS.
- \* Corrected for possible error on an international shipment using ELS where the Harmonized Code on the Customs Form included a decimal.
- \* Corrected for possible error on an international shipment using ELS where the Contents on the Customs Form was for Returned Goods.
- \* Corrected for possible error on customs form where the weight was in certain ounces using ELS.
- \* Corrected for the possibility of an 8 1/2 x 11 customs form printing an incorrect size using ELS.
- \* Corrected for rates not showing at Rate Comparison if shipping to Wake Island.
- \* Corrected for insurance not calculating for USPS Medium and Large Flat Rate Boxes.
- \* Correction to not allow POS Debit Deposit Forfeits if the register day is closed.
- \* Corrected for the USPS 2x2.25 label showing an incorrect wholesale rate where a Pre-affixed Postage amount had been entered.
- \* Corrected for the possibility of DHL wholesale rates not getting set correctly for zones "J" and "K" for stores shipping from Dade or Broward Counties in Florida.

#### Version 8.3.3

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- \* Corrected for error finishing a Pro Pack later shipment using Endicia Label Server.

- \* Corrected for error shipping Express Mail where the ship to address has more than 4 lines using Endicia Label Server.
- \* Corrected for possible error using Endicia Label Server where an invalid phone number is used.
- \* Correction to maximum insurance allowed using Endicia Label Server.
- \* Corrected error when uploading franchise royalty report for Store Group 3.

#### Version 8.3.2

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- \* Updated FedEx Ground commitment files.
- \* Correction to First Class Parcel shipments to Dazzle for Jan. 22 changes.

#### Version 8.3.1

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- \* Rate change for USPS effective January 22, 2012.
- \* Added support for USPS Commercial Base and Commercial Plus pricing.
- \* Added new USPS online shipping interface, Endicia Label Server, as a beta feature.
- \* Corrected UPS Ground Suggested Retail rates per UPS Jan. 05 revision.
- \* Lengthened the tracking number field for FedEx Drop-Offs.
- \* Corrected for error if shipping a UPS Medium or Large Flat Rate Box.

#### Version 8.2.1

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- \* Rate changes for DHL, FedEx, LSO and UPS effective January 2, 2012.
- \* Added new USPS setup screen in PostalMate Settings.
- \* Corrected for the possibility of a USPS flat rate item getting sent to DAZzle as a weight based item.
- \* Corrected for error shipping to "Slovak Republic" using Dazzle.
- \* Corrected country code for Burundi.

#### Version 8.1.3

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- \* Corrected for error when setting some retail rates based on published.
- \* Corrections to franchise royalty reporting upload for Store Group 1.
- \* Added logging to capture possible errors during auxiliary workstation updates.

- \* Corrected for UPS rates not showing if shipping to zip code 76797.
- \* Corrected for error at package history when attempting to print a list of shipments.
- \* Corrected for possible error doing a credit card return.
- \* Corrected for possible zip code error when updating.
- \* Corrected for error if shipping FedEx Int'l Ground Canada documents.
- \* Corrected for USPS Priority Int'l Large and Medium Flat Rate Boxes showing customs form 2976 instead of 2976-A.

#### Version 8.1.2

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- \* Corrected for the possibility of an error retrieving a Pro Pack estimate.
- \* Corrected for FedEx Priority Canada Envelope not getting a residential surcharge applied.
- \* Corrected for the possibility of a DAS getting added at package details that did not apply for some zips.
- \* Spelling correction on Dry Ice labeling requirements window.

#### Version 8.1.1

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- \* Added FedEx 2Day A.M. services.
- \* Implemented latest version of FedEx Web Services technology (version 10).
- \* New add-on: Hold at FedEx Location.
- \* New add-on: UPS Dry Ice.
- \* Rate Comparison now displays list of specific packaging options that qualify for each rate.
- \* Dimensions can now be entered for certain carrier-branded packaging, such as paks; dim weighting when greater than actual weight.
- \* Minimum rating weight now supported for certain carrier-branded packaging, as per carrier business rules.
- \* Carrier-branded packaging products updated: New ones added and obsolete ones eliminated; terminology revised.
- \* Cosmetically revised "Carrier-Branded Packaging" screen (formerly called "Carrier Packaging Class").
- \* Added new options to Email Notification feature, where tracking numbers can link to another website rather than carriers'.
- \* Added support for Saturday Delivery with FedEx First Overnight services.
- \* Added Additional Handling for FedEx Express International services.
- \* Added USPS insurance for USPS GXG and Express International services.

- \* Moved Endicia setup into PostalMate Settings.
- \* Certain destination zip codes no longer have Saturday Delivery available options for FedEx Home Delivery.
- \* Updated Zip Codes.
- \* Safeguards added to protect against: running PostalMate on Auxiliaries while Master is being updated; and updating Master while Auxiliaries are in use.
- \* Added capability to allow updating of PostalMate
- \* Upgraded Firebird database to Version 2.5.0.
- \* Added option in SelfServe to allow multiple packages to be shipped with a single credit card transaction.
- \* Implemented new technology and logic for franchise royalty reporting uploads for Store Groups 1 and 3.
- \* Combined FedEx and UPS discount tiers for Store Groups 1 and 3.
- \* Franchise intranet access features for Store Group 3 now the same as for Store Group 1.
- \* Added Store Group 12; includes new theme for SelfServe.

#### Version 8.0.7

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- \* Updated Zip Codes.
- \* Corrected for possibility of UPS Services not displaying at Rate Comparison for stores with zip codes beginning with 014, 025, 026, 512, 516, 534, 550-555, or 566.
- \* Corrected for FedEx Ground to Canada not displaying at Rate Comparison for stores with zip codes beginning with 970-994.
- \* Corrected the auto login feature to the PCS web site in System Utilities.
- \* Corrected for DHL Drop-Offs not being available for store group 1.
- \* Corrected for DHL not showing from Edit>Carrier for store group 1.
- \* Corrected for error at Rate Comparison when shipping FedEx Freight.
- \* Corrected for error when using the System Utilities file import feature.
- \* Corrected for customer find not working if searching by phone number.
- \* Corrected maximum date for mailbox forwarding.
- \* Corrected for the possibility of "change" showing at the register total for a return being incorrect.

#### Version 8.0.6

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- \* Corrected for possible "List index out of bounds" error at the Register Total screen.



- \* Corrected for the possibility of a customer not showing at the Customer Find screen.
- \* Corrections to the NextPay (beta release) Credit Card user interface screen.
- \* Corrected for possible error updating from a previous Version 8.0 where the update failed.
- \* Corrected for the possibility of the weight display not having the correct font.

#### Version 8.0.5

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- \* Updated Zip Codes.
- \* Corrected for the possibility of an update not downloading to an auxiliary workstation using the new auto download feature.
- \* Updated FedEx Saturday delivery commits.
- \* Corrected signature line on receipt using the POS NextPay (beta release) credit card interface.
- \* Corrected for HID credit card reader not working in the SelfServe program.
- \* Corrected for the Register Total screen in POS not finishing automatically where cash only was tendered as payment.
- \* Corrected for the new FedEx International Residential Surcharge to only apply for Canada shipments.

#### Version 8.0.4

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- \* Updated FedEx Commits.
- \* Updated USPS zones.
- \* Added shortcut to this file in the Windows Start Menu.
- \* Corrections to the POS NextPay (beta release) credit card interface.
- \* Changed the order statements print in to alphabetical.
- \* Corrected for the possibility of the credit card entry screen coming up again after a credit card had been processed.
- \* Corrected for the possibility of a POS Receipt showing an incorrect cash back amount.
- \* Corrected for surcharges showing at rate comparison before a service had been selected.
- \* Corrected for the POS hold/recall screen showing "Customer" twice.
- \* Corrected for Pro Pack Kits not showing cushioning or quantity on hand.
- \* Corrected for the possibility of having to click on a box twice to select it at the packing materials screen.
- \* Corrected for the packing materials screen flagging inventory where a packing material was inventory exempt.
- \* Fixed link in Everyday Tools for store group 3.

- \* Corrected for possible error when updating from Version 7.10.
- \* Corrected for not being able to void a Pro Pack - No Shipment transaction.
- \* Corrected delivery time on LSO packages tracked by LSO stores.
- \* Corrected for weight not showing on the Pro Pack Estimate label.
- \* Corrected for the possibility of incorrect dims showing when clicking the Dimensions Entry>Package buttons from Rate Comparison.
- \* Corrected for the possibility of an error when editing a product from PM Settings>Pro Pack Settings>Setup.
- \* Corrected for PM Utilities not opening on an Auxiliary Workstation where the Master Station had been removed from the network.
- \* Corrected for the possibility of an incorrect ship to showing at the confirmation screen using the SelfServe program.
- \* Corrected for the possibility of an oversize charge not clearing when going "back" using the SelfServe program.
- \* Corrected for possible slowness when choosing special options doing a Pro Pack shipment or after entering object dimensions.
- \* Corrected for weight not being recognized from a scale if weight had not been put on a scale before starting a Pro Pack shipment.
- \* Corrected for the possibility of a FedEx Manifest splitting to 2 pages where it should not.
- \* Corrected for possible error when doing a search in POS Register Transaction History for transactions from a previous month.
- \* Corrected for the possibility of an error when searching POS Register Transaction History by workstation.
- \* Corrected for the last statement date not updating until the Create Statements screen was closed and re-opened.

#### Version 8.0.3

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- \* Updated zip codes.
- \* Updated FedEx Ground days files.
- \* Corrected for possible error updating auxiliary workstations.
- \* Corrected for services not showing for the Northern Mariana Islands.
- \* Corrected for some surcharges not calculating correctly when retrieving a Pro Pack Estimate.
- \* Corrected the zone for shipping FedEx Int'l. Priority to Afghanistan.
- \* Added FedEx Int'l. Economy for shipping to Afghanistan and Iraq.

#### Version 8.0.2

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- \* Corrected for USPS services not showing for some AK/HI zip codes.
- \* Corrected for the possibility of some eUpdates not downloading.
- \* Corrected Saturday delivery for carrier LSO.
- \* Corrected past due date on customer statements.
- \* Added a preview option to statement email.

#### Version 8.0.1

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- \* Added major enhancements to packing features (formerly called "StorePack," now called "Pro Pack," including:
  - Fragility levels increased from three to five; descriptions now editable; dollar amounts can be assigned
  - Complexity levels
  - Inventory checking
  - Kitting
  - Advanced Find for containers
  - Combining multiple boxes into one
  - Cutting down boxes
  - Customer-built boxes, including generated plans
  - Double boxing calculations
  - Non-inventory containers
  - Ability to create and transact packing job without a shipment
  - New user interface for Pro Pack Settings and packing material setup
- \* Added feature for delivering AR Statements via email.
- \* Added address verification option to use Dial-A-Zip technology, including auto res/com classification.
- \* Added Google Street View Option for shipping addresses.
- \* Added UPS Shipper Release add-on.
- \* Added credit card interface enhancements
  - NextPay interface
  - Split credit card tenders and returns
- \* Added feature for splitting a single POS register transactions into two separate transactions.
- \* Added Ship To data Export feature from System Utilities.
- \* Added eUpdate feature that automatically downloads new PostalMate updates.
- \* New feature allows for logging into the PCS Website directly from PostalMate, POS, or System Utilities without having to re-enter login information.
- \* Added feature for saving/restoring auxiliary workstation databases.
- \* Added new editable Tender Type for POS Register; Card 1 and Card 2 types now editable.

- \* Added residential surcharge for FedEx Express International services.
- \* Backup now required if one hasn't been done for 5 days.
- \* Updated the installer for PostalMate to InstallShield.
- \* Removed 3-cubic-foot dim weight minimum for LSO Priority parcel services, as per LSO directive.

#### Version 7.10.4

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- \* Added back non-standard packaging for FedEx Express services, as per FedEx changed business rules.
- \* Added USPS customs form option for US Territories, as per new USPS rules effective June 6, 2011.
- \* Added new website link information for store group 3.
- \* Corrected for UPS manifest not showing the rural DAS surcharge for shipments to Alaska and Hawaii.

#### Version 7.10.3

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- \* Corrected for possible error message doing a backup from PostalMate when closing.

#### Version 7.10.2

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- \* Corrected for not being able to enter a department "preset retail price."
- \* Corrected for not being able to enter a decimal at the department screen for "percentage off of retail pricing."
- \* Corrected for not being able to enter a decimal point at the sales tax settings screen.
- \* Corrected commit times in email notifications if shipping from the East Coast.
- \* Corrected for DHL Oversize calculating at 60" instead of 48".
- \* Non-standard packaging no longer allowed with FedEx Express services, as per FedEx business rules.
- \* Corrected for possibility of tracking number not retrieving from UPS WorldShip, which could also result in I/O error and Ship Info label not printing.

#### Version 7.10.1

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- \* Rates updated for USPS April 17, 2011 rate changes.
- \* Zip codes updated.
- \* USPS zones updated.
- \* Added new feature allowing the option to show an ID required screen at rate comparison when processing a shipment.

\* Corrected for error using the file Import Utility in PM System Utilities.

\* Updated sample label images in Label Printers and Settings.

\* Corrected for possible error when setting up a Mailbox Forwarding.

#### Version 7.9.4

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\* Updated DAS zip codes for LSO services.

\* Corrected for insurance getting sent to LSO where an alternate insurance carrier was used.

\* Added Saturday delivery for FedEx Priority and 2nd Day where it only applies for certain zip codes.

\* Updated tier discount for FedEx International Ground.

\* Corrected for the possibility of not being able to finish a StorePack Later after retrieving it.

\* Corrected account number information on DHL labels.

\* Added enhancements to SelfServe.

\* Corrected rounding error on Ship Info label where weight was less than 1 lb.

\* Corrected for possible error processing a USPS Parcel Post APO shipment when exporting to Dazzle.

\* Corrected for UPS Early AM not showing at rate comparison after a zip code commit update.

#### Version 7.9.3

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\* Updated LSO Ground rates.

\* Updated Zip Codes.

\* Added enhancements to UPS Carrier Commit updating to improve speed.

\* Added support for new USPS Priority Legal Flat Rate and Padded envelopes.

\* Added option in POS>Receipt Settings to include customer account balance or not on receipts.

\* Disabled the "POPickup" option in Mailbox Manager.

\* Added new shipment reporting feature for store group 4.

\* Corrected for Shipped From Company not showing on DHL label.

\* Added field for Customs Value on Declared Value auto prompt screen.

\* Corrected for possible error retrieving a USPS Int'l storepack.

\* Corrected for possible FedEx subscription error where an email address had not been entered in store information.

- \* Corrected for the possibility of not all address information showing on the Ship Info Label or in Package History.
- \* Added "PCS Server Timeout" options in System Utilities>Tools.
- \* Corrected for possible duplicate departments showing on the Ultimate Report.
- \* Corrected for possible error closing PostalMate.

#### Version 7.9.2

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- \* Corrected for USPS wholesale flat rates not getting set.
- \* Corrected for rate update message showing on auxiliary workstations.
- \* Corrected possible error for some stores in Florida when updating DHL rates.
- \* Corrected for the possibility of UPS Ground not showing at rate comparison where a zip code was typed in.
- \* Corrected for the possibility of an additional handling fee not carrying forward to the package details screen.
- \* Corrected for the new "Update Commits" option at rate comparison not working if "Online commit updating" was turned off.
- \* Fixed Company ID getting set correctly for X-Charge credit card processing.
- \* Corrected for DHL shipment failing where weight from a scale was less than .05.
- \* Corrected for the possibility of a Canada FSA not printing on a generic label.
- \* Revised 7.9 update guides.

#### Version 7.9.1

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- \* Rate changes for all carriers effective January 3, 2011.
- \* Added support for FedEx International Ground to Canada.
- \* Added support for FedEx Ground COD cash-only payment option.
- \* Added support for FedEx COD remittance to customer option.
- \* Added Excel format option for these reports:
  - Shipment Listing (PostalMate)
  - Purchasing (POS Register)
  - Mailbox Listing (POS Register)
- \* Added Standard format option for these reports:
  - Time Activity (POS Register)
  - Cash Accounting (POS Register)

- \* Added customer account balance, when available, to POS Register receipt.
- \* Added support for Verifone MX credit card swiping devices.
- \* Added support for special DHL "Gateway" rating for stores in qualifying Florida zip codes.
- \* Updated Zip Codes.

#### Version 7.8.7 and 7.8.8

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- \* Corrected for the possibility of LSO Ground not displaying in Rate Comparison.

#### Version 7.8.6

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- \* Zip codes updated.
- \* Improved performance of UPS online commitment updating.
- \* Added Afghanistan to list of UPS supported countries.
- \* Added Honduras to list of DHL supported countries.
- \* Corrected for UPS Ground not appearing in Rate Comparison when commitments are unknown and Online Commitment Updates is disabled.
- \* Added button to Rate Comparison screen for updating commits online with only a zip code entered, and/or when automatic Online Commitment Updating is disabled (appears only when an update is needed).
- \* Added file in the DB folder to log any database transaction posting errors (the file is dynamically created in the event of any error).
- \* Corrections to LSO shipping labels.
- \* Corrected for error if selecting Puerto Rico from the country list at the PO Letter screen.
- \* Corrected for address verification at the ship to edit screen not working for US Territories.

#### Version 7.8.5

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- \* Resolves possible incorrect credit card charging when interfacing with PC Charge version 5.9.x
- \* Corrected for DHL 8oz. letters getting sent to DHL as 1lb.

#### Version 7.8.4

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- \* Resolves possible incorrect credit card charging when interfacing with PAYWare version 1.1.2
- \* Corrected for possible errors updating from earlier versions of PostalMate.

### Version 7.8.3

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- \* Changes made to posting of Canada and International ship to records in the database.
- \* Corrected LSO Printer setup on aux stations.
- \* Corrected for Ship Info label not showing the country for international shipments in some cases.
- \* Corrected for the city not showing in some cases on the generic shipper label.
- \* Corrected for possible error when entering an international ship to if the State Display was typed in lower case.
- \* Corrected for possible error updating from Ver. 7.7.7.
- \* Corrected for the possibility of 2x2 labels not printing for UPS shipments.
- \* Corrected DHL tracking of online shipments.
- \* Added option for selecting HID card readers in POS for credit card processing.
- \* Corrected for the customs form not coming up for a USPS Medium Flat Rate box going to an APO address.
- \* Corrected for the possibility of a "printer not assigned" message when finishing a package where it did not apply.
- \* Corrected for FedEx label showing incorrect date after the pickup had been done and the date advanced in PostalMate.

### Version 7.8.2

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- \* Updated SIM.dll for better credit card processing.
- \* Corrected for LSO rates not showing on auxiliary stations.
- \* Corrected for UPS ship info label not printing.
- \* Corrected for UPS 8 oz. (.5 lb.) Letters importing into WS with an incorrect weight (.6 lb.).

### Version 7.8.1

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- \* Updated Zip Codes.
- \* Added SiteSupport internal servers to better support PostalMate users and improved Email notification.
- \* Added support for UPS WorldShip Networking with PostalMate.
- \* UPS shipment voids in PostalMate will now also be automatically voided in WorldShip.
- \* Added support for new Carrier Lone Star.
- \* All carrier commits are now updated directly with UPS and FedEx online Web Services.



- \* Added support for FedEx Web Service. (All FedEx transactions are now processed directly with FedEx)
- \* Added support for DHL Web Service. (DHL International Online Services)
- \* Added commercial invoice printing for DHL online shipments.
- \* DHL International WPX Letter rating is now weight-based when over 8 oz.
- \* Added Customs Form option for DAZzle APO/FPO shipments.
- \* Added shipment logging for store group 11.
- \* Added auto configuration option for store group 11.
- \* Added support for ZPL printers.
- \* Modified ship to form to allow for International addresses to include City, State/Province, and Postal Code.
- \* Added field to customer form to allow for some credit card information to be stored as encrypted data available to only authorized users.
- \* POS Department Listing, User Listing, and Vendor Listing reports now have the option to be printed in Excel format.
- \* Added POS option to export Mailbox information as a file for import into SmartAlert.
- \* Corrected for possible incorrect calculation of dim weight for USPS GXG.

#### Version 7.7.7

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- \* Improved credit card processing.
- \* Corrected for FedEx SmartPost Return labels not scanning correctly.
- \* Corrected for the possibility of Oversize being included at rate comparison where it did not apply.

#### Version 7.7.6

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- \* Zip Code update.
- \* Upgrade Firebird to Ver. 2.1.3.
- \* Added shipment logging for store group 11.
- \* Added Mailbox info export for SmartAlert.
- \* Added screen option to set SSL for credit card processing in POS.
- \* Corrected for possible credit card swiping errors.
- \* Corrected for error when registering for EnVista.

#### Version 7.7.5

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- \* Modified credit card processing features to include the option to be PCI compliant.
- \* Added the option of auto configuration for store groups 8 and 11.

#### Version 7.7.4

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- \* Updated Zip Codes.
- \* Corrected for the possibility of incorrect totals at the PO Letter screen.
- \* Corrected for the possibility of an email notification not sending.
- \* Corrected for the possibility of dim weight calculating too high for some services.

#### Version 7.7.3

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- \* Corrected for the possibility of a previous customer carrying over to the next shipment where no customer was entered.
- \* Corrected for a USPS shipment using only a zip code carrying over to POS without the City/State.
- \* Corrected for the possibility of a user having to be selected in POS where user log-on was set to "Not required."

#### Version 7.7.2

-----

- \* Corrected for the possibility of the update failing on an auxiliary station.
- \* Corrected for the possibility of an "access violation" when retrieving a store pack estimate, viewing a shipment in package history, or tracking a package.
- \* Corrected for the possibility of previous ship to carrying forward to package details when entering a zip code with no ship to selected.
- \* Corrected for the possibility of DHL showing a carrier pickup where there were no packages to be picked up.
- \* Added DHL as an optional carrier for store group 3.

#### Version 7.7.1

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- \* Added DHL Rates changes effective April 1, 2010.
- \* Revised DHL/RSA Rate Programs.
- \* Updated zip codes and FedEx Ground delivery commitments.
- \* Added enhancements to SelfServe program to allow unassisted FedEx and USPS shipments.

- \* Added registered trademark to FedEx service descriptions and logos.
- \* Changed DHL drop-off and volume reporting processing to new DHL web service. DHL drop-offs are now recorded with RSA as they are processed.
- \* More than one DHL drop-off packages may now be associated with a single tracking/waybill number.
- \* Added new DHL drop-off pickup and report feature. DHL drop-offs are now closed out as part of the Carrier Pickup process, recorded at RSA, and a report printed for driver signature.
- \* UPS International Flat Rate Envelopes rating is now weight-based when over 8 oz.
- \* Updated holiday dates for 2010.
- \* Expanded Store ID/number field to accommodate up to 6 digits.
- \* Included Jan. 2010 eUpdates:
  - Corrected FedEx Ground minimum rates for FASC wholesale tiers.
  - Corrected for UPS ASO wholesale rates not calculating correctly for Early AM Letters.
- \* Corrected for discontinued DHL Ground service showing on the Insurance Rate Setting screen.
- \* Corrected for a USPS Parcel Post package being allowed where dims were greater than 130" (rounded).

#### Version 7.6.1

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- \* Added FedEx rate changes effective January 4, 2010.
- \* Added UPS and USPS rate and business rule changes effective January 4, 2010.
- \* Added FedEx business rule changes effective January 18, 2010.
- \* The "Priority Mail" button on the P.O. Letter screen is now "Priority Mail Flat-Rate Envelope" and will apply that flat rate instead using the weight-based service.
- \* Added/restructured FedEx DAS to include a new Extended Area Surcharge and Hawaii surcharge. FedEx DAS surcharges are now separated into Commercial and Residential.
- \* Effective January 18, 2010 a minimum billable weight will apply to FedEx Boxes and Tubes.
- \* Added 1-pound and 2-pound "Paks" for UPS International services.
- \* UPS Express Envelopes are now rated by weight where the weight is over 8 oz.
- \* UPS Large Package Surcharge now applies to International services also.

#### Version 7.5.2

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- \* Correction to Email Notification Options screen from Package Details.

- \* Updated FedEx Ground delivery commits.
- \* Corrected for the possibility of eUpdate messages showing on an auxiliary workstation.

#### Version 7.5.1

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- \* Updated Zip Codes.
- \* Added enhancements to POS Sales By User Report.
- \* Added enhancements to Product Listing Report.
- \* Added enhancement of being able to add or change customer or ship to Email notification addresses at package details before finishing a package.
- \* Added enhancement of being able to create a ship to record from an existing customer record.
- \* Added functionality for future PostalMate updates to be downloaded and run from PostalMate.

#### Version 7.4.4

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- \* Added process to optimize the database during the update.
- \* Corrected for the possibility of DHL showing at the rate setting screen for store group 1.
- \* Added enhancements to SelfServe program.
- \* Corrected for possible "unavailable database" error when updating.
- \* Corrected for credit card transactions not voiding in PCCharge or X-Charge where the transaction was cancelled at the POS register total screen after having been authorized.
- \* Corrected for being able to void an X-Charge transaction in POS that had already been settled in X-Charge.

#### Version 7.4.3

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- \* Corrected for possible error retrieving SelfServe shipments.
- \* Corrected for the possibility of rates not coming up for UPS Ground for some zip codes.
- \* Corrected for the possibility of a custom store logo not being found after updating.
- \* Corrected for the Carrier Service Activity Report not showing a service where there were packages but no \$ for the packages.
- \* Corrected for FedEx First Overnight to Alaska not showing at rate comparison.

#### Version 7.4.2 [Beta]

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- \* Corrected for UPS Online Commits not updating all places with the same zip code.
  - \* Added error handling option in System Utilities>Tools>Error Reporting.
  - \* Corrected for the possibility of Oversize getting sent to Dazzle where it did not apply.
  - \* Corrected for possible error when de-selecting some USPS add-ons at package details after they had been selected.
  - \* Corrected for the screen asking for the earliest delivery time coming up for UPS Early AM shipments.
  - \* Corrected for possible updating errors if updating in a Vista Home edition environment.
  - \* Corrected for UPS services to Puerto Rico not coming up at rate comparison.

#### Version 7.4.1 [Beta]

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- \* Added support for FedEx First Overnight to Alaska.
- \* Restructured zip/zone data for increased performance and reliability.
- \* Added user-defined reference field for mailbox rentals.
- \* Removed the Accountable Mail options from Mailbox Manager.
- \* Added two new Store Groups (IDs 10 and 11).
- \* Updated holiday dates and schedule.
- \* Updated X-Charge interface to support PCI compliant version.
- \* Carrier Service Activity Report now includes only services for which there has been activity.
- \* Added button for VSoftware (PM Tools) to the Order Supplies and Services Online screen; changed Schwarz Packaging to Supply Source One.
- \* SelfServe:
  - Added ability for customer to ship UPS unassisted; payment is via credit card
  - Enhanced Carrier Packaging screens and options; more dynamic, and allows Rate Comparison to filter by carrier.
  - New configuration options, for: Unassisted shipping; generic carrier packaging; and text displays.
  - Added support for selectable UI themes
- \* Added support for shipping FedEx Express and Ground from Alaska and Hawaii origins.
- \* Revised verbiage on the Purge Transactions screen.
- \* PostalMate new installs and updates now utilize MSI model (Windows Installer).
- \* Corrected for the possibility of a USB scale losing connectivity when a workstation has been left running for a long period without use.

- \* Corrected for the discontinued USPS nonmachinable surcharge still getting applied. This fix was also sent as an eUpdate for users on Version 7.3.
- \* Corrected for the POPickup account number field not allowing for enough characters.
- \* Added USPS Delivery Confirmation as an acceptable add-on if shipping to Guam.
- \* Corrected POS Sales Report By User adding voided transactions to sales.
- \* Corrected POS Sales Report By User not including all items where multiples of the same item were rung up like 10@1.00.
- \* Corrected for the possibility of Additional Handling not being included on the FedEx Manifest for Ground shipments.
- \* Corrected for the UPS Manifest not showing Extended DAS.
- \* The default time for eUpdates to automatically check for new updates has been changed to 1am.
- \* Corrected for USPS package dimensions to round up at .5, for example, 21.5 will now round to 22 for calculation of oversize.
- \* Removed "beta" message from POS POPickup Settings screen and when setting UPS WorldShip XML Import Option.
- \* Corrected for the possibility of the POS register close screen showing "999999" for totals.
- \* Where Stealth Mode is enabled for Dazzle shipments, it will be disabled when exported to DAZzle if certain add-ons are selected per Endicia.

#### Version 7.3.1

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- \* Updated USPS rates for the May 11 rate changes

#### Version 7.2.1

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- \* Updated USPS rates for the Jan. 18 rate changes.
- \* Added new USPS Priority Mail and Priority International Small Flat-Rate Box.
- \* Added new USPS Express and Priority International zone 10.
- \* Updated all USPS international country zones and weight limits.
- \* Udated FedEx Ground additional handling rules for the Jan. 19 changes.
- \* Changed name of Endicia "InstaPostage" feature in PostalMate to "Printable Postage," as per Endicia directive.
- \* For WorldShip interface, added beta test for XML Shipping as alternative to Keyed Import or Hands-Off Shipping (to select in System Utilities go to Tools>UPS WorldShip Import Options.)
- \* Corrected for not being able to set FedEx Ground retail rates to suggested retail from the rate setting screen.
- \* Corrected for error when a setting DHL rate program.

#### Version 7.1.1

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- \* Updated all UPS and FedEx rates for the Jan. 5 rate changes. PostalMate will include the option to set retail margins based on previous margins for UPS and FedEx in this release.
- \* Added new zone 908 for UPS Worldwide Express. Retail margins will need to be set manually for this zone.
- \* Added new UPS Extended Delivery Area Surcharge.
- \* Added new UPS Additional Handling rules for International services.
- \* Updated Zip codes, UPS Express and FedEx Express delivery commitments.
- \* Added UPS WorldShip configuration settings to auxiliary workstations in a network.
- \* Corrected FedEx Priority Canada 2-lb Pak shipping label name.

#### Version 7.0.9

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- \* Corrected for the cash drawer opening after a register receipt printed instead of before the receipt.
- \* Corrected for the POS screen coming to the front after a Dazzle address verification when doing a shipment.
- \* For WorldShip interface, added beta test for Hands-Free Shipping as alternative to Keyed Import (to select in System Utilities go to Tools>UPS Worldship Import Options.)

#### Version 7.0.8

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- \* Corrected for the POS cash drawer opening for any type of sale regardless of the settings.
- \* Corrected for the possibility of PostalMate backup/restore errors in certain PC environments.
- \* Corrected for possible error when swiping a card on some credit card scanners.
- \* Corrected for possible error when running a Shipment Transaction Listing report.

#### Version 7.0.7

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- \* Enhanced SelfServe program.
- \* Added X-Charge Interface for credit card payment processing from within POS.
- \* Updated FedEx and UPS Air Commits.
- \* Updated the POS and SelfServe help files.
- \* Added information message to rate comparison screen for DHL, commits are no longer guaranteed.

- \* Added new UPS tier discounts for tier level 1 and updated international discounts for all tiers.
- \* Corrected for the possibility of the time showing on the main shipping screen not updating automatically.
- \* Corrected for the possibility of a pole display not returning to the default setting.
- \* Corrected for two receipts printing when doing a pay out at the POS register.
- \* Corrected for the possibility of customer statements not showing memo items in the detail list.
- \* Corrected for the possibility of declared value increasing after going back to edit a customer from package details.
- \* Corrected for the possibility of the tax override option in POS not returning to default after a sale.
- \* Corrected for the possibility of a logged on user not getting logged off after a POS pay out or no sale transaction.
- \* Corrected for possible slowness when selecting a ship to for mail forwarding.
- \* Corrected for possible slowness when recalling a storepack.
- \* Corrected for the possibility of a customer with a level 3 discount set not getting the correct discount.

#### Version 7.0.6

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- \* Corrected for tax not showing at Package Details in PostalMate where it applied.
- \* Corrected for the signature option add-on not working correctly where there were multiple selections to choose from.
- \* Corrected for the possibility of a credit card expiration date decrementing by a month on the customer information screen after editing a customer record.
- \* Corrected for the word "attempt" being duplicated on the security settings screen in System Utilities.

#### Version 7.0.5

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- \* Corrected for possibility of a disclaimer not printing on POS receipts.
- \* Corrected for invalid message showing prior to reprinting a POS receipt.
- \* Added Sales by User report to POS Register.
- \* Corrected for possible error launching PostalMate where the serial number had originally been entered without dashes.

#### Version 7.0.4 [Beta]

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- \* Corrected Canada FSA zip codes on Generic Shipping labels.
- \* Updated Zip Codes, DHL Air and Ground commits, and FedEx Air commits.
- \* Corrected new button item option in System Utilities for "Download eUpdates."



- \* Corrected for possibility of Saturday services showing for UPS for some zip codes where it did not apply.
- \* Corrected for Add/Edit Ship To screen being obscured in some cases after using Dazzle address validation.

#### Version 7.0.3 [Beta]

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- \* Corrected for email notification not sending emails.
- \* Corrected for possibility of EnVista transactions not being sent.
- \* Added a checkmark to buttons that are selected to make them more distinguishable.
- \* Corrected for PC Charge getting turned off after updating from 6.9.
- \* Removed "PanelOtherInfo" from tracking screen.
- \* Corrected for the @ function at the POS register logging off a logged on user if used.
- \* Corrected (in final 7.0.3.9 release) for the possibility of a transaction in POS duplicating.
- \* Corrected (in final 7.0.3.9 release) for the update failing on an auxiliary workstation.

#### Version 7.0.2 [Beta]

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- \* Updates for WorldShip using Windows Vista.
- \* Corrected for drop down window not working when attempting to select a label printer in Windows Vista.
- \* Corrected for the "Adjust" button not working on the Buying & Inventory tab when editing a product that was not inventory exempt.
- \* Corrected for the "Inventory exempt" selection buttons not working correctly from the Product>Edit>Buying & Inventory tab.
- \* Corrected for incorrect display message at the package count screen when doing a carrier pickup.
- \* Corrected for the possibility of a DHL Volume Report including a void in the total.
- \* Corrected for "Packing material type" buttons on the "Packing Material Info" tab when editing a product showing the wrong options when clicked.
- \* Corrected for the mailbox number not showing on the forwarding screen.
- \* Corrected for possible 'invalid floating point' error if editing "Deposits and fees" from the mailbox "Options & Charges" screen when setting up a new mailbox.
- \* Removed obsolete DHL @home services.
- \* Corrected for a closed mailbox with forwarding not being available to re-open.

## Version 7.0.1 [Beta]

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- \* Implemented remainder of internal changes for Vista operating system compatibility
- \* Redesigned main (New Shipment) screen; buttons moved from top bar to center
- \* Updated user interface using XP and Vista themes; new fonts, graphics and colors
- \* Revised layout of carrier service information at top of Rate Comparison screen
- \* Revised layout of AR settings screen.
- \* Tabs on main POS Register screen can now be renamed
- \* Updated DHL Air commits to allow for 2, 3, or 4 extra delivery days
- \* Added feature for printing \$0.00 InstaPostage labels, from P.O. Letter screen (available only for systems with InstaPostage enabled)
- \* Restored previous fix for possibility of POS receipt reprints not matching originals; this had caused some printers to not print correctly
- \* Corrected for some combination of zones and UPS services getting an incorrect rate set if setting rates based on Suggested Retail
- \* Corrected for a user-added (Additional Carrier) services to Canada-only services not showing on Rate Comparison screen
- \* Corrected for possibility of multiple items being selected for a product at the POS Register where a multiple (x @) had been selected first then cleared
- \* Corrected for the country name not showing on the POS Register receipt where there was not an Address 3 in the ship to record for an International ship to
- \* Corrected for a mailbox service name overlapping the total amount on a mailbox notice where the name was longer than 22 characters
- \* Corrected for FedEx First Overnight incorrectly showing as a service option when doing a carrier pack shipment to Alaska.
- \* Corrected for error if attempting to forward mail to a Canadian address.
- \* Corrected for the possibility of a FedEx, UPS, or DHL International shipment including "USPS" with the name of the service on the POS receipt.
- \* Corrected for the possibility of a DAZzle label showing an incorrect "sample" return address.
- \* Corrected for the possibility of the "Additional Address Information" form not showing the option to "Select from database."
- \* Corrected for not being able to void a line item at the POS register if it was on the same receipt with a USPS shipment that included contents.
- \* Corrected for the City & State not showing next to the zip code if typed in at the Pro Ship screen.

## Version 6.9.5

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- \* Corrected for Mailbox service 6 not being available to add to an existing Mailbox.
- \* Corrected for a batch of Mailbox notices not including the box number and other information after the first notice.
- \* Corrected for Mailbox service 6 printing on all notices.
- \* Corrected for Mailbox service 6 showing on cancellation notices.
- \* Corrected for possible error if using the enVista option in PostalMate.
- \* Corrected UPS Canada Standard published rates.

#### Version 6.9.4

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- \* Corrected for a previous ship to carrying over to a PO Letter transaction.
- \* Added more error checking to the update for updates from previous 6.9 versions.
- \* Corrected for the country name not coming up automatically after entering a zip code for a US Territory.
- \* Corrected for print lines not aligning correctly on register receipts for some receipt printers.
- \* Corrected for Mailbox service 6 not printing on mailbox notices if used.
- \* Corrected for possible error adding a mailbox if only one mailbox had been added previously.
- \* Corrected for possible incorrect value being charged for new Mailbox service 6 after initial setup.
- \* Corrected for possibility of DHL wholesale rates over 150lbs being incorrect.
- \* Corrected for possibility of domestic services showing for an international shipment where an existing domestic ship to record was changed from domestic to international.
- \* Corrected for possibility of disabling a mailbox size with active mailboxes assigned.

#### Version 6.9.3

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- \* Added more data cleanup routines to the update to eliminate possibility of certain update errors.
- \* Corrected for the possibility of an incorrect package weight being sent to Dazzle.
- \* Corrected for the additional address information screen not having the option to select existing address from database.
- \* Corrected for the PO Letter screen add-on buttons clearing after having been selected when the weight changed.
- \* Corrected for a Canada FSA zip code being truncated on labels.

#### Version 6.9.2

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- \* Updated USPS rates and zones for May 12, 2008 changes.

- \* Air service commits are now updated real-time the same as ground commits have been if the feature is enabled.
- \* Added new Letter and Flat services for USPS First Class International.
- \* Updated commitments for UPS, FedEx and FedEx Ground.
- \* Corrected for possible issue with enVista uploads.
- \* Corrected for City/State/Zip not populating when editing a ship to from Mailbox forwarding.
- \* Corrected for DHL Volume report not being available from the main menu.
- \* Corrected for error when editing an account name in the POS Register.
- \* Corrected for not being able to select from multiple accounts assigned to one customer when making account payments.
- \* Corrected for USPS Delivery Confirmation not being available if using Endicia and turning Endicia off for a shipment.

#### Version 6.9.1[Beta]

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- \* Updated commitments for FedEx, FedEx Ground and DHL.
- \* Added changes for Vista operating system compatibility.
- \* Added new screen for adjusting product inventory (from POS Register main menu, go to Tools > Adjust Inventory).
- \* [Beta test] Added POPickup integration to Mailbox Manager.
- \* "CashMate+" name replaced with "POS Register" in some places.
- \* [Beta test] Added feature for uploading of support documents for Store Group 3.
- \* Mailbox Manager can now accommodate up to six service options (previously maximum was five).
- \* Help topic added for Quantity and Preaffixed Postage (PO Letter Options screen).
- \* Free months on mailbox terms are now reflected on register receipt.
- \* Updated holidays for 2008.
- \* Added Surcharges for UPS and DHL Residential (Tools > PostalMate Settings>Surcharge Rates). The charge, where it applies, will now be added when the cost for a shipment is calculated and not be included at the rate setting screen.
- \* Corrected for possibility of POS register transaction not showing in register history.
- \* Corrected for the possibility an account payment in register getting included with a mailbox transaction.
- \* Corrected for the PM Carrier Service Activity Report including voids.
- \* Corrected for UPS Alaska Rural Surcharge not carrying over to the package details screen.
- \* Corrected for the link in System Utilities>Help>PC Synergy Website not working.

- \* Corrected for sales tax getting applied to shipments where tax ranges are used and no tax was set for shipping.
- \* Corrected for the possibility of Alternate Insurance being applied to a primary carrier where the user defined prompt was used.
- \* Corrected for the possibility of Additional Handling not being applied for FedEx Ground where volume was exactly 130."
- \* Corrected for USPS Parcel Post Oversize retail rate changes from the weight setting screen not setting.
- \* Shipments processed from the PO Letter screen will now only show PO Letter in package history for the ship to address.
- \* Corrected for default statement group showing as group 2 instead of group 1 where no statement groups had been added.
- \* Corrected for possible error from the Mailbox forwarding screen if "Ok" was clicked and no boxes had been set up for forwarding.
- \* Corrected for not being able to ship a USPS First Class Flat or Parcel from the regular shipping screen where the weight was exactly 13oz.
- \* Corrected for the possibility of a shipment not posting correctly where certain special characters were included using the user defined prompt when shipping a package.
- \* Corrected for a CashMate+ discount given at the register being included in the "count" on the X-Report when closing.
- \* Corrected for a customer last payment date not showing on a CashMate+ customer account record.
- \* Corrected for the possibility of a "null" value error when attempting to print customer statements.
- \* Corrected for residential surcharge not getting applied to UPS Saver or Next Day Air where dim weight was over 150lbs.

#### Version 6.8.6

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- \* Added new USPS Priority Large Flat Rate Box and new USPS Express Sunday/Holiday Fee as a possible add-on.
- \* Updated FedEx Ground and Home Delivery commits.
- \* Implemented changes to prevent the possibility of the PostalMate screen inadvertently closing.
- \* Corrected for the possibility of USPS Priority Oversize retail rates not setting unless the global rate setting option was used.
- \* Corrected for the possibility of the USPS Priority Balloon rate not getting applied for certain dimensions.

#### Version 6.8.5

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- \* Updated FedEx Express commitments.
- \* Corrected for not being able to set FedEx Express FASC tiers from PostalMate Settings (Quick Rate-Setting Utility was OK).
- \* Corrected for possibility of USPS insurance rates not calculating properly for Priority (U.S. and Canada) and domestic Parcel Post.

#### Version 6.8.4

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\* Corrected for possibility of FedEx Express retail rates not changing when the "use the same profit margins as before" feature was selected in the Quick Rate Setting Utility.

#### Version 6.8.3

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\* Corrected for possibility of Additional Handling surcharge being included at Rate Comparison where it should not have been, when dimensions were entered in certain orders.

\* Corrected for possibility of retail rates being slightly lower than they should when the "use the same profit margins as before" feature was selected in a Quick Rate Setting Utility and the percent option selected.

\* Selected DHL Rate program now displays on the About PostalMate screen, regardless of Store Group affiliation.

\* Corrected tab stop order on the Store Information screen in PostalMate Settings.

\* Improved enforcement of 20-character limit for Statement Group names (eliminates error condition when attempting to exceed limit).

\* Corrected for possibility of a service being selected without clicking on it at the rate setting screens.

#### Version 6.8.2

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\* Corrected for UPS retail rates not changing when the "use the same profit margins as before" feature is selected in the UPS Quick Rate Setting Utility.

\* Corrected for error when retrieving a USPS StorePack estimate.

\* Update includes data cleanup to eliminate possibility of certain update errors.

\* Added logging functions to trap for possible CashMate posting error condition (for PC Synergy internal use).

#### Version 6.8.1

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\* DHL domestic and international rates updated for rate change effective 01/06/08.

\* FedEx domestic and international rates updated for rate change effective 01/07/08.

\* UPS domestic and international rates updated for rate change effective 12/31/08.

\* Added possible DHL Ground surcharges "Excess Dims 1st" and "Excess Dims 2nd."

\* Added Rural Alaska and Hawaii surcharges for UPS.

\* Added new feature for printing product bar code labels.

\* Added support for DHL Rate Programs RS1 and AMP.

\* For systems with access to DHL rates, removed Store Group restrictions for setting wholesale rates using AMP/NPC/PPP/RS1/RS2/RS3 Rate Programs

\* Corrected for the "Base" amount changing at package details when adding a Remote Area Surcharge for DHL International shipments.

\* Corrected for error when clicking on Date/Time sort at the Retrieve StorePack Estimate screen.

\* Corrected for "Bad Debt" write off on a customer account not working.

\* Corrected for error when attempting to add a debit account at the Mailbox Forwarding screen.

\* Corrected for DHL Drop-Off Report not being available for printing [store group 9 only].

#### Version 6.7.2

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\* Updated FedEx and DHL Air commits.

\* Updated Zip Codes and removed old zips that are no longer active.

#### Version 6.7.1.39 [Beta]

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\* Corrected for not being able to add a new international ship to.

\* Added to Data Cleanup routine during update for possible errors on statement group table.

\* Corrected for possible error attempting to reprint a receipt from CashMate+ Register History screen.

#### Version 6.7.1.38 [Beta]

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\* Corrected for ship to zip code at ship to find not carrying over to the screen to add as a new record.

\* Corrected for error attempting to make CashMate+ account payments.

#### Version 6.7.1.37 [Beta]

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\* Updated FedEx and DHL Ground commits.

\* Added support for DHL Next Day 3PM weights over 5 lbs. (up to 150 lbs. actual weight).

\* Added support for dimensional weight over 150 lbs. for DHL, UPS and FedEx.

\* Added ability to select custom logo for New Shipment screen (feature not available for certain Store Groups).

\* Added support for DHL Excess Limits Fee.

\* Added support for USPS Non-machinable surcharge for Parcel Post.

- \* eUpdate history is now viewable from PostalMate (Reports > System-Wide > eUpdates Log), and contains more detail.
- \* CashMate+ Recall screen now includes the dollar subtotal for each transaction.
- \* Enhancements to store logo display feature.
- \* Increased database security.
- \* New Security Logging feature available from System Utilities.
- \* When closing PostalMate, reminder now displays if pending Carrier Pickups have not been done.
- \* Carrier pickup screen now only show carriers that have packages pending.
- \* Added new Store Group (ID 9).
- \* DHL Volume Report now triggered automatically upon DHL Carrier Pickup (Store Group 9 only)
- \* Revised which carrier services are included/excluded in DHL Volume Report, as per DHL instructions.
- \* Added support for DHL Rate Programs RS2 and RS3 (Store Group 9 only)
- \* [Beta test] Added Email Notification feature.
- \* [Beta test] SelfServe:
  - Added day/night modes
  - Store Group 8: Declared Value screen suppressed; Hotline assistance info added to Help screens.
  - Wider clickable area on several screens
  - When going back to Ship To screen, zip code no longer clears.
- \* Corrected for FedEx Home Delivery not showing a Saturday Delivery option.
- \* Corrected for System Check not showing the Data Folder contents from the Files tab.
- \* Corrected for the Deposit Balance Total truncating if more than \$99.00 from the Mailbox Forwarding screen.
- \* Corrected for USPS GXG not calculating dimensional weight.
- \* Corrected for the PostalMate Carrier Service Activity Report including the day after any date range selected.
- \* Corrected for the +4 part of a zip code no longer printing on generic label.
- \* Changed font on generic shipper label to allow for extra long city names.
- \* Corrected for possibility of being able to select a blank cell at ship to find and finishing a shipment.
- \* Corrected for possible customs form [beta] entry error using alternate insurance with USPS International Express.
- \* Corrected for USPS Parcel Post shipments over 35lbs not transferring to Dazzle as Nonmachinable.
- \* Corrected for "F8" shortcut key error at the CashMate+ register and the default product find screen not coming up if not assigned to another function.
- \* Restored the capability of adding duplicate Product names.



- \* Corrected for possible error when receiving products in CashMate+.
- \* Corrected for transactions done from the PO Letter screen in PostalMate showing on the CashMate+ Unresolved Shipment report after they had been correctly recalled and finished in CashMate+.
- \* CashMate+ Debit Account Sales can no longer be combined with Deposits to the account in the same transaction.
- \* Corrected for being able to close CashMate+ with a Mailbox transaction not finished.
- \* Corrected for the possibility of the "Amount" showing at Register Transaction History not matching the transaction.

#### Version 6.6.1

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- \* Added support for DHL Ground dimensional weight rating, effective 09/03/07. OS1, OS2 and OS3 rating are no longer used.
- \* For DHL@home: The Exception Handling Fee is now applied if the length is greater than 48" or the second longest side is greater than 30"; the greatest allowable length is 60".
- \* InstaPostage interface improved, in conjunction with new InstaPostage version (2.0): Better performance; InstaPostage program no longer pops up.
- \* Corrected for possibility of Personal Identification information not printing on the 1583 Form in Mailbox Manager.
- \* Corrected for not allowing multi-package shipments for carrier-provided Paks, Tubes, or Boxes.
- \* Corrected for FedEx Express rates using the 90-lb rate instead of dim weight where length was greater than 108".
- \* For FedEx Ground, Additional Handling no longer applied in conjunction with the Oversize Charge.
- \* Corrected for not being able to enter an amount less than \$100 on the USPS Customs form (still in beta release) where alternate insurance was being used and the first \$100 was allocated to the primary carrier.

#### Version 6.5.2

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- \* Corrected for possibility of internet shipments posting with incorrect date.
- \* Corrected for APO/FPO shipments coming up with rates for FedEx.
- \* Corrected for possibility of being able to delete a carrier from the fuel surcharge list at PM Settings.
- \* Corrected for no FedEx Ground AK/HI rural surcharges getting applied.
- \* Corrected for possible error message when retrieving a USPS First Class StorePack estimate.
- \* Corrected for CashMate+ Profit Report not including wholesale for transactions done from the PO Letter screen.
- \* Corrected for wholesale view at the PO Letter screen not including any pre-affixed postage entered.
- \* USPS Customs Form (Beta Only) will now include another column for pounds (previously the entry was ounces only).
- \* Corrected country name Syria to Syrian Arab Republic.

- \* Corrected USPS and UPS Express Zones for Azores and Bonaire.
- \* Corrected for possible error going back to the ship to find screen after having added a new record.

#### Version 6.5.1

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- \* Added interface to Endicia InstaPostage.
- \* Added ability to buy postage online.
- \* Added "Quantity" features to P.O. Letter screen.
- \* Added "Pre-affixed Postage" features to P.O. Letter screen.
- \* Weight and Country can now be changed directly on P.O. Letter screen.
- \* Simplified CashMate+ line items for P.O. Letter transactions.
- \* Improved performance of online commitment updating.
- \* Added new "Disbursements" Security Group.
- \* [Beta test] Added international customs declaration form and labels for USPS transactions using the DAZZle interface.
- \* [Beta test] SelfServe:
  - Added P.O. Letter transactions
  - Add-Ons now on separate screen
  - New label for P.O. Letters
  - Add-Ons can now be enabled/disabled.
- \* CashMate+ Inventory Report is now available in Excel format along with the Standard format.
- \* Added ability to exempt carrier services from the Signature Required for High Value rules.
- \* Added insurance for USPS Priority International Flat-Rate Box.
- \* Corrected for USPS Priority Canada Flat-Rate envelope allowing insurance.
- \* Corrected for possibility of not being able to edit service options for additional carrier services.
- \* Corrected for a newly added customer not being automatically selected at the CashMate+ register after having added the new customer using the button on the register screen.
- \* Corrected for max volume less than 108" not being recognized for USPS Priority Mail International.
- \* Corrected for possibility of shipment not posting if ship to address included an apostrophe.
- \* Corrected for Saturday Pickup & Delivery charges not showing on Manifests.
- \* Added message to enVista registration process that it could take up to 2 minutes to process.

- \* Corrected for possibility of incorrect weight exporting to Dazzle where a package was oversized.
- \* Corrected for possibility of the default ship to and customer sorts not resetting under certain circumstances.
- \* Corrected for possibility of incorrect ship to showing for a customer if "Show only records for this customer" was selected.
- \* Corrected for possibility of add-ons not showing at package details for additional carrier services.
- \* Corrected for possibility of CashMate+ Register Activity Report printing for the wrong user if using that option.
- \* Corrected for Dazzle address validation error if shipping a USPS package to a US Possession.
- \* Corrected for Dazzle USPS Signature Confirmation being available in PostalMate for some US Possessions.
- \* Corrected for incorrect FedEx Home Delivery commit if shipping on a Saturday.
- \* Corrected for Mailbox Info. screen not returning automatically after adding a new customer for a new mailbox.
- \* Corrected ship to and customer sorts where capital and lower case letters were used inconsistently in names.
- \* Corrected for CashMate+ No Receipt, Return, and Tax Override buttons not showing as clicked if using a shortcut.
- \* Updated Firebird Server to Version 2.0.1.12855

#### Version 6.4.3

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- \* Added more Data Cleanup to remove inconsistent data from tables.
- \* Automated the registration process for Beta enVista users.
- \* Added "Intl" to service descriptions for new USPS International services at rate comparison.
- \* Corrected for possibility of services not showing on auxiliary workstations for additional carriers.
- \* Corrected for NPC/PPP @home Deferred wholesale 2 and 3lb rates for zones 5-8 not setting if updating from Ver. 6.4.1.
- \* Corrected for USPS Priority dim weight rule for zones 5-8 to apply at 1729" not setting if updating from Ver. 6.4.1.
- \* Corrected for USPS Priority Flat Rate Box Published rate not setting if updating from Ver. 6.4.1.
- \* Corrected for possible error for PA+ store groups when uploading month end adjustment totals.
- \* Corrected for new USPS Int'l services not showing for the Countries "Bonaire" and "Azores."
- \* Corrected for UPS Extended Area Surcharge not working for International shipments.
- \* Corrected for not being able to edit "Arrival day" or "Arrival time" for some of the new USPS services.
- \* Corrected for possibility of being able to ship International using a Domestic Service.
- \* Corrected for Insurance not being available for USPS Priority Int'l to Canada.
- \* Corrected for some USPS service names being too long for the 2x2 label.

- \* Corrected for discount button at package details not resetting for a new shipment.
- \* Added message back at Pro Ship if an invalid zip code had been typed in.
- \* Corrected for possible PM lockup if shipping to Mexico in a network environment.
- \* Corrected for CM Time Activity report including account payments.
- \* Corrected for CM Register Activity Report including deleted workstations.
- \* Corrected for FedEx Home retail rates not setting correctly if set using suggested retail rates.

#### Version 6.4.2

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- \* The Nonmachinable Add-On now available on the PO Letter screen for First Class Mail International ("Letter") only when weight is 1 oz or less.
- \* The Nonmachinable info screen now contains different information for international versus domestic; content depends on which service is selected.
- \* Delivery Confirmation now available for USPS First Class Parcel from the PO Letter screen.
- \* Added Data Cleanup to the update to remove inconsistent data from tables.
- \* Corrected DHL NPC/PPP @home Deferred wholesale 2 and 3lb rates for zones 5-8.
- \* Corrected USPS Parcel Post balloon rate.
- \* Corrected print orientation for Dazzle Priority Label.
- \* Corrected for auxiliary workstations not showing new USPS services at rate comparison.
- \* Corrected for this Readme file not being included in the update.
- \* Corrected Published rate for USPS Priority Flat Rate Box.
- \* Corrected new USPS Priority dim weight rule for zones 5-8 to apply over 1728" volume not at 1728" volume.
- \* Corrected for Nonmachinable surcharge not carrying over to DazZle.
- \* Corrected for possible error when adding insurance for a shipment.
- \* Corrected for oversize transferring to Dazzle where only the balloon rate applied.

#### Version 6.4.1

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- \* USPS domestic and international rates and services updated for rate change effective 05/14/07.
- \* When any domestic First Class service is selected on either the PO Letter or Rate Comparison screens, the info ("i") button will display a new informaton screen.
- \* Updated wholesale DHL rates for NPC/PPP with revised rates effective 05/14/07.

- \* Updated FedEx Home Delivery service to include dimensional weight up to 150 lbs.
- \* As per FedEx directive, an account number can no longer be entered for a FedEx drop-off; the corresponding field in the FedEx Drop-Off Report has been removed.
- \* Added Schwarz Packaging to the Order Supplies Online screen.
- \* Corrected for not being able to arrow down at the multiple city selection screen.
- \* Corrected for USPS Priority delivery confirmation being selected automatically when the option was not set using Endicia.
- \* Corrected for CashMate+ statement option "Box around message" not working if box was not selected.
- \* New Help files.

### Version 6.3.3

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- \* Corrected for SelfServe showing all ship to records in the file for any customer.
- \* Corrected for add-ons not being available at package details for additional carriers.
- \* Corrected for possible declared value error being returned by FedEx on internet shipments.
- \* Corrected for error when attempting to run the CashMate+ Purchasing Report.
- \* Corrected for CM error on launch for store group 3.
- \* Corrected for error running Drop Off Report if Microsoft Excel was not installed.
- \* Corrected for not being able to select a ship to city from the multiple city selection screen using enter on the keyboard.
- \* Corrected for possibility of International shipments not posting in the database.
- \* Corrected for not being able to re-activate inactivated additional carriers.
- \* Corrected for possibility of add-on options at package details not being available when turning Endicia off.

### Version 6.3.2

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- \* Corrected for possibility of USPS Delivery confirmation not exporting to DazZle.
- \* Corrected for error when attempting to verify ship to address.
- \* Corrected for American Express transactions not importing into PCCharge.
- \* Corrected for possibility of ship to records for a given customer not showing at ship to find.
- \* Changed USPS Non-Standard description to Nonmachineable Surcharge at add-on rate setting screen.
- \* New Help files

## Version 6.3.1

- \* Added feature in Mailbox Manager for exporting of mailnames to .csv file (File>Export>Mailnames).
- \* Added option to update ground service commitments online during shipments for FedEx, DHL and UPS.
- \* Added CashMate+ register function for re-printing last receipt.
- \* Added ability to search for Customers by phone number.
- \* Added ability to filter ShipTo searches by Customer.
- \* Added option for including shipping detail on accounts statements.
- \* Added option for requiring a signature option for high value shipments.
- \* Added option for requiring contents entry for high value shipments.
- \* Added Non-standard surcharge for as Add-On on P.O. Letter screen.
- \* Added DHL tracking via link to DHL website.
- \* Added UPS online tracking from menu and Package History.
- \* Added UPS online time-in-transit request from menu.
- \* Added option for generating FedEx Drop-Off report in Excel format.
- \* Added new Store Group (ID 8).
- \* Corrected for message to enter store information not coming up after a new install of PostalMate.
- \* Changed CashMate+ tender type name American Express to Amer.Express to fit new pole displays.
- \* Corrected for Oversize not showing on the Additional Info tab at Package History where a package was oversize.
- \* Corrected the order of detail lines in the description on customer statements.
- \* Corrected for UPS Ground, FedEx Ground, and DHL Express not calculating dim weight where the volume was exactly the minimum.
- \* Corrected for being able to select both Delivery and Signature confirmation at the same time for USPS where endicia was enabled.
- \* Corrected for being able to select both Delivery Confirmation and Certified at the same time for USPS where endicia was enabled.
- \* Corrected for possibility of adding multiple accounts for a customer in CashMate+ with the same account name.
- \* Corrected for possibility of oversize being calculated for any dimensions for some services.
- \* Corrected for fuel surcharge showing as labor on StorePack retrieval for a Saturday delivery or pickup shipment.
- \* Corrected USPS Global Express to Canada max volume limit.

- \* Corrected for Data Purge utility not purging all tables.
- \* Corrected for message that WorldShip is not installed coming up on launch of PostalMate when UPS was turned off in PostalMate.
- \* Corrected for not being able to delete a customer with an account even after the account was closed.
- \* Corrected for possible access violation when setting UPS WW Express weight based retail rates.
- \* Corrected for possible error at rate comparison where a single dimension may have been entered that was over the limit for all carriers.
- \* Corrected for possibility of a package shipping with a zero dollar amount where the weight on a scale changed at the same time "next" was clicked at rate comparison.
- \* Corrected for auxiliary workstation name not showing on the register activity report after having been deleted.
- \* Corrected for possibility of not being able to re-activate carrier USPS after having inactivated it.
- \* Corrected for FedEx International allowing dimensions over the total volume limit.
- \* Corrected for possible printer not assigned errors in CashMate+ if using a pole display.
- \* Deployed SelfServe program and related functionality in PostalMate for beta testing.
- \* New Help files

#### Version 6.2.2

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- \* Updated FedEx and DHL Ground commits.
- \* Updated Zip Codes and removed old zips that are no longer active.
- \* Added option to re-select a zip code when an existing ship to record is found with an inactive zip.
- \* Provided receipt logo graphic files for Store Groups 1-5, in "PostalMate\RcptLogo" folder; can be used to load into receipt printer.
- \* Corrected for FedEx Home showing a Monday delivery and some commits being a day early if shipping on a Saturday.
- \* Corrected for possibility of DHL published rates not having been set to the new 2007 rates.
- \* Corrected for DAS not being included when calculating the fuel surcharge for UPS services.
- \* Corrected for possibility of the weight entry screen going behind the main shipping screen after setting wholesale rates for some services.
- \* Corrected for possible error when trying to find certain Customers.
- \* Corrected for sales tax total not printing in the detail section on CashMate+ customer statements.
- \* Corrected for possibility of the enabling or disabling of logo on receipts not saving.

\* Added capability for select Store Group 3 locations to ship via DHL.

#### Version 6.2.1

- \* Added new UPS WorldWide Saver Service.
- \* Updated service explanations (on 'International Service Info' screen) for existing UPS Worldwide Express and Expedited services.
- \* Added support for FedEx Ground dimensional weight rating, effective 02/05/07.
- \* Added support for new FedEx Express Freight Metro Service Area Surcharge, effective 02/26/07.
- \* Added support for new FedEx Ground Additional Handling fee where the weight is over 70lbs.
- \* Updated Country commits for FedEx expanded services.
- \* Added support for pole displays for CashMate+ register transactions.
- \* Added support for store logo on receipts; and enhancements to the header, disclaimer, and trailer setup on receipts.
- \* Old FedEx Standard/Select tier structures removed automatically as of Feb. 15, 2007.
- \* Corrected for being able to ship USPS First Class mail at 13.1oz.
- \* Corrected for UPS Ground Residential surcharge getting applied to tier discounts.
- \* Corrected for both residential and commercial services showing if doing a carrier pack to Puerto Rico.
- \* Updated wholesale DHL International rates to Canada over 100 lbs for NPC/PPP.
- \* Corrected for customer statements including \$0.00 in the description with a memo.
- \* Corrected for possibility of rates not showing for USPS after changing the arrival day or time from Edit>Carrier.
- \* Corrected for USPS 4x6 Generic label including insurance in the wholesale amount where alternate insurance was used.
- \* Corrected for discount on product not getting applied when shipping where a customer had a level 2 or 3 discount.
- \* Corrected for possibility of not being able to View/Edit Mailboxes after updating to Version 6.0.
- \* Corrected for USPS International size limit not reaching the maximum for some services.
- \* Corrected for possibility of Mailbox Listing Report not showing all past due mailboxes.
- \* Corrected for not being able to edit the "LockNumber" at the Mailbox inventory screen.
- \* Corrected for changes at the Mailbox Notices setup screen not saving.
- \* Corrected for possibility of not being able to add a new mailbox.
- \* New help files.



#### Version 6.1.4

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- \* Additional UPS WorldShip interface enhancements.
- \* Corrected for Maximum Volume dimensions not being recognized for some International services.
- \* Corrected for UPS Express services allowing dim weight greater than 150lbs.

#### Version 6.1.3

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- \* Updated wholesale DHL Ground rates for NPC/PPP with revised rates effective 01/07/07.
- \* Additional UPS WorldShip interface enhancements.
- \* Added Large Package Fee for UPS Air services.
- \* Corrected for Large Package Fee not coming up for UPS Canada Standard.
- \* Corrected for possibility of rates not coming up after adding a new shipping department.
- \* Corrected for FedEx Home Delivery allowing actual weight of more than 70 lbs.
- \* Corrected for possibility of some checks not showing at register close in CashMate+.
- \* Corrected for possibility of FedEx Home Delivery not showing a Saturday delivery.
- \* Corrected for 2x2 labels printing a second time when a StorePack estimate was retrieved.
- \* Corrected for some USPS International shipments allowing dimensions over the size limit.
- \* Corrected for UPS Ground 90 lb minimum rating weight not getting applied correctly.
- \* Corrected for UPS Ground packages over 70 lbs actual weight not getting the Additional Handling fee applied.
- \* Corrected for FedEx Freight retail rates not staying set after applying a rate formula.

#### Version 6.1.2

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- \* Added option to set the PostalMate to WorldShip transaction timer from System Utilites to correct for possibility of tracking numbers not posting in PostalMate.
- \* Enhanced handling of PostalMate to Worldship tranactions to correct for possible label printing slowness and for the possibility of an older tracking number posting in PostalMate.

#### Version 6.1.1

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- \* FedEx domestic and international rates updated for rate change effective 01/01/07.

- \* UPS domestic and international rates updated for rate change effective 01/01/07.
- \* DHL domestic and international rates updated for rate change effective 01/01/07.
- \* Corrected for not being able to sort on either of the first three columns at the Receive Products screen in CashMate+.
- \* Corrected for not being able to delete customers or ship to records.
- \* Corrected for package find not refreshing after changing the search criteria.
- \* Corrected for error when adding additional handling to International shipments.
- \* Corrected for customer not carrying forward on multi-package shipments if selecting a different ship to or service.
- \* Corrected for possibility of tax not getting applied when renewing a mailbox.
- \* Corrected for possibility of UPS Standard to Canada service not showing at rate comparison screen.
- \* Corrected for FedEx Insurance fee including the first \$100 if over \$300 value was declared.
- \* Corrected for error at estimate retrieval screen when changing dimensions for some services.
- \* Corrected for Saturday Pickup option not showing for multiple package shipments after the first package.
- \* Corrected for credit card date advancing when opening and closing a customer record.
- \* Modified WorldShip interface for WorldShip 9.0.

#### Version 6.0.11

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- \* Corrected for previous customer and ship to not clearing when using auto prompts and not selecting a new customer or ship to.
- \* Corrected for package find not refreshing after changing the search criteria.
- \* Corrected for possibility of a newly added international ship to not posting with the country name.
- \* Corrected mailbox default sort back to box number.
- \* Corrected for possibility of a mailbox renewal posting incorrectly for a customer with a debit account.
- \* Expanded tracking number column at package drop off view screen.
- \* Corrected for the add-on Certified not clearing if using Endicia, selecting the add-on at package details, then turning Endicia off for that package.
- \* Corrected for Oversize not coming up where the length/girth was .5 or less over the qualifying amount.
- \* Corrected for possibility of alternate insurance being calculated where it was not turned on for a given service.
- \* Enhanced overall performance when shipping a package.

- \* Corrected for being able to re-select the same master workstation from an auxiliary station in a network.
- \* Corrected for the "Track" button not being enabled for FedEx packages from the package find screen. It was ok from the package detail screen.
- \* Corrected for the UPS Tracking number not automatically populating on their web site when tracking a UPS package from package find.
- \* Corrected for having to click on a package to view it at package find where there was only one package found.
- \* Corrected for product inventory getting set to zero when one item was sold.
- \* Corrected for not being able to select the first product on the product find screen unless another product was selected first.
- \* Corrected for mailname not being highlighted after doing a search for a mailbox.
- \* Corrected for the maximum weight getting set incorrectly when setting wholesale to published using the FedEx Express Quick Rate Setting Utility.
- \* Corrected for possibility of generic ship label being blank if reprinting from package history.
- \* Corrected for possibility of "Expected" amount at register close not matching the reconciliation.
- \* Corrected for re-setting of the shipment ID from PM Settings.
- \* Corrected for not being able to select a user at the Cashmate+ register using the first letter of the name on the keyboard if the username began with "L."
- \* Corrected for auxiliary station not updating immediately when store information was changed on the master station from Pm Settings.
- \* Added more progress indicators for backup and restore utilities.
- \* Corrected for a WorldShip package processing all the way through with the option to not auto process in WorldShip unchecked at package details.
- \* Corrected for Postcard voids at the CashMate+ register prompting to void the shipment.
- \* Corrected for possibility of 1oz rate not updating after adding 1 tenth of an ounce at the PO Letter screen.
- \* Corrected for possibility of CashMate+ Register Activity report printing out of order.
- \* Corrected wholesale and retail at package details for Saturday Pickup charges.
- \* Corrected for possibility of Endicia USPS Priority Mail Delivery Confirmation not being pre-selected at package details.
- \* Corrected for Ship To record not showing a change at the ship to find screen after editing the record and then going back to it from rate comparison.
- \* Corrected for possibility of debit account balance forward not posting when setting up a new acct.
- \* Corrected for account payment voids posting on statements as credits.

\* Corrected for possibility of customer not clearing from the CashMate+ register after opening a new Mailbox, selecting a customer, then cancelling the transaction.

#### Version 6.0.9

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- \* Corrected for error when running the Cashmate+ Ultimate Report.
- \* Corrected Gross Sales on the Cashmate+ Sales Tax Report.
- \* Corrected for possibility of rates not coming up at rate comparison.
- \* Corrected for possibility of rates not re-calculating after adding weight to a scale.
- \* Corrected for possibility of rates not clearing after removing weight from a scale.
- \* Corrected for not being able to enter a weight less than 1oz manually from the weight entry screen.
- \* Corrected for error when doing any MailBox Forfeit of fees.
- \* Corrected for error when doing a package find by the user defined sort criteria.

#### Version 6.0.8.16

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- \* Corrected for Endicia shipments not exporting to Dazzle after the first shipment.
- \* Corrected for printer setup message coming up when processing a USP WorldShip package.

#### Version 6.0.8.13

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- \* Added new "CID" (security code) field for Customer credit card information.
- \* Added enVista interface (for beta testing only).
- \* Added new ship info label layout to the sample label view from Label Settings.
- \* Corrected for the possibility of no rates at Rate Comparison where the store zip code was in the range of 522.. to 551..
- \* Corrected for the possibility of not being able to set a station to an Auxiliary where the local tables may have had invalid records in some tables.
- \* Corrected for the Residential/Commercial button not working at the Pro Ship screen.
- \* Corrected heading to show "FBD file" not "GDB file" from the database tab in System Check.
- \* Corrected for a return on a product at the CashMate+ register not including a default retail amount.
- \* Ship To select screen will now keep Ship To from previous shipment in the same position on the screen.
- \* Corrected for a ship to not being selected at rate comparison after having selected a ship to at the ship to selection screen then scrolling down to another ship to using the mouse and not clicking on the new ship to before continuing.

- \* Corrected for 2x2 USPS label not printing if sent to a 4x6 printer.
- \* Fixed DHL Volume report not calculating correct totals.
- \* Cleaned up 2x2 customer and store labels.
- \* Corrected for invalid blank records getting left in the CashMate+ hold/recall screen.

#### Version 6.0.7

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- \* Added Unresolved Shipment Report to CashMate+.
- \* Computer root drive (C:\) not longer needs to be shared to set up a network.
- \* Optimized the time it takes for shipments to transfer to CashMate+ and transaction recall in CashMate+.
- \* Optimized the time it takes to view CashMate+ transactions at Register Transaction History.
- \* Optimized the time it takes to close the Register Day.
- \* Optimized the time it takes for PostalMate to launch.
- \* Corrected for a product button at the register (blue) changing to black (department color) if selected before the register was open for the day.
- \* Corrected for the carrier icon disappearing off the rate cell at rate comparison when doing multi-pkg shipments.
- \* Corrected for the country name not showing in the "Country" box when adding a new ship to for a country other than the US.
- \* Corrected for CashMate+ lockup if adding a new mailbox and cancelling at the customer add screen.
- \* Corrected for the reminder to void a Dazzle shipment in Dazzle not coming up when voiding the shipment in PostalMate.
- \* Corrected USPS First Class rates coming up with the next higher rate for 2, 3, 6, 7, 10, or 11 oz letters.
- \* Fixed last label reprint from everyday tools for multi-package shipments.
- \* Extended Name/Company line across Ship Info label to allow for long company names.
- \* Corrected for rate comparison dates not advancing for DHL after doing the last pickup of the day.
- \* Corrected for rates from a previous shipment showing for a moment at rate comparison before the new shipment rates came up.
- \* Corrected the item count for Method 2 on the X-report.
- \* Corrected for possible lockup of PostalMate when fulfilling an auction estimate where the transaction was cancelled at the packing screen.
- \* Corrected for previously fulfilled auction item details showing at the new auction item entry screen after viewing it from package history.

\* Corrected for previously selected customer not being on the screen after going back to the customer select screen from rate comparison.

\* Corrected for closed dataset when adding Returns Plus to a UPS Ground shipment.

#### Version 6.0.6

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\* Corrected for CashMate+ lockup if adding a new mailbox and cancelling at the customer add screen.

\* Corrected for USPS primary insurance not carrying over to Dazzle.

\* Corrected for the possibility of the name for an add-on at Package Details being too long.

\* Corrected for Dazzle International labels not including the name of the service.

\* Corrected for labor being included in the wholesale view at package history.

\* Corrected for a customer not carrying over to the next package when doing a multi-package shipment if selecting a different Ship To or carrier service for the next package.

\* Fixed bugs in the Quick Rate Setting Utility and PM Settings rate setting for FedEx tiers.

\* Fixed eUpdates not working.

\* Corrected for Saturday pickup options still showing after the last carrier pickup was done on a Saturday.

\* Fixed last label reprint from everyday tools.

\* Added new menu item in System Utilities: View > Network.

\* In Network Settings, Workstation Name screen no longer appears when selecting a new Master station.

\* New help files.

#### Version 6.0.5

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\* Corrected error when launching System Check.

\* Corrected for error when retrieveing storepack estimate.

\* Corrected for possible error when starting PostalMate on an auxiliary station in a network.

\* Corrected for an account payment CashMate transaction clearing off the register after canceling from the register total screen.

\* Corrected for Dazzle settings not working on an auxiliary workstation unless the master workstation had the same settings.

\* Corrected product wholesale at package history and on the Profit Report.

#### Version 6.0.4

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- \* An access code is no longer required to set up a master workstation.
  - \* Added a scale interface to the DHL Drop Off screen.
  - \* Corrected the MailBox forwarding report not finding data.
  - \* corrected for discount pricing not being recognized for filler when doing a storepack estimate.
  - \* Corrected for labor not adjusting correctly when retrieving a storepack estimate and changing dimensions.
  - \* Corrected for access violation if clicking on tabs at rate comparison with no rates showing.
  - \* Corrected for customer statement reprints not showing the full customer address.
  - \* Corrected for FedEx Freight showing at rate comparison when the weight was less than 151lbs.
  - \* Corrected for dim weight not adjusting when retrieving a storepack estimate and changing the dimensions.
  - \* Corrected for primary carrier insurance exporting to DazZle where alternate insurance was used in PostalMate.
  - \* Corrected for package history showing a shipped auction item as voided.
  - \* Corrected for rates not adjusting at rate comparison where the weight on a scale was changed.
  - \* Added check on auxiliary workstations for master workstation running the same PostalMate version.

#### Version 6.0.3

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- \* Incorporated Ver. 5.9.2 changes.
- \* Corrected for dim weight information getting truncated on ship info label.
- \* Corrected for being able to click the account button multiple times when paying for a register transaction on account.
- \* Corrected for error if trying to close CashMate+ from PostalMate close with a transaction on the register.
- \* Corrected for being able to change published rates and an incorrect view of wholesale rates for FedEx fixed rate services from View/Edit Fixed Rates when selecting individual services.
- \* Corrected for wrong mailbox getting deleted or being unable to delete a mailbox from the mailbox setup menu.
- \* Corrected for package specifications not returning first if using Wizard Ship, having all auto prompts on, not entering a customer or ship to at the auto prompts, then adding a customer from the package specifications screen.
- \* Corrected for DHL Drop Off report not including totals at the end.
- \* Corrected for an Endicia transaction processing through DazZle where Endicia was turned off unless PostalMate was closed and re-opened after turning Endicia off.
- \* Corrected for USPS rates not coming up for APO/FPO zips at rate comparison.

- \* Corrected for FedEx Express showing rates where the dim weight was more than 150lbs.
- \* Corrected for customer statements not printing alternate addresses.
- \* Corrected for customer statements not printing detail lines for tax.
- \* Corrected for customer statements not printing the customer ID where an alternate address was used or where the statement was set up to be put in a mailbox.
- \* Corrected for the FedEx Express quick rate setting utility showing the wrong screen.
- \* Corrected for debit account payment voids or return voids posting as a positive amount to the account instead of negative.

#### Version 6.0.2

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- \* Corrected for not being able to void a register transaction done to a debit or credit account.
- \* Corrected for not being able to finish a register return transaction done to an account without the transaction posting multiple times before finishing.
- \* Corrected for PM closing when going back to package dimensions from package details if using Wizard Ship and processing a store pack estimate.
- \* Corrected for not being able to set retail rates to suggested retail for FedEx Express using the Quick Rate Setting Utility.
- \* Corrected for customer history screen not having transactions aligned correctly.
- \* Corrected for the package details screen not returning if attempting to process a UPS multi-package shipment without WorldShip installed.

#### Version 6.0

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- \* Introduced new database (Firebird), including data conversion for existing users; previous database (Paradox) no longer used.
- \* Database now based on client-server model for networks (all data now resides on Master Station).
- \* Major performance enhancements on networked Auxiliary stations for many core operations.
- \* Redesigned Ship Info label.
- \* Enhanced layout of Shipment Transaction Listing Report (accessed from "Matching Packages" results in Find Package).
- \* Sales Tax Regions can now be assigned to individual customers.
- \* CashMate's Tax Override feature simplified; instead of the user selecting a different Tax Region, clicking the TxOverride now disables sales tax on subsequent line items.
- \* Redesigned Network Station Settings screen in System Utilities; Master station now selected by Windows computer name.
- \* Added View/Edit Network screen in System Utilities.



- \* Added Validate Database functionality in System Utilities; removed obsolete database utilities such as table rebuilds.
- \* Removed obsolete "Initiate Workstation Update" function from System Utilities.
- \* System Utilities program can now run without database connection (but functionality is limited).
- \* Added new "Database" tab in System Check program (replaces obsolete "BDE Settings" and "Aliases" tabs).
- \* Revised System Check report to reflect above changes in program.
- \* X-Report now lists amounts for all Sales Tax Regions set up in the system.
- \* New Help files.

#### Version 5.9.2

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- \* Updated delivery commitments for FedEx Ground.
- \* Support added for FedEx organizational discounts effective August 14, 2006 (affects Store Groups 1, 3 and 5)
- \* Revised business rules for DHL Large Package Fee, as per DHL request: Weight over 90 pounds no longer triggers it; no longer applies to international services.
- \* Changed DHL Excess Limits fee to \$5.00.
- \* Corrected tab stop order at the package drop off screen.

#### Version 5.9.1

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- \* FedEx FASC discount tiers updated to conform to revisions by FedEx.
- \* FedEx drop-off broken down into three types: Express, Ground, and Return; no longer required to enter account number to record FedEx drop-off..
- \* DHL Excess Dimensions Fee is now applicable if second longest dimension is greater than 30 inches.
- \* Updated zip codes; updated delivery commitments for FedEx Express and Ground.
- \* Restored USPS Express Mail to Guam.
- \* Message dialog about DHL rate programs appears for certain store groups, when selecting NPC or PPP rate program.
- \* Corrected for DHL DAS not getting applied to the 10:30 AM service.
- \* Corrected for FedEx Ground Home Delivery wholesale discounts being 3 or 4 cents off.
- \* Corrected for FedEx Express Int'l insurance fee including the first \$100 if the total declared value was over \$100.
- \* Corrected for fuel surcharge not rounding up for wholesale rates at rate comparison, and both retail and wholesale when posting.

- \* Corrected for error when attempting to add an insurance carrier for an additional shipping carrier.
- \* Corrected for the Shipping Profit Report not showing a discount if there was only one discount given from package details.
- \* Corrected for the Drop Off Report using the current "Amount" for all transactions.
- \* Corrected for FedEx Ground AK/HI rural shipments not including the rural charge in a fuel surcharge calculation.

#### Version 5.8.5

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- \* Updated delivery commitments for FedEx Ground.
- \* Added link for "PictureItPostage" (Endicia product) to Order Supplies Online screen.
- \* Store Group 4 can no longer change Revenue departments to HASH, or add new HASH departments, as per corporate request.

#### Version 5.8.4

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- \* Corrected for possibility of DHL retail profit margins not all converting correctly for weight-based services, if using the Quick Rate-Setting Utility to set new retail rates based on previous margins.

#### Version 5.8.3

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- \* Corrected for possibility of DHL Large Package Fee getting incorrectly applied to DHL @home services.
- \* Corrected for fuel surcharge amount for DHL Large Package Fee being allocated as labor on a retrieved StorePack estimate.
- \* Corrected for possibility of FedEx Tier and corresponding wholesale rates not getting set when using the Express/Ground Quick Rate Setting Utilities.

#### Version 5.8.2

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- \* Updated delivery commitments for FedEx Ground.
- \* UPS 2nd Day Air Saturday Delivery option no longer limited to commercial destinations.
- \* DHL Large Package Fee now applies to non-Ground services, as per DHL rule correction on 02/03/06.
- \* Corrected for possibility of OS1 being applied when L+G=>84" instead of the proper L+G>84", for all ground services (incorrect calculation introduced in 5.8.1)
- \* Corrected for possibility of being required to enter or select a ShipTo record for USPS when not appropriate, in certain cases with the Endicia interface enabled.

#### Version 5.8.1

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- \* DHL domestic and international rates updated for rate change effective 02/05/06 (via date-based rate upload).
  - \* DHL fuel surcharges now applied to additional portions of shipping charges: DAS; Saturday Pickup/Delivery; Remote Area Surcharge; Large Package Fee.
  - \* Support added for new DHL Large Package Fee.
  - \* Revised log-on control layout on Main Register, corrected truncation of text display.
  - \* Endicia/DAZZle interface's 'Stealth' mode now disabled for any shipment with USPS insurance, to accommodate change in new DAZZle version.
  - \* Added usage/group data function.
  - \* Added eUpdates info to System Check display and log.
  - \* Added new Store Group (ID 7).
  - \* Corrected 29 USPS International Parcel Post rates which were based on inaccurate USPS document; duplicate of correction made via eUpdate prior to 5.8.
  - \* Corrected for the DHL Delivery Area Surcharge wholesale rate not getting set automatically when selecting a Rate Program from PostalMate Settings.
  - \* Corrected for DHL Rate Program displaying as "None" in PostalMate Settings if Rate Program was selected via the DHL Quick Rate-Setting Utility.
  - \* Corrected for the possibility of a UPS shipment importing into WorldShip with Additional Handling being inappropriately included for StorePacks retrieved under certain conditions.
  - \* Corrected for possible "Lock file has grown too large" error when attempting to print a FedEx Manifest Detail Report with a wide date range.
  - \* Updated zip codes; updated delivery commitments for DHL air and FedEx Express.
  - \* UPS Tier Level discounts for Store Group 5 updated to conform to revisions by UPS effective 01/23/06.

#### Version 5.7.1

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- \* FedEx Express domestic and international rates updated for rate change effective 01/02/06.
- \* FedEx Ground rates updated for rate change effective 01/02/06.
- \* UPS domestic and international rates updated for rate change effective 01/02/06.
- \* USPS domestic and international rates updated for rate change effective 01/08/06.
- \* Loading of new carrier rates is now a separate activity from updating to new PostalMate version, to allow more flexibility.
- \* Support added for UPS 2nd Day Air Saturday Delivery option, available in PostalMate as of 02/01/06.
- \* Support added for UPS 2nd Day Air AM 10:30 commitment, available in PostalMate as of 02/01/06.

- \* Updated delivery commitments for FedEx Express and UPS, and Delivery Area Surcharge designations for DHL, FedEx and UPS.
- \* Updated country-to-rate group assignments for USPS Parcel Post Air and Global Express Mail, effective 01/08/06.
- \* USPS Registered for Canada is now a single flat rate, instead of by dollar ranges; user is no longer prompted to enter amount when selecting this Add-On in Package Details.
- \* PC Synergy fax number updated on "Break Security" screen in System Utilities.
- \* Corrected for possibility, in certain situations, of a CashMate+ credit card payment being posted as a negative amount in PCCharge, when the last register item was a Return.
- \* Corrected for the possibility, under certain conditions, for the 'Counted' total for a given Tender Type to be incorrectly displayed as \$0.00 on the Close Register Day screen.
- \* New Help files.

#### Version 5.6.6

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- \* CashMate+ now correctly records register "split tender" payments when the same Tender Type (i.e., cash) is used more than once in a single transaction; affects cash drawer amount and receipt.

#### Version 5.6.5

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- \* Corrected for possibility of eUpdates feature (for fuel surcharges) not working properly, generally in cases where PostalMate was updated to version 5.5, but not launched before updating to 5.6.
- \* Additional correction for credit card payments being inappropriately posted as manual data entry transactions in PCCharge when card info was input via mag reader (fixed in 5.6.4, but was still a problem with certain MagTek models).

#### Version 5.6.4

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- \* Corrected for credit card payments in which card info was input via mag reader being posted in PCCharge as manual data entry transactions.

#### Version 5.6.3

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- \* Corrected for the possibility of a credit card tender type not showing in CashMate+ when closing the Register Day, where a split tender was used and the card amount was less than \$.50.
- \* Corrected the size of the System Utilities screen.
- \* Corrected for possible access violation when attempting a backup from the prompt when closing PostalMate.
- \* Corrected for possible deletion of TransactionType table when closing PostalMate.

## Version 5.6.2

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- \* Added support for PCCharge "Pro" software with the PCCharge INterface feature (only PCCharge "Payment Server" software was supported in 5.6.1)
- \* Corrected for the possibility of UPS 2nd Day Air AM displaying on Rate Comparison with no rate.

## Version 5.6.1

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- \* Added support for FedEx Suggested Retail (also known as "counter") rates, for both Express and Ground.
- \* Added PCCharge Interface for credit card payment processing from within CashMate+.
- \* Added eUpdate Settings in System Utilities; allows enabling/disabling of eUpdates, and control over time of day for auto downloads.
- \* Added links to corporate intranet sites for Store Groups 1 and 3.
- \* Updated Holiday information.
- \* Updated USPS international business rules for all applicable countries, through Postal Bulletin 22166.
- \* Updated zip codes; updated delivery commitments for FedEx Express.
- \* FedEx Manifest Detail report now includes the new signature option add-ons.
- \* For FedEx Ground Commercial C.O.D. shipments, Direct Signature option can no longer be selected (FedEx provides at no extra charge for C.O.D. shipments).
- \* Corrected for possible index error if attempting to undelete a Tax Region from System Utilities.
- \* Corrected for possible access violation if attempting to do a backup when closing PostalMate (from System Utilities it was OK).
- \* Corrected for possible error on Add Ship To screen, if country is selected by manually typing in, using all lower case letters.
- \* Corrected for possibility of abnormal PostalMate launch due to Find Package query.
- \* Corrected for possibility of online transaction processing not working, with modem internet connection, until e-updates manually downloaded from System Utilities.
- \* New help files.

## Version 5.5.5

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- \* Corrected for error when attempting to set UPS retail rates using UPS Suggested Retail rates from the main menu.
- \* Corrected for shipments voided at the CashMate+ register not voiding in PostalMate.
- \* Corrected for index error when attempting to print a Unit Sales Report for the previous month (Store Group 3 only) .

\* Corrected for Dazzle XML special instruction script transferring to WorldShip as miscellaneous instructions where a WorldShip transaction followed a Dazzle transaction.

\* Corrected for index error when attempting to run a Mailbox CMRA Quarterly Report.

\* Corrected for newly added departments not being included in the detail of the CashMate+ Cash Accounting Report unless the order of the new department was reset using System Utilities.

\* Corrected for possible data error that may impact Mass Fee Late Report.

#### Version 5.5.4

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\* Corrected for errors when attempting to access secure areas with security enabled.

#### Version 5.5.3

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\* UPS drop-off functionality revised; accessibility becomes restricted by date.

\* Corrected for the Mailbox Manager only being available from one station on a network.

\* Corrected for error when attempting to run the CashMate+ Purchasing Report.

\* Corrected for error when attempting to run the CashMate+ Register Activity report if the cash register day was open.

\* "TOTWHL" field in the electronic version of the DHL Volume e-mail report now includes DHL amounts in addition to those for other carriers..

\* Corrected for PostalMate Shipping Transaction Listing by customer not working.

\* Corrected for possible network update message coming up for stand-alone or master stations.

\* Corrected for error when attempting to print a Unit Sales Report (Store Group 3 only).

#### Version 5.5.2

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\* Corrected for Online FedEx Voids getting set as incomplete transactions.

\* Corrected for error on launch of PostalMate if the version 5.5 update was run on a system already on version 5.5.

\* Corrected for index error if attempting to sort mailboxes by column heading when adding a new mailbox.

\* CashMate+ will no longer allow a "Due Date" less than or equal to the current day when creating statements.

#### Version 5.5.1

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\* Added support for new FedEx Signature Options; removed support for obsolete Signature Release.

- \* New label format for FedEx internet shipments (2D bar code).
- \* Added automatic fuel surcharge updating via new eUpdates feature.
- \* Added support for UPS Tier Level discounts for Store Group 1.
- \* Dimensions and actual rounded weight now included in all internet FedEx package uploads, as per FedEx directive.
- \* More dynamic verbiage on Package Details screen for UPS Delivery Confirmation.
- \* Revised values sent in FedEx Version Capture, as per FedEx directive.
- \* Updated delivery commitments for DHL air/ground and FedEx Express; for systems updating from 5.4.3 or earlier, new commits for FedEx Ground and UPS Air.
- \* Disabling of Franchise data upload feature now requires password from franchise headquarters (Store Group 3 only)..
- \* Corrected for the business zip code not showing a change on the 1583 form in Mailbox Manager.
- \* Corrected for the Charge Account Report in CashMate+ displaying four places after the decimal in the totals.
- \* Option at Package Details to not auto process a package in WorldShip now works properly.
- \* Corrected for "invalid pointer" message on first launch of a new install where WorldShip was not installed.
- \* Mass Late Fee report in CashMate+ no longer includes multiple lines for the same customer.
- \* Corrected for the Ship Info label including packing materials in the total that had been deleted when a StorePack was retrieved.
- \* DHL Drop-Off Report now displays the proper account number in the header.

#### Version 5.4.6

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- \* Corrected for E-Report (DHL Volume or UPS Drop-Off) transmission failure upon first attempt after launching PostalMate
- \* Corrected for failure of franchise data upload in CashMate+ upon first attempt when closing the Register Day (Store Group 3 only).

#### Version 5.4.5

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- \* Corrected for existing tax regions and categories not showing in the drop-down list when adding or editing other tax regions or categories in CashMate+.
- \* Corrected for Rate Comparison displays getting truncated in Wizard Ship mode.
- \* Corrected for cursor not being positioned in the SKU entry box when entering an SKU manually from CashMate+.

#### Version 5.4.4

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- \* Updated zip codes; updated delivery commitments for UPS air and FedEx Express.
- \* Up to \$100 declared value now allowed for DHL@home services.
- \* Corrected for only the first letter typed being recognized when finding a country when using Pro Ship.
- \* Corrected for possible "record locked" error after editing Store Information.
- \* Corrected for USPS Letter-Post Economy International transferring to DAZzle as a regular parcel.
- \* Corrected for a newly added customer not being automatically selected after being added using Pro Ship.
- \* Corrected for auto prompts not working after the weight prompt where the previous shipment had been cancelled from the weight entry screen.
- \* Corrected for "Enter" on the keyboard not advancing all screens when using auto prompts.
- \* Corrected for possibility of the 'Last Inventory Adjustment' and 'Last Add Date' getting set incorrectly to 1/1/1988 for all products (including existing products).
- \* Corrected for WorldShip files not getting copied to the WorldShip directories from PostalMate on a new install of WorldShip.
- \* Corrected for possible error when cancelling the addition of a new product to the database.
- \* Corrected for error when attempting to run a Purchasing report in CashMate+ after cancelling the addition of a new product to the database.
- \* Corrected sizing/position issues with main shipping screens.
- \* Corrected for possible "Server did not respond" message when doing an on-line shipment where the shipment did complete successfully.
- \* Corrected for possible "E-Mail not sent" and other error messages when sending an E-Report (DHL Volume or UPS Drop-Off), when e-mail was actually sent successfully.

#### Version 5.4.3

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- \* Corrected for possible error condition with WorldShip interface after updating from 5.3 to 5.4.2 (WSEExport.dll now properly replaced).

#### Version 5.4.2

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- \* UPS Tier Level discounts for Store Group 3 updated to conform to revisions by UPS effective 05/13/05.
- \* UPS drop-off labels with "06" service indicator embedded in tracking # are now logged as Ground instead of Air; minimum number of characters now 11 instead of 18.
- \* Endicia/DAZZle interface now allows data entry and printing of customs forms on plain paper directly through DAZzle for USPS Global Express Mail (thermal labels no longer used for this service, effective with DAZzle version 5.0).
- \* Updated delivery commitments for DHL air.



- \* Corrected for access violation errors relating to scale interface.
- \* Cursor now properly positioned in search field on Customer Find screen when accessed from PostalMate main menu.
- \* Corrected for possibility of a "This Customer does not contain..." warning message displaying when adding a new customer in cases where the required data was in fact entered.
- \* Help button on Drop-Off Reports screen now calls correct topic.

#### Version 5.4.1

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- \* Added Endicia/DAZZle interface setting for having Delivery Confirmation pre-selected when shipping via Priority Mail.
- \* Added Endicia/DAZZle option for selecting a future mailing date to go on shipping label.
- \* UPS ASO Tier Level discounts updated to conform to revisions by UPS effective 05/09/05.
- \* Added UPS Ground services to AK/HI/PR to Tier Level discounting.
- \* Added DHL Volume Report, including electronically transmitted version.
- \* UPS Drop-Off feature redesigned; now includes electronic reporting.
- \* Added E-Report History feature in conjunction with the above.
- \* Removed password access restriction for franchise data upload feature in CashMate+ (Store Group 3 only; in beta testing since version 4.9.1).
- \* Corrected typos on rate-setting screen for Insurance Rate Groups and on message dialog advising to close auxiliary stations when backing up.
- \* All new help files, now HTML-based; includes cosmetic revamp. Corrected for several Help buttons not functioning properly.
- \* New location for log files: C:\Program Files\PC Synergy\PostalMate\Log.
- \* UPS WorldShip configuration file no longer locked while PostalMate is running.
- \* Revised warning on Carrier Pack Class Select screen, about dim weight for tubes.
- \* Updated zip codes.
- \* Updated delivery commitments for FedEx Express (including Express Freight) and FedEx Ground (including Home Delivery).
- \* Changed DHL International zones for 12 countries, as per DHL update effective 06/01/05.
- \* DHL@home now available from auxiliary workstations.
- \* DHL@home Standard now uses Express fuel surcharge instead of Ground fuel surcharge, as per DHL rule change. DHL@home Deferred is unchanged.
- \* Corrected for possible lockup of CashMate+ when entering "Notes" on the Mailbox Forwarding screen.
- \* CashMate+ Cash Accounting Report no longer selectable on auxiliary workstations.

- \* Added confirmation message that Excel is required to run the Cash Accounting Report.
- \* Corrected the Window title caption on the Report Specifications screen for the Cash Accounting Report, Time Activity Report, and Ultimate Report.
- \* Removed Net Receipt total "count" from the Method 1 calculation on the Register Activity Report.
- \* Corrected for changes to the home phone number for additional mailnames in the CashMate Mailbox Manager not transferring to the 1583 form when printing it.
- \* Corrected for an account charge (debit or credit) not showing on the X-Report where the account was deleted before the register day was closed that included the charge.
- \* Corrected for possibility of UPS ASO Incentive selection for Level 10 not working properly from the button on PostalMate Settings, on the UPS Setup tab (it worked OK from UPS Quick Rate-Setting Utility).
- \* Corrected for possibility of DHL Ground Commercial not showing on Rate Comparison, where FedEx Ground was disabled from PostalMate Settings, on the Station Settings tab.
- \* 'P.O. Box' warning message no longer displays at Rate Comparison when doing an International shipment after having done a domestic shipment to a P.O. Box zip code.
- \* Alternate Insurance Report now available to users with "Reports" Security Group access (applicable only if Security is enabled).
- \* Corrected for possibility of a date getting included on Address Line 3 for WorldShip packages.
- \* Corrected for possibility of additional free months not posting when adding a new mailbox.
- \* Store Group 3 only: Changing the Store ID/number in PostalMate Settings (Store Group 3 only) now disables electronic uploads in CashMate+; this forces re-enabling which will update the store number to corporate.
- \* Warning message for DHL Excess Limits Fee no longer inappropriately appears for UPS or FedEx Oversize shipments.
- \* Corrected for possibility of Products added in 'Add and duplicate mode' not saving to the database in certain situations.
- \* New server error message: "The server closed the connection before PostalMate received." Occurs when server transaction is incomplete, but local PostalMate transaction is not.
- \* New server error message: "PostalMate timed out before receiving." Occurs when PostalMate has received no server response after 60 seconds.
- \* PostalMate menu items 'Tools > Re-print > Last FedEx Ground Manifest' and 'Tools > Re-Print > Previous FedEx Ground Manifest' no longer have reversed functionality.
- \* Corrected for possibility of being unable to subscribe to FedEx on a new install without closing and re-opening the PostalMate Settings screen after the account number had been entered.
- \* When a Store Group affiliation is added or changed on a master workstation, a warning now appears that the auxiliary stations need to be closed and re-opened for the change to take affect.
- \* Corrected for carrier tier/level setting on Master station not being saved to registry on auxiliary stations (rates were OK).
- \* Corrected for the carrier name displaying incorrectly in Package Details and Package History on an auxiliary station after a new additional carrier and carrier service were added, until PostalMate was re-started.

#### Version 5.3.4

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- \* Multiple package shipments now work properly (error introduced in version 5.3.3)

#### Version 5.3.3

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- \* Limited support re-introduced for DHL@home services (beta testing began with version 5.1; suspended in Dec. 2004).
- \* DHL@home now requires separate @home account number (limited availability from DHL).
- \* DHL Manifest Detail Report now available from auxiliary workstations.
- \* Unnecessary network update no longer triggered when Endicia/Dazzle settings are changed on master station.
- \* Network update now triggered when rate tier/level is changed on master station.
- \* When security is enabled, users with "Configuration" level access only can no longer change carrier rate tiers (also called 'levels' or 'programs' depending on the carrier) in PostalMate Settings.
- \* When security is enabled, users with "Data Maintenance" level access can now restore backups.
- \* In Shipping Settings, 'Pro Ship defaults' check boxes now always enabled when Pro Ship data entry style is selected.
- \* Corrected for additional carrier services not showing at Rate Comparison after updating from version 5.2 to 5.3.1 or 5.3.2.
- \* Corrected for error accessing PostalMate Settings if a Store ID/number more than 6 digits had been entered.
- \* Corrected for the possibility of the 'cash' tender type not showing on the Close Register Day screen.
- \* Corrected for changes made in Shipping Settings not getting saved in certain situations.
- \* Corrected for additional handling not being included for UPS Express services where length was over 60".
- \* Corrected for the Delivery Area Surcharge portion of a FedEx Ground fuel surcharge getting applied as labor on a StorePack retrieval.
- \* Corrected for UPS Ground Alaska and Hawaii shipments exporting to WorldShip as Next Day Air.
- \* Corrected for count of credit account charges on X-Report including each line item in a sale.
- \* Corrected for possible "Blob has been modified" error in certain cases.
- \* Corrected for shipments not showing on the Void screen where the ship to had been added from the Additional Address Information screen but not added to the database.
- \* When importing Ship To addresses (Store Group 6 only), any tab character contained in the import file, in company, first name, last name, address 1 or address 2 fields, will be replaced with a space.
- \* Corrected for error when trying to set DHL Rate Program after a new install.
- \* Corrected for PostalMate menu item "Edit > Product" being grayed out on auxiliary workstations (CashMate+ menu was OK).

- \* Corrected for mailbox profit margin not calculating for mailbox renewals.
- \* Corrected for possibility of rates not calculating on a Saturday where Saturday pickup charges had been set as blank (setting to zero was OK).
- \* Improved performance on newtork auxiliary workstation update after settings were changed on the master.
- \* Corrected for possible index out of date error on auxiliary workstations after a network update.
- \* Updated delivery commitments for DHL Ground.
- \* Added temporary warning for "Excess Limits Fee" when DHL service is selected for package over 130" length + girth; will be removed in future release if DHL resolved billing error.
- \* Corrected for DHL Int'l. rates not coming up for the U.S. virgin Islands.
- \* Enhanced printout of rates and margins at the individual service level for all carriers.
- \* Help button now works properly on Add/Edit Customer screen.
- \* New help files.

#### Version 5.3.2

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- \* Corrected for error when making account payment in CashMate+.
- \* Corrected for not being able to set retail rates for DHL Remote Area Surcharge.

#### Version 5.3.1

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- \* PostalMate Settings feature added, to consolidate and simplify most setup. Access via Tools > PostalMate Settings (numerous now-obsolete menu items have been removed).
- \* Retail rate-setting for fuel surcharges is now based on adding an additional percentage above the wholesale rate, rather than setting a separate retail percentage that is independent of the wholesale..
- \* DHL domestic and international rates updated for rate change effective for PostalMate users 03/01/05.
- \* Support added for DHL Preferred Provider Program (PPP); from DHL Quick Rate-Setting Utility, or from PostalMate Settings, user can now set wholesale rates by choosing between NPC and PPP.
- \* DHL international zones changed (old Airborne zones have been retired by DHL).
- \* Support added for DHL International WPX to Canada (new zone A), Guam and other U.S. possessions.
- \* Support added for DHL Remote Area Surcharge as an Add-On for DHL International WPX.
- \* Support added for DHL Drop-Offs, for PPP and NPC rate programs; includes DHL Drop-Off Report.
- \* DHL 'Additional Handling' renamed to 'Exception Handling'. This is a \$5.00 surcharge for non-standard container (air and ground), or for length >60" (ground only; formerly it also included air).

- \* Maximum limit for DHL Shipping Value Protection (SVP) increased from \$5,000 to \$50,000; SVP for Ground no longer has a minimum charge (it was previously \$1.40).
- \* DHL 'Additional Handling' term changed to 'Exception Handling'; now applied to Ground only, and only when package exceeds 60" in length (previously it was 48").
- \* DHL Excess Limits Fee no longer used, as DHL rule change now makes it applicable only to packages with a volume exceeding that allowable in PostalMate.
- \* Commercial destinations no longer exempt from DHL Delivery Area Surcharge, as per DHL rule change.
- \* Revised FedEx international zone assignments for Afghanistan, Azores, Madiera Islands and Tahiti.
- \* Store Information can now be edited directly from online FedEx/DHL Subscription/Registration screens.
- \* Replaced three DAZzle/Endicia label layout files to accommodate expanded bar codes used in DAZzle version 4.8.
- \* Users can now unaffiliate from Store Groups 5 and 6.
- \* Visual indicator added to New Shipment screen; provides direct access to PostalMate settings; visible only when store zip code is missing.
- \* Updated zip codes; updated delivery commitments for FedEx Express (including Express Freight); revised DHL ground transit day info for origin 752 to destination 740 zip codes.
- \* LP-2824 (2 x 2-1/4") and LP-2442 (4 x 6") printers added to list of supported Eltron/Zebra label printers.
- \* Added Cash Accounting Report to CashMate+.
- \* USPS Form 1583 from Mailbox Manager now based on December 2004 revision.
- \* When entering existing mailbox accounts, a due date from the prior year can now be selected.
- \* When converting from Trial to Owner version, and user elects to delete transactions, mailbox transactions are included; Customer and Ship To records cannot be deleted unless transactions are also.
- \* UPS EULA no longer required for PostalMate installs/updates.
- \* Help button now works on Auction Settings screen.
- \* Corrected for the possibility of a tracking number overlapping a zip code on the Alternate Insurance Report.
- \* Corrected for departments assigned to mailbox transactions not calculating a profit margin where a wholesale profit % is used for that department.
- \* Corrected for possibility of mailbox not resetting to "current" after a past due date was manually changed.
- \* Corrected for possibility of mailbox disappearing from the edit screen after deleting additional mailnames.
- \* Can no longer add mailbox with a number of "0".
- \* Can no longer begin mailbox transactions (open new, renewals, deposits, etc.) if the register day is closed.
- \* Mailbox deposits are now included on the CashMate+ Register Deposit Report.
- \* Corrected for UPS or FedEx Ground fuel surcharge getting applied as labor when retrieving a StorePack estimate.

- \* Discounts can no longer be applied against any mailbox deposits, which caused errors running the Ultimate Report.
- \* Corrected title on FedEx Tracking screen, it showed UPS. Also, the screen is available now by clicking on "View."
- \* Corrected for the cursor not staying on the selected tab when setting the display of shipping services from the main menu.
- \* Unfulfilled auction items can no longer be voided from the shipment void screen.
- \* Services and rates now clear properly after canceling a an auction fulfillment at Rate Comparison then fulfilling another item without closing the Auction Find screen.
- \* UPS Large Package surcharge now included in summary totals on UPS Manifest Detail Report; separate line item added to report for this surcharge.
- \* Corrected for the possibility of the Carrier Pack screen coming up when fulfilling an auction item.
- \* Corrected for the Intermediate Table Rebuild Utility removing unfulfilled auction items from the ShipmentXnCurrent table.
- \* Corrected for the CashMate+ X-Report Method 1 "Count" of Credit Account Charges including Credit Account Payments.
- \* Corrected for the possibility of Method 2 on the X-Report not including all tender types when closing auxiliary workstations from a master station.
- \* Corrected for the possibility of Method 2 on the X-Report including credit/debit account transaction counts.
- \* Corrected for the possibility of the reconciliation screen not matching the selected tender type when closing the register.
- \* Corrected for the possibility of secondary cash reconciliation screen not being available when closing the register day for multiple workstations at the same time from the master station on a network.
- \* Corrected for the possibility of amounts on the secondary cash reconciliation screen carrying over to another station's screen when closing the register day for multiple workstations at the same time from the master station on a network.
- \* Corrected for Customer Account Activity Report not displaying the Company and/or First and Last name in the header.
- \* Pro Ship screen no longer displays in background during rate calculation when in Wizard Ship mode during the day's first shipment.
- \* Blank Wizard-style Rate Comparison screen no longer displays after canceling a Pro Ship package after rate calculation, then selecting a service and switching to the Wizard Ship Mode.
- \* Corrected for possible access violation where packing materials were deleted from a retrieved StorePack.
- \* Corrected for access violation where the UPS Manifest Detail report was selected from the menu then cancelled.
- \* Corrected for WorldShip transactions not finishing automatically on computers with hyper-threading enabled.
- \* Corrected for Saturday Delivery or Pickup amount not being included in the wholesale rate display on the Package Details screen.
- \* Corrected for the possibility of insurance charges getting inappropriately assigned to the primary instead of alternate provider, under certain unusual scenarios.
- \* Corrected for the possibility of an insurance charge being added to a package transaction, even though no declared value was entered, under certain unusual scenarios.

- \* Corrected for mailbox late fees displaying on mailbox notices that should not have late fees when all notices were printed.
- \* Corrected for not being able to edit fields for user-added carrier service that was set up as a fixed-rate service.
- \* Files and registry keys related to old PostalMate-UPS internal online interface removed, and no longer included in backups.
- \* New Help files.

#### Version 5.2.4

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- \* Corrected for error where the update was run against a new install of Version 5.2.
- \* Corrected for network auxiliary station updates if a carrier pickup was not the last one of the day.
- \* Removed network auxiliary updates for USPS or additional carrier pickups.
- \* Corrected for Store Group 3 adjustment uploads failing.

#### Version 5.2.3

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- \* UPS air packages less than 1 cubic foot in volume are now candidates for dim weight, as per UPS rule change.
- \* When used with UPS WorldShip 7.0 (new), 'auto complete' feature now works properly.
- \* Corrected for the addition of FedEx Ground insurance charges for the first \$100 of declared value.
- \* Corrected for UPS insurance fees over \$300 not including the first \$100.
- \* Corrected for the FedEx Ground wholesale/retail fuel surcharge percentages being reversed on the surcharge rate-setting screen.
- \* Corrected for UPS Ground Additional Handling charge not being included on Rate Comparison display (it was included on the Package Details screen and in amount actually charged to customer).
- \* Corrected for PS60 scale interface for USB not working.
- \* Corrected for possible server upload failures for Store Group 3.
- \* Updated UPS Suggested Retail rates with newer ones.
- \* Corrected for the possibility of "Method 2" not calculating, and/or an incorrect Open Date, on the X Report in CashMate+.
- \* Appropriate range now used for calculating FedEx 2Day or 3Day Freight rates.

#### Version 5.2.2

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- \* Corrected for not being able to change from Pro Ship style data entry to Wizard style and vice-versa.

- \* Corrected for Ship To fields being inappropriately re-populated when a DAZZle/Endicia shipment was transacted, where no first or last name was included in the Ship To record.
- \* Corrected for possible program lockup when attempting to purge Mailbox transactions from System Utilities.
- \* Corrected for a package finishing when trying to enter contents at Package Details screen.
- \* Corrected for network auxiliary workstations not updating delivery dates after a Carrier Pickup on the master station.
- \* Corrected for FedEx Ground Alaska OS3 packages using actual instead of rating weight.
- \* Corrected for "Enter" on the keyboard not advancing from the packing material selection screen when processing a StorePack.
- \* Corrected tab stop order from the UPS surcharge rate setting screen.

#### Version 5.2.1

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- \* FedEx Express domestic and international rates updated for rate change effective 01/03/05.
- \* FedEx Ground rates updated for rate change effective 01/03/05; includes new rate structure for insurance.
- \* UPS domestic and international rates updated for rate change effective 01/03/05; includes new rate structure for insurance.
- \* Support added for UPS Oversize 3 and Large Package Surcharge.
- \* Support added for UPS Ground and UPS Standard Canada fuel surcharge.
- \* Support added for FedEx Ground and Home Delivery fuel surcharge.
- \* Support added for use of DHL Express Pack/Pouch, Express Tube, and Express Box, in conjunction with International WPX.
- \* Support added for new USPS Parcel Post Flat-Rate Box.
- \* The file import screen for NuMarkets store groups will now show a warning in network environments against processing transactions on workstations while the import is running.
- \* Removed support for shipping UPS via PostalMate's PLD; WorldShip interface now used exclusively.
- \* UPS Manifest Detail Report now available in conjunction with WorldShip interface.
- \* Added Time Activity report to CashMate+.
- \* Mailbox Next Due Date can now be changed to date in past.
- \* Changing mailbox Next Due Date now password-protected for systems with enabled security (part of Billing & Late Fees group).
- \* Mailbox Term can now be changed at any time.
- \* Register drawer status (Open or Closed) now indicated on CashMate+ X Report.
- \* Updated maximum dimensions for USPS Parcel Post Switzerland.



- \* Insurance no longer available for USPS Parcel Post to Iraq, as per Postal Bulletin 22135.
- \* Revised graphics on Carrier Pack Class Select screen, added warning about dim weight.
- \* FedEx Ground Alaska Rural Surcharge amount now based on rating weight instead of actual weight.
- \* Updated delivery commitments for UPS (air), FedEx (Express) and DHL (air); and Delivery Area Surcharge designations for UPS, FedEx and FedEx Ground.
- \* New Help files.
- \* Corrected for possibility of unintentionally canceling a mailbox transaction if using the main menu.
- \* Corrected view of FedEx Freight Inside Pickup Or Delivery add-on rates (the per pound rate is .412; the screen was only displaying 2 places past the decimal).
- \* Corrected for having to click "OK" twice after adding a new Ship To if the zip code was entered after the address info.
- \* Corrected for mailbox department sales not being included in the Sales Tax Report.
- \* Corrected for being unable to restore CashMate+ from the taskbar where a Ship To record had been "verified" from one of the mailbox screens; the Ship To edit screen now stays on top like it does from the shipping screens.
- \* Corrected for the default data entry style prompt (Pro Ship or Wizard Ship) changing where a package was cancelled at Rate Comparison after changing the default view of rates using the hide/show Pro Ship panel button.
- \* Corrected for being able to delete all users where security was enabled.
- \* Corrected for the possibility of a Ship To name not showing on the CashMate+ receipt where a new Ship To was added during a shipment but not added to the database from the Additional Address Information screen.
- \* Corrected for multiple city selection screen coming up at Rate Comparison when changing from residential to commercial.
- \* Corrected for multi-package shipment total on the Multi-Package Shipment tab at the Package Details screen including all multi-packages for the day (the individual packages and shipment totals were correct).
- \* Corrected for packages from a multi-package shipment going to DAZzle after the selection was made not to use DAZzle on the first package; the Endicia option button is available for each package.
- \* Corrected for possible index error when changing names on service tabs.
- \* Corrected for possibility of DAZzle info message regarding labels, for international services with long service names.
- \* Corrected for incorrect DAZzle label layout for USPS Parcel Post Economy International.
- \* Corrected for the possibility of alternate insurance not being calculated after cancelling a current shipment at the Additional Address Information screen and re-selecting an existing ship to from the database.
- \* Corrected for possible access violation where the "log" button was clicked at the Drop-Off entry screen and all Drop-Off services had been disabled.
- \* Corrected for the possibility of shipping unacceptable dimensions where a StorePack with acceptable dimensions was retrieved and then the acceptable shell removed and replaced with a shell that did not have acceptable dimensions.
- \* Corrected for possible program lockup when fulfilling an auction item.

\* Corrected for intermittent communication failure with the new Mettler Toledo USB/Serial scale.

\* Corrected for access violation after selecting an add-on at package details, going "back" to rate comparison then "next" without having made any changes.

#### Version 5.1.9

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\* Corrected for Endicia/DAZzle international shipments including packing material cost in the postage.

\* Corrected for Endicia/DAZzle international shipments doubling insurance charges.

#### Version 5.1.8

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\* Corrected for not being able to copy failed UPS PLD uploads to diskette.

\* Copy PLD to diskette no longer limited to destination drive A: or B:

\* Corrected for the possibility of duplicate services showing at rate comparison.

#### Version 5.1.7

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\* Corrected for possible "closed dataset" error when retrieving a storepack estimate.

\* Corrected for possibility of labor not being included for a shell when processing a storepack estimate.

\* Corrected for labor still posting where it was zeroed out when processing a storepack estimate.

\* Corrected for the possibility of the largest dimensions not posting where multiple shells were selected for a storepack.

#### Version 5.1.6

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\* Corrected for declared value getting imported into Endicia/DAZzle where alternate insurance was being used.

\* Corrected for error when trying to print a Shipping Transaction Listing.

\* Corrected for the multiple city selection screen coming up when trying to manually enter the +4 of a zip code.

\* Corrected for data purge not purging all packages from a multiple package shipment.

\* Corrected for data purge not purging the previous day from the date selected for purge.

\* Corrected for Cashmate lockup where Mailbox>Edit>Mailbox was selected then cancelled.

\* Concatenated company with first/last name on the same line for USPS Express Endicia/DAZzle shipments.

#### Version 5.1.5

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- \* DHL@home services now restricted to residential destinations.
- \* DHL@home services now unavailable to "light black" destination zip codes.
- \* Delivery Confirmation now automatically applied for all DHL@home services.
- \* Corrected for declared value imported to Endicia/DAZzle from PostalMate not calculating in the postage.
- \* Corrected for PostalMate allowing up to 999 lbs on Parcel Post shipments.
- \* Corrected for Endicia/DAZzle not accepting Parcel Post shipments over 35lbs and less than or equal to 70lbs.
- \* Corrected for Endicia/DAZzle not calculating the Parcel Post 'oversize' rate for PostalMate transactions. (Note: DAZzle will still not post 'oversize' until Endicia updates their software...scheduled for late in the week of 11/01/04).
- \* Corrected for not being able to reprint labels from Package History for Endicia/DAZzle shipments.
- \* Corrected for Endicia/DAZzle tracking numbers not transferring into Cashmate.
- \* Corrected for Endicia/DAZzle zip +4 and tracking numbers not printing on the Ship Info label.
- \* Corrected for possible 'Cannot focus a disabled or invisible window' message after entering the manual weight entry screen multiple times.

#### Version 5.1.4

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- \* Renamed 'Dazzle' features and references to 'Endicia'.
- \* Corrected for help file not being found from product add/edit.
- \* Corrected for DHL @home not calculating OS1 and OS2.
- \* Corrected storepack packing label to include the name of the carrier service.
- \* Dazzle will no longer close after each transaction...this resolves various possible program errors.
- \* Corrected for unnecessary mailname warning when printing notices from individual mailbox accounts.
- \* Corrected for mailnames not showing after selecting MB>Forward Mail>View/Edit and returning to main screen.
- \* Corrected for Endicia label not including a return address where customer was set in PostalMate as the default.
- \* Added hourglass when finish is clicked from the register total screen in Cashmate.
- \* Corrected for shell and filler not importing into Cashmate where a storepack was imported after being retrieved and finished.

#### Version 5.1.3

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- \* Ship Info label redesigned.

- \* Updated icons on these screens: Dimension Type; Object Dimensions; Weight-based Rate-Setting.
- \* Added warning to Ship To Phone Number screen advising user to include area code.
- \* DHL@home services now available to commercial destinations as well as residential.
- \* Dazzle settings now apply per workstation rather than globally.
- \* Decimal point buttons added to Discount and COD screens (inadvertently removed in Version 5.0).
- \* Updated UPS Routing Code (URC) data, version 36.0A; new version reflected on UPS labels generated in PostalMate.
- \* Corrected for not being able to finish DHL @home and International retrieved storepacks.
- \* Corrected for zip+4 not showing on USPS Generic Shipper labels.
- \* Corrected for DHL internet shipments failing where the ship to record had +4 on the zip code.
- \* Corrected for possible access violation in a network environment where new ship to records were being added.
- \* Corrected for tracking number prompt not showing if DAZzle was enabled.
- \* Corrected for possible access violation after going back to rate comparison from package details where USPS had been selected and alternate insurance was being used.
- \* Corrected for DAZzle address failed verification message staying behind WorldShip where it is used.

#### Version 5.1.2

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- \* The full Zip+4 now appears, when available, on the Package Details screen and on Generic Shipper and Ship Info labels.
- \* Fixed for buttons not working at package details (including "Finish") on DHL International shipments unless on-line shipping was disabled.
- \* Fixed help file not being found from System Check. Also removed the label showing ODBC.ini on the worldShip tab...we do not modify or distribute this system file for our interface.
- \* Corrected DAZzle International label not including Address Line 3.
- \* Corrected for DAZzle address verification failed message going behind Cashmate.
- \* Corrected for DHL International shipments requiring complete address information.
- \* Fixed closed dataset error message when the country "Find" button was clicked from the ship to add screen.
- \* The "Verify" button on the ship to add screen (where Dazzle is being used) is no longer active unless there is at least a city, state, zip to verify.
- \* New Help files (added topics for DAZzle interface and Auction features).

#### Version 5.1.1

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- \* Dazzle interface added. Includes online address verification and labels with postage indicia.
- \* DHL @home services added.
- \* DHL international added.
- \* Auction item features added.
- \* Password no longer required to enable Mailbox Manager.
- \* USPS Form 1583 can now be printed for any mailbox (from the Mailbox Edit screen), not just when opening a new mailbox.
- \* USPS Form 1583 from Mailbox Manager now based on April 2004 revision.
- \* Upon mailbox renewal, if mailbox rate for last term is different than current store rate, user can select to auto-fill form with either set of rates.
- \* Closed mailboxes can now be added, when entering existing mailbox accounts in initial setup.
- \* Folder/file for Store Group 4 no longer generated (supported and earlier feature that never went into general release).
- \* Revised Customer Data Export screen in System Utilities.
- \* On Add-On Rates screen, drop-down list of Add-Ons is now wider to avoid truncation of longer names.
- \* Updated zip codes.
- \* Updated delivery commitments for FedEx Express (including Freight), FedEx Ground, and DHL (Air and Ground).
- \* Revised 32 country names.
- \* Corrected position of shipping screen on the first shipment of the day where screen resolution is smaller than 800x600.
- \* Mailbox renewals can no longer be cancelled or voided from the Cashmate register.
- \* Corrected report Shipment/Transaction Listing...discounts were getting taken out twice on the shipment retail total...package retail was ok.
- \* Corrected for being unable to re-add a deleted mailbox in some scenarios.
- \* Corrected for NuMarkets export file not exporting the first record from a newly installed database.
- \* Corrected Mailbox CMRA Quarterly report error on launch and misspelled labels.
- \* Corrected for the Department Sales Report still possibly including some deleted departments.
- \* Corrected for package dimensions not updating where wizard ship was used and dimensions were re-entered after having been already entered once.
- \* Corrected Product Listing report showing incorrect packing material types in some cases.
- \* Corrected for possible wrong customer being selected where a new customer was added from the register and a field for the default search criteria was not populated...the added customer will now have to be re-selected using a valid search.

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- \* Corrected for possible truncation of date display on New Shipment screen.
  - \* Corrected for inability to use a formula to set retail rates for FedEx Express Freight services.
  - \* Corrected modem initialization problems with UPS Commissioning and UPS Time-in-Transit functions.
  - \* Corrected for possible access violation error when attempting to copy UPS upload to diskette.
  - \* Eliminated inappropriate error message about clearing the register tape, when entering an existing mailbox account.
  - \* Corrected order of display messages when adding a final existing mailbox, and a customer has not yet been selected.
  - \* Corrected selection of forwarding address, when a new address is added to the database.
  - \* "Finished" message once again displays after completion of UPS upload; this was removed in an earlier version.
  - \* Corrected functionality of finding Product on the Edit Product screen by scanning an SKU.
  - \* Corrected for possible "Invalid variant type conversion" error in Mailbox Manager, when going to the Setup and Preferences screen if Departments exist with no description.
  - \* Corrected for possible display problem with mailnames in Mailbox Manager, in cases where mailnames have been deleted and new ones added.
  - \* Mailbox notices are no longer printed for closed mailboxes, either in batch or for an individual mailbox..
  - \* Wordwrap disabled for mailnames displays in Mailbox Manager.
  - \* Corrected for possible irregularities in list of mailnames, in certain scenarios where the customer has been changed.
  - \* Resetting the Shipment ID (Tools > Options > Shipping Settings, "Other" tab) now works properly.
  - \* DHL registration screen now displays appropriate carrier logo.
  - \* Corrected informational text on Edit Carrier Service screen, on the "Display" tab.
  - \* Added new Store Group (ID 6).
  - \* Implemented import and export features (Store Group 6 only).
  - \* Revised logo for Store Group 3.
  - \* Password is now all lower case for Store Group 4.
  - \* New help files.

Version 5.0.5

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- \* Mailbox Manager can now produce USPS Form 1583 when opening a mailbox.
  - \* New CashMate+ help files.

- \* Corrected for Register Transaction History not including all detail information for a mailbox key/service deposit refund or forfeit.
- \* Corrected for the possibility of a mailbox default forwarding fee not automatically showing on Edit Mailbox, "Forwarding" tab.
- \* Corrected access violation when renewing a mailbox that had a late fee included.
- \* Corrected for possible new debit account deposit not posting if added from Edit Mailbox.
- \* "Forfeit Deposit" now works properly.
- \* Corrected mailbox service option descriptions not showing in history where square brackets were used around the description.
- \* Corrected for possibility of retrieved StorePack estimate shipping with a date prior to the current date.
- \* Changed menu item under "File > Carrier Activities > Open Next Shipping Day" from Airborne to DHL.
- \* Corrected for Rural Hawii and Alaska surcharges not being included on the FedEx Manifest Detail Report.
- \* Corrected for wholesale fuel surcharges not being included on any manifest detail reports.
- \* Corrected for weight not automatically populating when retrieving a storepack estimate where a scale is not used.

#### Version 5.0.4

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- \* The "Approval" amount for an Alternate Insurance Rate group no longer factors in the "1st \$100" assigned to a primary carrier if used.
- \* Corrected for the possibility of a primary carrier not getting assigned the full \$100 where selected and alternate insurance was used.
- \* Corrected for possible incorrect ship to being selected under certain circumstances.

#### Version 5.0.3

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- \* Multiple mailboxes can now be added for the same customer.
- \* When entering existing mailboxes, "Cycle and initial term" controls have been replaced with "Service began" and "Due date" controls; allows due date in the past..
- \* Mailbox History now includes change of Next Due Date from Edit Mailbox screen, and status of account will change if appropriate (next time CashMate is launched).
- \* The default 'Search by' specified in Shipping Settings now also applies when selecting a forwarding address from Edit Mailbox screen.
- \* Corrected for possibility of the "Day" under "Next Due Date" in Mailbox Edit not updating after opening a new mailbox until after "OK" button is clicked.

- \* Corrected for USPS 4x6 Generic Shipper Label printing a comma after the return address line when there was not an Address 2 line.
- \* Corrected for Mailbox History showing all history records until a date range was selected. The default is all records from today's date and back one month will show when opening the screen.
- \* Corrected for "Type" under "Boxholder identification" not showing on the Edit Mailbox screen where a user had typed in an ID type (not selected from drop-down list).
- \* Corrected "Invalid value for field..." error when deleting a service option from an existing mailbox account.
- \* Corrected for a newly added customer not being automatically selected at the Boxholder Information screen when opening a new mailbox account.
- \* Corrected for possible shutdown of program in certain unusual scenario involving: Wizard Ship; StorePack; and change of object or package dimensions.
- \* Alternate Insurance Report will now sort by date.
- \* Revised logo for Store Group 2.
- \* New help files; help for Mailbox Manager implemented.

#### Version 5.0.2

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- \* Corrected for DHL 10:30 services not showing for carrier packs.
- \* Where alternate insurance is used, the wholesale amount will now not be included for USPS on the screen or labels.
- \* Corrected for the Alternate Insurance Report using retail rates instead of wholesale.
- \* Corrected for no data on the Alternate Insurance Report after a carrier pickup was done.
- \* Where multiple boxes are selected when doing a storepack, the dims of the largest box are now used for calculating rates.
- \* Corrected for the possibility of the 3rd dimension not recording when adding a new box.
- \* Corrected for the "workstaion" not showing at register transaction history in Cashmate unless it was selected first.
- \* Corrected page number on second page of Shipping Profit Report.
- \* Added page numbers to Alternate Insurance Report.
- \* Corrected for "Ok", "Cancel", and "Help" buttons not showing on "Add Tax Region" screen.
- \* Corrected for possible "User transaction is already in progress" message when trying to edit a sales tax region.
- \* Corrected for possible incorrect rate for Priority Mail from the PO Letter screen.
- \* Corrected Arrival Exception Report not downloading after connecting.
- \* Corrected for possible rates not re-calculating where a previous shipment was cancelled and weight was not removed from the scale for the next shipment.



- \* Added auxiliary workstation update where alternate insurance or service tab settings are changed on a master workstation.
- \* Where alternate insurance is used and the first \$100 is assigned to the primary carrier...the program will now calculate the charge for \$100 or less if the primary carrier charges a fee on the first \$100 (USPS).

#### Version 5.0.1

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- \* Alternate Insurance feature added.
- \* Changed Airborne references to DHL; services now have DHL names.
- \* Support added for DHL Next Day 10:30 am services.
- \* Coupon and Discount register functions can now be applied against selected line item, not just the last line item.
- \* Revised user interface; designed for minimum 800 x 600 screen resolution; new graphics and larger controls.
- \* Rate Comparison screen enhancements:
  - New status panel (upper right) replaces status bar.
  - For Carrier Packs, display of shape is now on rate cell.
  - Saturday Pickup and Delivery indicator now on status panel instead of rate cell.
  - In Pro Ship mode, eight rate cells now displayed instead of six.
  - In Pro Ship mode, residential/commercial selection is via button instead of drop-down list.
- \* Insurance rates can now be set by simply entering dollar amount for most providers, rather than by percentage markup or margin.
- \* In Shipping Settings, Display of Services tab, selecting or deselecting carrier services can now be done globally by carrier instead of only by individual service.
- \* Added number keypad and Clear button to the Ship To Phone Number screen.
- \* "More" button on Package Details screen renamed to "Another" (functionality is the same).
- \* Updated zip codes.
- \* Updated delivery commitments for FedEx Express (including Freight) and DHL (Air and Ground).
- \* Updated UPS Routing Code (URC) data, version 33.0A; new version reflected on UPS labels generated in PostalMate.
- \* Background color-setting feature added; applies when screen resolution is higher than 800 x 600 and PostalMate is run maximized.
- \* CashMate+ menu item "Exit POS" changed to "Exit CashMate+".
- \* User can not longer forfeit a Debit Account deposit if a department has not been mapped.
- \* Corrected for possibility of shipping a package with no destination city/state/zip.
- \* Corrected for CashMate error when single-digit value was entered for coupon or discount without preceding with a zero.
- \* Corrected for possibility of Customer "Level" discount not being applied in CashMate when customer was selected in PostalMate and brought over.

- \* Corrected for possibility of Customer "Level" discount being extended to following customer in CashMate.
- \* Corrected for truncating on shipment arrival time on CashMate receipt ("M" missing on AM or PM).
- \* Corrected for "User Defined" field names 2, 3, or 4 not showing on the Edit Customer screen in CashMate.
- \* Revisions to Shipment Transaction Listing report.
- \* A customer selected in PostalMate for a shipment is now remembered on the "Find customer" screen on the next shipment.
- \* A line item % discount or coupon in CashMate can no longer be more than 100% of the value of the item.
- \* Updated rules for USPS international services for certain countries, as per Postal Bulletin 22131.
- \* Primary insurance no longer allowed for USPS GXG services (Alternate Insurance will be allowed); maximum allowed weight for these services now set to 59 lbs for all countries (USPS allows more for some countries).
- \* Implemented Mailbox Manager for beta testing.
- \* The "2000" designation is no longer used with "PostalMate," and has been removed in textual and graphical references.
- \* New Help files.

#### Version 4.9.4

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- \* Added the user name to CashMate transaction voids in the Events log for security log-ons.
- \* Corrected for "List index out of bounds" message if "OK" is clicked at the security log-on screen when no data is selected/entered.
- \* Corrected for possible user log-on where no password had been assigned to the user.

#### Version 4.9.3

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- \* Changes made in Edit Ship To screen now properly appear on Find Ship To screen, when accessed from main menu.
- \* Multiple Place Names screen no longer appears when Edit button is clicked on Find Ship To screen, when selected from main menu in some cases.
- \* Worldship interface now works properly for users that updated from 4.8.1 to 4.9.
- \* Corrected for incorrect description on Register Transaction Activity report where a Debit Account Deposit was forfeited.
- \* Store ID/number in the store information screen now limited to 4 characters for Store Group 3.
- \* Removed message "No adjustment data found for specified date range. Adjustment values and totals will be left blank," when running Unit Sales Report (Store Group 3 only).

## Version 4.9.2

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- \* Corrected for insurance not being allowed on USPS International shipments.
- \* Corrected for program not advancing automatically to the next screen after a new Ship To entry is added.
- \* Corrected for the zip code entry box remaining on the screen after a country is selected for a new Ship To entry.
- \* Edits to Ship To entry on previous shipment now display properly in subsequent shipment.
- \* Deleted departments with no activity once again included in CashMate Department Sales Report; this is temporary until correction can be made for totals not properly aligning with departments (introduced in 4.9.1).

## Version 4.9.1

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- \* Package Transaction Listing report redesigned and renamed Shipment Transaction Listing.
- \* Updated zip codes.
- \* Updated delivery commitments for FedEx Express (including Freight) and Airborne (ground and air).
- \* Updated UPS Routing Code (URC) data, version 30.0A; new version reflected on UPS labels generated in PostalMate.
- \* Support added for new Airborne Ground Oversize 3 classification.
- \* Support added for Airborne Excess Limits Fee (\$50.00 surcharge).
- \* Airborne/DHL insurance carrier now split into two (Ground and Air).
- \* Revised Airborne insurance rules and rates to conform to new DHL requirements
- \* Above revision, in combination with server software change, resolves server error on Airborne packages with declared value.
- \* Support added for ASO Level "PP" (for Store Group 5 only).
- \* Support added for entry and storage of Store ID (for Store Group 3 only).
- \* Cashmate Sales and Profit Reports no longer display numbers for deleted departments with no activity within specified date range.
- \* Weight Override no longer activated, with weight on scale, if the manual weight entry screen was entered twice.
- \* Weight Override now properly clears when a retrieved StorePack estimate with manually entered weight was cancelled.
- \* New Shipment Transaction Listing Report corrects for report only displaying the first package of a multi-package shipment.
- \* Corrected for unnecessary network update when a scale setting was changed on an auxiliary station.
- \* Corrected heading on wholesale rate report for UPS fixed rates; now says "Profit" instead of "Rates."
- \* Added new CashMate+ menu item, File > PA Activities (visible for Store Group 3 only). Access to features restricted to beta sites.

\* New Help files.

#### Version 4.8.4

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\* USPS Express Mail no longer available to Guam and other Pacific Islands, as per USPS Postal Bulletin Issue 22122. Affects all 969 zip codes, and 96799.

\* Determination method changed for FedEx Express Delivery Area Surcharge, as per FedEx directive (now per zip code, not RM/PM service area).

\* Country "Northern Mariana Islands" renamed "Saipan (N Mariana Islands)"; and FedEx Economy to this destination is now supported.

\* Updated Holiday information.

\* Corrected for services not offered to some US Possessions or some Hawaii Zip Codes showing with a zero dollar amount and zone.

#### Version 4.8.3

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\* Corrected for UPS Commissioning problem (based on version number), introduced in Version 4.8.1.

#### Version 4.8.2

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\* WorldShip (WS) Interface: Tracking numbers generated in WorldShip now go into PostalMate history and onto CashMate+ receipt.

\* WS Interface: Customer name/company now prints on UPS Shipper label from WorldShip, if linked to shipment in PostalMate.

\* WS Interface: "Track" button on "Matching Packages" screen launches browser to ups.com tracking page for selected package (UPS domestic only).

\* WS Interface: Disabled Tools > Re-print > Carrier Pickup Label (this is for the UPS Bar Code Summary label, now generated by WorldShip).

\* WS Interface: Checkbox added to disable auto-processing in WorldShip for a given package (located on Package Details and Shipment Retrieval screens).

\* WS Interface: UPS Sample Shipper labels can no longer be printed from Label Options screen.

\* WS Interface: Text added to this screen advising that UPS label setup must be done in WorldShip.

\* WS Interface: For Next Day Early A.M., user no longer prompted for Earliest Delivery Time (WorldShip cannot import that information).

\* WS Interface: Revised 'Trial version' screen, that appears when attempting to Finish UPS package, including addition of Help button.

\* WS Interface: User can no longer switch between interfaces until all UPS packages have been picked up.

- \* WS Interface: Revised export process timing to increase reliability.
- \* WS Interface: Removed message about UPS Shipper labels, for multi-package shipments containing StorePack estimates.
- \* WS Interface: Carrier Pack "Paks" recorded in PostalMate no longer import as regular parcels in WorldShip.
- \* WS Interface: After switching to PostalMate PLD interface, UPS Manifest and High Value reports in PostalMate no longer include packages shipped using WorldShip interface.
- \* Corrected for Oversize indicator not appearing on shipper label after changing dimensions to to qualify for Oversize upon StorePack estimate retrieval.
- \* Corrected for rates not displaying ("N/A") on P.O. Letter screen at 3,6,7 and 11 oz. weights for First Class Mail.
- \* Corrected for Rate Comparison screen in certain cases not correctly sorting by ascending rate.
- \* New Help files.

#### Version 4.8.1

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- \* Added interface to UPS Online WorldShip.
- \* Support added for FedEx Ground Rural Surcharges to Alaska/Hawaii (three new surcharges).
- \* Updated zip codes.
- \* Updated delivery commitments for FedEx Express (including Freight) and Airborne (ground and air).
- \* Updated UPS Routing Code (URC) data, version 27.0A, 01/2004; new version reflected on UPS labels generated in PostalMate.
- \* Main menu item "Help > Contents & Index" is now "Help > PostalMate User's Guide" (or "CashMate+ User's Guide", where appropriate); icon added.
- \* New Help files.
- \* Quick Rate-Setting Utilities no longer appear on menu for carriers deactivated by user.
- \* UPS no longer appears as a choice on the Surcharge rate-setting screen if the user has deactivated UPS.
- \* Maximum allowable weight for Airborne Letter services and (and FedEx Envelope for non-FASC locations) changed from incorrect 7.99 oz, to correct 8 oz.
- \* UPS shipments now allowed to Alaska zip codes 99546 and 99629.

#### Version 4.7.1

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- \* Airborne rates updated for rate change effective for NPC locations on January 26, 2004.

- \* Airborne Quick Rate-Setting Utility now used only for setting retail rates (using previous margins), and is will now be available only after major rate changes.
- \* Airborne wholesale rates no longer user-editable (only NPC wholesale rates are now supported, and are set by the update).
- \* Removed Airborne rate and rule changes for NPC locations introduced in Version 4.4 (DAS, Saturday Delivery, residential fee; Dim weight divisor), as per Airborne directive.
- \* New icon for Carrier Pack button on Shipping Setting screen, Display of Services tab.
- \* "Commercial" terminology removed from description of UPS Second Day Air AM services in Shipping Settings, on the Display of Services tab (term was added in 4.6).
- \* Refined Transaction Purge functionality (System Utilities, Tools > Purge Transactions): transaction data is now re-indexed and packed during the process.
- \* After restoring a backup, new method is now employed to avoid duplicating UPS tracking numbers; user is no longer advised to re-commission.
- \* Corrected for possibility of H3 and/or residential charges for FedEx Freight being applied twice in some cases.
- \* Corrected for FedEx Standard Overnight to AK/HI appearing on Rate Comparison in certain cases when inappropriate.
- \* Corrected for Oversize rating for FedEx Express not being applied when length is > 108".
- \* Corrected for user-added Arrival Day and Arrival Time text not appearing on Rate Comparison (these are for non time-definite services; editing is from the Edit Carrier Service screen, Display tab.
- \* Corrected for Rate Comparison not updating when weight on scale changed.
- \* StorePack retrieval: Corrected for fuel surcharge being applied to UPS Ground, or not being applied to Airborne, in certain cases.
- \* Corrected rounding error on First Class Mail for certain weights.
- \* Corrected for FedEx Ground surcharge rate-setting screen inappropriately appearing instead of the one for Airborne, when FedEx Ground is set as "not used" carrier.
- \* Corrected for possibility of dim weight rating being indicated on Shipper and Ship Info labels, and in PLD, for UPS Ground packages with certain dimensions and weight. Rating was correct, only the indicator was wrong.
- \* Corrected for error message "Field CarrierServiceRef is not indexed and cannot be modified" after editing shipping rates, then retrieving an estimate or entering a weight on the P.O. Letter screen.
- \* Corrected for possibility of Delivery Area Surcharge not appearing on UPS and FedEx manifests.

#### Version 4.6.2

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- \* Corrected for Additional Handling charge being applied instead of Delivery Area Surcharge, for FedEx Home Delivery and Airborne services to applicable residential destinations.
- \* Corrected for display of Airborne Delivery Area Surcharge amounts on rate-setting screen (Edit > Shipping Rates > Surcharges). Display problem on this screen only; post to database is correct.

- \* Corrected for possibility of labor charge getting set to zero during update where it should not.
- \* Corrected for archive of old files after update not including all indexes for Product.db.
- \* Corrected Additional Handling charge for UPS shipments displaying as the FedEx H3 Delivery rate on rate comparison, transaction posted normally.

#### Version 4.6.1

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- \* FedEx Express domestic and international rates updated for rate change effective 01/05/04.
- \* FedEx Ground rates updated for rate change effective 01/05/04.
- \* UPS domestic and international rates updated for rate change effective 01/05/04.
- \* Support added for FedEx Ground Commercial and Home Delivery to Alaska and Hawaii.
- \* Support added for new FedEx Express/Ground and UPS Delivery Area Surcharges to applicable commercial destinations.
- \* Support added for new FedEx Delivery Area Surcharge for applicable Alaska destinations.
- \* Support added for new FedEx Ground Oversize III classification, including Oversize Charge (\$30.00 surcharge).
- \* Support added for new FedEx Express Oversize classification, including Oversize Charge (\$30.00 surcharge).
- \* Support added for new UPS Delivery Area Surcharge to applicable commercial destinations.
- \* Fuel Surcharge no longer applied to FedEx Ground or UPS Ground services as per carrier rule changes.
- \* FedEx Express packages less than 1 cubic foot in volume now candidates for dim weight, as per FedEx rule change.
- \* Dim weight formulas now user-editable for all carrier services.
- \* Updated zip codes, including Delivery Area Surcharge designations for UPS and FedEx (Express and Ground).
- \* Updated delivery commitments for: UPS Air and Ground services, FedEx Express Freight; and FedEx Express (for new zips); and Airborne.
- \* Updated UPS international zoning for eight countries; changed max allowable weight from 44 to 66 lbs for USPS Parcel Post to Japan.
- \* Updated UPS international zoning for fourteen countries; expands service for those countries.
- \* Reports > Shipping > Rate Charts added to Reports security group (password protected if security is enabled).
- \* Added new Store Group (ID 5).
- \* New icon for Carrier Pack button on main shipping screens.
- \* Assigned Labor amount for a Product now has a maximum of \$999.99 (previously there was no maximum).
- \* Corrected for possibility of error condition when adding a Product in 'add and duplicate' mode, or when full name contained a "\$" character.

- \* In CashMate+, corrected for "Show all tender types" option not working properly on Master station closing an Auxiliary.
- \* Re-enabled ability to zero interfaced Detecto scale from Everyday Tools screen.
- \* Corrected for Rate Comparison values for FedEx Express Freight not updating in Pro Ship when zip code was re-entered.
- \* Corrected for possibility of Rate Comparison values not updating for StorePack shipment after changing dimensions, when in ProShip mode.
- \* Corrected for possibility of Rate Comparison values not updating for Carrier Pack shipment after selecting new Packaging Class.
- \* Corrected for possible lockup in Rate Comparison, or not displaying of rates, if rates for FedEx Express Freight were edited during same PostalMate session.
- \* Corrected for StorePack shipments having \$0.00 labor charges when labor amount was changed in previous StorePack shipments within current PostalMate session, in cases where pre-assigned labor amount for material exists.
- \* Menu item File > Carrier Activities > Airborne Registration now unavailable to Store Group ID 3 (as it was prior to version 4.2).

#### Version 4.5.2

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- \* Corrected for possibility of Rate Comparison displaying and allowing transactions for FedEx and/or Airborne services that exceeded maximum dimensional weight (150lbs); actual weight was used rather than dim weight (problem introduced in 4.5.1).
- \* Corrected for not calculating delivery commitments on UPS Ground when Ship To zip code began with 220.
- \* Corrected for not being able to enter a weight manually in Pro Ship when interfaced to Mettler-Toledo PS60 scale.
- \* Can once again zero interfaced Detecto scales from software (feature was disabled in 4.5.1).

#### Version 4.5.1

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- \* Carrier Service Activity Report added.
- \* For Close Register Day, added check box to show all tender types; color of grid changed when day has been closed (previously silver, now same as buttons).
- \* Updated UPS Routing Code (URC) data, version 24.0A, 10/2003; new version reflected on UPS labels.
- \* Updated USPS Global Express Mail weight/dimension maximums for Finland, Greece and Ireland, as per USPS Postal Bulletin Issue 22109; changed max insurance for Greece.
- \* Updated delivery commitments for: UPS Ground services; FedEx Ground Commercial; FedEx Express services; Airborne Express air services.
- \* Corrected for Customer name (if used) not appearing on FedEx Ground labels.
- \* Corrected for the "Record" button on P.O. Letter screen being inappropriately disabled in some cases, when using international services.



- \* Corrected for some USPS international services not being disqualified in Rate Comparison for exceeding maximum allowable dimensions, in some cases.
- \* Corrected for not being able to save changes in Edit Product screen by pressing Enter key (instead of clicking on OK button).
- \* Corrected for possible posting of incorrect package count after shipping transaction receives error response from carrier server; in some cases may have resulted in PLD problem.
- \* Support added for ASO Level "PA".
- \* For carriers services disqualified for availability due to exceeding weight or dimensional maximums, Rate Comparison now displays these services (with "N/A" in place of rates) in all cases; previously this was inconsistent between services..
- \* For FedEx Ground, Ship To city names longer than 20 characters now truncated before sending to server to avoid error response (server error says 35 characters, this is inaccurate).
- \* For Airborne internet shipments, Contents field in Package Details can now contain previously restricted characters (such as "&"), that caused server response errors.
- \* Corrected for possibility of "Earliest Delivery Time" value for UPS Next Day Early A.M. not being uploaded in PLD in certain cases.
- \* Editing of retail rate for FedEx C.O.D. add-on no longer sets rate for UPS C.O.D. instead.
- \* Corrected for possibility of Package History displaying Add-Ons for a package other than the one being viewed in some cases. Problem was display only, not data.
- \* Corrected for not being able to enter a weight manually in certain cases with StorePack Later packages, and the scale set to none.
- \* Weight display now correctly shows LBS/OZ, instead of LBS only, for PS60 scale when weight override is activated.
- \* Eliminated conflict with PostalTrak program, wherein PostalMate could not be launched on Auxiliary station if PostalTrak was already running.
- \* Intermediate Table Rebuild now correctly sets field type for PackageCurrentXn.SpecialInst from Memo (instead of A64); update ensures correct field type.
- \* Corrected for possible key violation error with Intermediate Table rebuild.
- \* Corrected for Network update not including range-based rate table in certain cases.
- \* Corrected for signature release not printing on FedEx label when it should in some cases.
- \* Changed calculation for posting to data fields ShipmentXn.ShipmentRetail and ShipmentXn.ShipmentWholesale; update re-populates according to new definition. This field was is for future use, so this was benign.

#### Version 4.4.3

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- \* Corrected for possible data format error when interfaced to certain variants of Mettler-Toledo PS6L scale.

#### Version 4.4.2

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\* Corrected for FedEx Express Freight wholesale add-on amounts posting in history incorrectly (customer was charged correctly).

#### Version 4.4.1

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- \* Support added for FedEx Express Freight (1Day, 2Day and 3Day).
  - \* New technology introduced to increase robustness and reliability of internet shipping. (Note: Airborne shippers registered via previous versions must re-register.)
  - \* Support added for FedEx Ground Multiweight Report.
  - \* Support added for USB connectivity for new Mettler-Toledo PS6L and PS60 scales having USB capability.
  - \* New UPS ASO Incentive discounts for Ground Residential and Standard Canada, effective June 2, 2003.
  - \* New Airborne rating benefits for NPC locations (DAS, Saturday Delivery, residential fee; Dim weight divisor).
  - \* Package Details screen redesigned to accommodate future functionality.
  - \* Updated Airborne Ground transit times.
  - \* UPS Manifest Detail Report revised to provide more detail on surcharges and Add-Ons.
  - \* Rates for UPS and FedEx Extended Area Surcharge can now be edited from Edit > Shipping Rates > Add-Ons (previously it was only from Edit > Carrier).
  - \* "Order Supplies Online" feature added (not available for systems affiliated with certain Store Groups).
  - \* Can now "roll back" to previous version in most cases if update fails in middle of process.
  - \* The "More" button on Package Details is now grayed out if UPS "Returns Plus" Add-On is selected.
  - \* Column for 'User Defined' shipping reference on Shipping Transaction Listing report now properly includes data, and heading shows user-assigned term, if any.
  - \* Corrected for StorePack retrievals not including packing materials in some cases, after retrieving other estimates with no packing materials (dollar amount were OK).
  - \* Corrected for weight not clearing from previous shipment in some cases, when using Wizard Ship and either PS60 or 8213 scale.
  - \* Client now triggered to do a server update for Version Capture after running an update.
  - \* Updated Zip codes
  - \* Updated Airborne Express commitments.

\* Updated UPS Routing Code (URC) data, version 23.0A, 07/2003; new version reflected on UPS labels.

#### Version 4.3.1

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\* Updated Zip codes

\* Updated Airborne and FedEx Express commitments.

\* Updated UPS Routing Code (URC) data, version 22.0A, 04/2003; new version reflected on UPS labels.

\* Updated USPS Global Express Mail weight/dimension maximums for nine countries, as per USPS Postal Bulletin Issue 22098.

\* Appended "Republic of" to names of Georgia and Macedonia in country database.

\* "Stop" button on "Check & Repair All Tables" feature in System Utilities is disabled while in progress, to avoid data corruption.

\* Historical data can no longer be deleted in the Account Activity History screen in CashMate+.

\* Corrected for possibility of C.O.D. Add-On not clearing from package transaction when user selects COD on Package Details, then returns to Rate Comparison and selects a different Carrier Service.

\* User now warned if initiating backup, and PostalMate version in .exe doesn't match registry.

\* A Statement Group can no longer be deleted if it has one or more open accounts associated with it.

\* Corrected for "Record Key Deleted" error after editing full name of existing Product.

\* Updated PostalMate Help file.

#### Version 4.2.2

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\* Increased print speed and darkness for most system labels (introduced in 4.1.5, not implemented in 4.2.1).

\* Corrected for invalid zip code entered in Pro Ship disallowing valid zip code entry after that.

\* Corrected for not being able to ship from origin zip code 85929 to destination zip codes beginning with 984.

\* Corrected for description not being included on new product being added in certain cases, where description was entered on Find Product screen and carried over to Add screen.

\* Corrected for Declared Value auto-prompt not appearing in certain cases, where other auto-prompts were on and the Enter key was used for navigation.

\* Corrected for user being inappropriately logged off CashMate+ register in certain cases, after completing transaction where change was due.

\* Updated CashMate+ Help file.

## Version 4.2.1

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- \* All rate charts for a specified carrier and rate level can now be printed at once (Reports > Shipping > Rate Charts by Carrier).
- \* FASC tier discount structures for FedEx Express and Ground revised for changes effective April 7, 2003.
- \* Support added for Eltron/Zebra LP2824 printer (2" x 2-1/4").
- \* Airborne registration process (for internet shipping) now more automated; accessed through new menu item File > Carrier Activities > Airborne Registration.
- \* Revised algorithm for calculation and storage of FedEx Express, UPS and USPS zones after entering or changing zip code in Store Information screen.
- \* Updated UPS zoning info for Nevis and St. Kitts; and USPS weight/insurance maximums for Norway and Germany (insurance no longer available).
- \* Updated transit day data for Airborne Ground and FedEx Ground and UPS Ground.
- \* UPS Time-In-Transit online inquiry expanded to include new zip codes ranges such as 398.
- \* Updated zip code data base to include revised air commitments and Delivery Area Surcharge destinations.
- \* Ultimate Report no longer includes departments that have been deleted and have no activity within the specified date range.
- \* Corrected for customer not getting linked to CashMate+ transaction if added or edited during that transaction.
- \* Package ID on CashMate+ receipts no longer truncates if more than 8 digits.
- \* Corrected for possible lockup of CashMate+ after scanning in multiple products on transaction containing a shipment.
- \* Update eliminated extraneous index file, if present, for CashRegisterTotalXnHold table.
- \* Package history data and display now properly handle scenario where an incomplete internet transaction is voided in PostalMate but not online with the carrier. This also eliminates an inappropriate notification message when launching PostalMate.
- \* In CashMate+, where a customer has multiple accounts to select from, accounts are now sorted alphabetically instead of by an internal ID (Edit Customer and Select Account screens).
- \* The 'Validate Shipment References' feature in System Utilities will now remove any package records that do not have a corresponding shipment, and any shipment records that do not have a corresponding package
- \* Warning message now appears if user attempts to close CashMate+ with transaction in progress; user must complete transaction prior to exiting.
- \* Update corrects stored wholesale rates for UPS Extended Area Surcharge Add-On, for cases where fuel surcharge utility had been used prior to version 4.1 (fuel surcharge was inappropriately applied to these rates).
- \* Corrected for not being able to tab out of user selection box on CashMate + register screen box in certain cases.
- \* Corrected for Customer Levels 2 and 3 discounts not being applied to product sales in some cases.

- \* Corrected for Additional Handling nor properly clearing from Rate Comparison, for UPS International shipment in certain cases after changing dimensions.
- \* Can no longer delete a Sales Tax Region, Agency or Category if assigned to any Department or Product; default tax region cannot be deleted under any circumstances.
- \* Corrected behavior of certain buttons in Carrier Pack shipments: "Back"; "Next"; "Cancel" and "Parcel".
- \* Reduced for possibility of multiple successive iterations of rate calculation resulting from holding Enter key down or clicking "Next" repeatedly on screens preceding Rate Comparison; Next button disabled in such cases.
- \* For FedEx internet shipments, if the first digit of the Ship To phone number is a "1" it's removed before the transaction is sent to the server. This is to reduce errors from FedEx.
- \* Corrected for possibility of dimensions not posting in for a newly-added packing material not posting with a StorePack transaction in certain cases.
- \* In System Utilities, table rebuild feature (Tools > Table Utilities > Check & Repair All Tables) no longer runs automatically from menu item; user now initiates by clicking "Start" after dialog appears.
- \* Updated Help files.

#### Version 4.1.5

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- \* Increased print speed and darkness for most system labels.
- \* Corrected problem of not being able to print sample UPS Shipper labels (Tools > System Settings > Labels).

#### Version 4.1.4

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- \* Corrected for inappropriate refreshing ("flicker") of Rate Comparison display, caused by recalculation of fuel surcharges after changing weight on scale.

#### Version 4.1.3

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- \* Corrected for fuel surcharge amount being inappropriately allocated to Labor instead of Shipping on a StorePack estimate retrieval.
- \* Corrected for fuel surcharges not being included when rates recalculated on Rate Comparison screen after changing weight on scale.
- \* Corrected for Shipping Profit Report including amounts only from the first package of a multi-package shipment.
- \* Rate Comparison now correctly displays "N/A" for services unavailable due to exceeding maximum size or destination APO/FPO zip code (was displaying five-digit dollar amount if fuel surcharge was applied).
- \* X-Report now correctly shows totals for "Calculation of Net Receipts - Method 2" when printed after Close button clicked. Affected Master station only.

\* Improved reliability of process to resolve incomplete internet shipments, which is triggered when launching PostalMate if any such shipments are detected.

#### Version 4.1.2

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- \* Corrected for UPS Bar Code Summary (pickup) label not including package count in the bar code.
- \* Corrected for Rate Comparison not including a Delivery Area Surcharge for certain Airborne zip codes where it should (bold black with \*).
- \* Updated Airborne Ground day commitments.
- \* Corrected for error message on Find Customer dialog screen in certain cases when after adding or editing customer (PostalMate only). Problem introduced in 4.1.1 when fixing display of flagged customers, so that fix was rolled back for now.

#### Version 4.1.1

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- \* UPS domestic and international rates updated for rate change effective 01/06/03.
- \* FedEx Express domestic and international rates updated for rate change effective 01/06/03.
- \* FedEx Ground rates updated for rate change effective 01/06/03.
- \* UPS Suggested Retail rates can be applied to all UPS services globally, using the UPS Quick Rate-Setting Utility.
- \* Fuel surcharge functionality enhanced:
  - Percentages now applied dynamically at time of Rate Comparison (no longer part of stored rates).
  - For UPS and FedEx Ground, fuel surcharge now applied to Delivery Area Surcharge, and Saturday Delivery/Pickup portion of charges.
  - Fuel Surcharge percentages are now set in Edit > Shipping Rates > Surcharges (Fuel Surcharge Utility eliminated).
  - No longer required to "back out" old surcharge percentage before entering a new one.
- \* Dim weight now applicable to FedEx international services under 1 cubic foot in volume, as per FedEx directive.
- \* Added Product Sales Report to CashMate+ (Reports > Register > Sales > Product).
- \* Multi-package ID label now contains tracking number (if any) and user-defined package ref (if any).
- \* In System Settings, changed names of "Customer Receipt" and "Store Receipt" labels to "Customer Copy" and "Store Copy," respectively.
- \* As per FedEx directive, effective 01/06/03, minimum rate for FedEx Ground Commercial changed from \$3.23 to \$3.39, and on Home Delivery from \$4.33 to \$4.54.
- \* For an incomplete Airborne internet package transaction, a failed recovery attempt upon re-launching PostalMate no longer automatically voids shipment; user is advised to void. FedEx already worked this way.
- \* Incorporated new data from FedEx Ground to add proper zoning support for stores located in zip codes beginning with 398.
- \* Updated zip code data base to include revised air commitments and UPS Delivery Area Surcharge destinations.

- \* Added capability for manually overriding preset retail price on product when doing a Return in CashMate+ register.
- \* Cursor in edit box now positioned after last-entered character (instead of at beginning) when using on-screen keypad, for Find Ship To and Find Customer screens in PostalMate.
- \* Decimal point '.' button added to on-screen keypad for Find Product screen (replaces '<' button in numeric area).
- \* In CashMate+ register with security enabled and password required, corrected for inappropriate log-on prompt after user is already logged on.
- \* When logging on in CashMate+ by entering first letter of user name in drop-down list, no longer creates line item for Product/Department with matching shortcut key.
- \* Default search criterion for Find Ship To now resets properly after changing it for previous transaction.
- \* Customer no longer inappropriately remains selected for next shipment when Customer auto-prompt is enabled.
- \* Customer no longer unlinked from register transaction when credit limit override is cancelled and another tender type chosen.
- \* On Find Customer screen, customer for name of customer for whom flagging has just been enabled not appearing in red text without having to re-select in some cases.
- \* Can no longer print a UPS Manifest Detail report for shipments that have not yet been picked up (resulted in potential inaccuracies).
- \* Can no longer assign a new Statement Group to a credit account if there are transactions for that account that have not yet been on a statement.
- \* Can no longer apply a discount or coupon amount against a Memo line entry in CashMate+.
- \* "Checking Connection" screen no longer appears in front of warning message when attempting to retrieve StorePack Estimate with no printer assigned for labels.
- \* When viewing weight-based services in Edit > Shipping Rates, corrected for inappropriate changing of "view" selection when changing to a different carrier service.
- \* Setting retail rates for UPS Worldwide Express using UPS Suggested Retail formula now works correctly.
- \* When refunding a debit account deposit or credit account credit, amount entered now correctly matches on register screen.
- \* On Package Details screen, cursor is now in "Contents field" by default (inadvertently changed in version 4.0).
- \* Corrected for allowing Register Day to be closed on Master station before auxiliaries in some scenarios (should never be possible).
- \* Corrected for unnecessary network updates initiating in certain cases, i.e., after changing default search criteria in Shipping Settings.
- \* Access violation no longer results when attempting to re-print label from Everyday Tools for package that was StorePack retrieval.
- \* Intermediate Table Rebuild in System Utilities no longer inappropriately causes data type change relating for actual weight in shipment historyl.

- \* Transaction Void added to Events log.
- \* For Products with no Level 2 or Level 3 retail prices, customers with Level 2 or 3 discounts will get the regular (Level 1) pricing in CashMate instead of \$0.00.
- \* On-screen keypad "00" button now works as designed on CashMate text entry dialog screen, used for check number prompt and other.
- \* Corrected for 2 x 2 Customer label inappropriately displaying "Sales Tax" text in certain conditions using LP2022 printer.
- \* Corrected for rating weight in database not updating if different than estimated rating weight, in certain cases, after retrieveing StorePack Estimate.
- \* Updated Help files.

#### Version 4.0.2

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- \* For multi-package shipments with one or more StorePack Later packages, shipper labels don't print until all StorePacks are retrieved, and package count on UPS shipper labels corrected.
- \* UPS Shipper label for StorePack retrieval now correctly shows actual weight rather than estimated weight; same for ShipmentActualWeight value in PLD.
- \* Value of shipment actual weight to next whole pound in ShipmentXN table no longer inappropriately rounded down on shipments recorded after intermediate table rebuild in System Utilities (not visible in application, package weights were OK).
- \* Inappropriate error message no longer results when opening a debit new account, then canceling a 'deposit collected' at the Register Total screen.

#### Version 4.0.1

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- \* Rate Comparison now displays arrival commitments for: FedEx Ground; FedEx Home Delivery; and Airborne Ground.
- \* "Multi-package shipping" now supported: for multiple packages with same Ship To and service, Ship To and service are only selected once, New Shipment screen is skipped.
- \* For multiple packages for the same Customer, Customer needs to be selected only once.
- \* Package Details screen redesigned: new tabbed page added, visible only when package is part of multi-package shipment.
- \* New label added: Multi-package ID, to assist in matching shipper labels to correponding packages.
- \* UPS Suggested Retail Rates added; can be used as retail rates for UPS and other carriers' services that have similar zone structures.
- \* Term used for packing labor on screens, labels, reports and receipt can now be defined by user, in Tools > Shipping Settings, "Other" tab.
- \* Automatic city/state lookup for zip codes added to Edit Customer screen.



\* Rate Comparison for Carrier Packs now offers "FedEx Envelope" option for 2Day, Express Saver and Economy International services.

\* New secondary sorting for Find Ship To screen:

- When searching by zip code, secondary sorting is by last name
- When searching by last name, additional sorting is by first name, then zip code
- When searching by company, secondary sorting is by zip code
- When searching by country, secondary sorting is by last name.

\* New secondary sorting for Find Customer screen:

- When searching by last name, additional sorting is by first name, then zip code
- When searching by company, secondary sorting is by zip code

\* Sales Report renamed to Department Sales Report; user now warned if specifying date range that includes a partial week while also specifying subtotalling by week.

\* CashMate+ register receipt reformatted to accommodate multi-package shipments; disallows attempts to void discounts entered in Package Details.

\* Legacy register interface for CashMate+ removed.

\* 18 new Department/Product buttons and 10 new register function buttons added to CashMate+ register (on two new tabs).

\* PageDown and PageUp keys can now be used to navigate between the four Department/Product tabs.

\* Shortcut keys can now be assigned for register functions and tender types in standard interface (Tools > Options > Register Settings).

\* Shortcut keys for Products and Departments can be assigned at Tools > Options > Register Settings.

\* Package History screen, Additional Info tab, now displays status and server information for internet packages.

\* Corrected for intermittent failure of shipments to "auto-recall" into CashMate+, which would require a manual Recall; also, process is now faster.

\* Enhancements to Ship Info label: Added Shipment ID and contents; accommodates longer carriers service names; abbreviations changed to full text where practical.

\* Enhancements to Packing (StorePack Estimate) label: Added Shipment ID, Carrier Service, and Contents; number of labels displayed only if more than one; layout revisions; sample now available in Label Settings.

\* UPS Manifest Detail report redesigned:

- Accommodates multi-package shipments.
- Uses actual wholesale rates (i.e., ASO rates) for displayed charges rather than published rates.
- Format updated to more closely match latest UPS modifications.
- Note: Any hundredweight rating that may appear on UPS bill is NOT included in this report.

\* Header style on Arrival Exception Report now conforms to other reports.

\* Performance improvement on entering Edit Customer screen.

\* Extended Area Surcharge now available as an Add-On for FedEx Priority Canada Envelope.

- \* In Add/Edit Department, "Wholesale cost" area, new display shows corresponding percentage of retail amount for entered wholesale profit percentage; wording changed; maximum allowable entered value now 99%.
- \* Department Mapping Report added to System Utilities (Rerpots > Other > Department Mapping); also available by clicking Report button on Map Departments screen.
- \* Can no longer re-print UPS Shipper Label after package has been picked up; can no longer record UPS domestic packages with the UPS Shipper Label disabled.
- \* Can no longer do a line item void of an Account Payment; register transaction must be cancelled.
- \* "Account" tender type button on Register Total screen now disabled when recalling and Account Payment transaction (consistent with non-recalled transaction)..
- \* Wholesale rate corrected for USPS Return Receipt International (Add-On).
- \* No longer have option of deleting added Departments and Products when converting from trial to registered version.
- \* Updated Holiday information.
- \* Updated zip code database, including latest UPS Routing Code (URC) data, version 20.0A, 10/2002; new version reflected on UPS labels.
- \* Help buttons activated for following screens: Sales Tax Override; Product SKU; Recall; and Text Entry (Memo and Paid Out).
- \* Removed PLDLog.txt file (no longer used by Support).
- \* Corrected for inappropriate inclusion of voided packages in some cases on Package Transaction Listing report.
- \* Register Activity report now shows PostalMate version instead of CashMate+ version, to conform to other reports system-wide.
- \* Format of records in Find Customer screen now consistent between PostalMate and CashMate+.
- \* User can no longer add a carrier service with a maximum weight of more than 999 pounds.
- \* When selecting a "flagged" customer on the Find Customer screen then scrolling down list, no longer displays flagging information that applies to selected customer.
- \* Corrected for selected customer on the Find Customer screen not being highlighted (white) in some cases.
- \* Corrected for Total screen on CashMate+ register inappropriately appearing when Enter key is pressed at a certain point in the log-on process.
- \* Corrected for Ultimate report not including amounts for last shipping transaction for the specified customer in some cases; profits now calculated same as in Profit Report.
- \* Corrected for incorrect posting of wholesale amount for a return in some cases.
- \* Wholesale amounts on 'soft' sales in CashMate+ now post correctly (beginning in version 3.6, profit amounts were recorded as wholesale amounts); affects Profit and Ultimate Reports.
- \* Changes to Profit report in CashMate+: (Note--the line above documents posting changes which also affect this report.)
  - 'Soft' sales now reported ONLY for 'department only' sales (no product, no shipment).

- Product sales with wholesale cost of \$0.00 (in Add/Edit Product) now reported as 'hard' sales with 100% profit -- no longer 'soft' sales using calculated wholesale cost from department.
- 'Soft' totals now display "N/A" for Wholesale, Gross Profit and Margin columns for departments with a wholesale cost percentage of 0, 100 or blank at time of sale.
- Above rule about display of "N/A" will be applied for ALL 'soft' sales within a department if one or more individual sales within the date range qualify for "N/A" (this maintains integrity of figures).
- Discount and Coupon lines in transactions no longer included in Count column.
- Grand totals at bottom of report now include Combined, in addition to Hard and Soft.

- \* Ultimate Report now matches combined totals in Profit Report and applies same rules for display of "N/A."
- \* Corrected for Register Deposit report displaying of "Unknown data type."
- \* Corrected for Sales report (Now the Department Sales report) not including the last day of the month in certain cases.
- \* Corrected for process of generating statements failing in rare cases (record in CashRegisterTotalXN with numeric-only GUID).
- \* Corrected for FedEx Ground Quick Rate-Setting Utility inappropriately applying FASC discount to residential surcharge portion of Home Delivery rates when setting wholesale rates (introduced in version 3.4)
- \* Corrected for secure areas being inaccessible for user's with blank in first name field.
- \* Corrected for account payments not posting to history in some cases (i.e., transaction on Hold, customer re-selected using button on CashMate+ register.).
- \* Corrected for certain Add-Ons not being included on the Customer label.
- \* Register Transaction Activity report now properly lists amounts as negative when appropriate (i.e., discounts).
- \* Date field on Charge Account report no longer overlaps amount field with certain date/dollar combinations.
- \* Updated Help files.
- \* Revised PostalMate and UPS End User License Agreements distributed.

#### Version 3.8.2

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- \* Corrected for error possible conditions when posting CashMate+ transactions, due to conflicts with other installed programs.
- \* FedEx Ground no longer inappropriately appears as choice in drop-down carrier list in rate-setting for fixed-rate services.

#### Version 3.8.1

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- \* Display of Saturday Pickup options in Rate Comparison is now user-controlled(Edit > Shipping Carrier > "Display Saturday Pickup"). Applies to UPS, FedEx, FedEx Ground and Airborne.
- \* Arrival Exception Report now includes UPS Ground - Residential.
- \* Shipping carriers can now be made "inactive" (Edit > Shipping Carrier > "This carrier not used.") When checked, the carrier will not display in Rate Comparison and in some other program areas.

- \* Allowable maximum filler quantity in StorePack raised from 99 to 9999.
- \* Implemented revised USPS domestic zoning determinations, which became effective July 1, 2002. Affects zoning for some 3-digit zip code origins to some 3-digit zip code destinations.
- \* Implemented revised FedEx Express region determinations to match USPS change (FedEx regions are supposed to match USPS zones).
- \* New zip/city combinations added to database (3,193); obsolete zip codes removed (25); zip code types revised (38).
- \* Support for expansion of UPS Early A.M. services to approximately 600 additional zip codes.
- \* Updated zip code data base with latest UPS Routing Code (URC) data, version 19.0A, 07/2002; new version reflected on UPS labels.
- \* Customer "flagging" feature introduced. (Edit Customer > Notes tab); "Notes" field from Details tab moved to new Notes tab.
- \* System can now store credit card type, number and expiration date (Edit Customer > Details tab); Credit account statements will reflect credit card billing if this option is selected.
- \* Checkbox for "Article will not be encased in standard container" on Package Dimensions screen replaced by button to increase visibility.
- \* Updated maximum allowable length, and length + girth combined, for USPS international Parcel Post and Express Mail services; affects 24 countries.
- \* Register deposit balance on Edit Customer screen is now viewable at all times, regardless of tab selected.
- \* As per FedEx directive, effective 08/01/02, minimum rate for FedEx Ground changed from \$3.11 to \$3.23; minimum rates eliminated for FedEx international services.
- \* Setting wholesale rates for any carrier with Quick Rate-Setting Utility now blanks out "old" previous fuel surcharge percentages in registry, so that if fuel surcharge is re-applied, program won't attempt to back out old percentage.
- \* Performance improvements: Going to Edit Carrier screen; Display of services after selecting carrier in rate-setting screens for Weight-Based and Fixed-Rate services.
- \* Airborne Quick Rate-Setting Utility now properly factors in residential surcharge when calculating wholesale rates.
- \* Minimum declared value charge of \$2.50 for Airborne Ground has been removed; charges for declared value of more than \$501 for Airborne Ground/Express no longer exclude first 50 cents.
- \* Can no longer include shipment in a Carrier Pickup that is on Hold in CashMate+; user must either complete CashMate+ transaction or exclude shipment from pickup.
- \* Calculation of wholesale shipping charges no longer include any "percentage off retail" value for a shipping service's assigned department (as specified in Edit > Department).
- \* Customer ID now only displays at top of Find and Edit screens if search criterion was Customer ID. This reverses change introduced in version 3.7.
- \* X-Report now displays transaction count, instead of item count, for credit account transactions in "Cred Acct Charges" field.
- \* Two obsolete diagnostic reports removed from System Utilities: Reports > User > Product and Reports > User > Sales Tax.

- \* Customer data export file no longer contains "OldDOSID" field (which is no longer in the customer database); "BillTo" field now includes definition of numerical value (i.e., "3: CREDIT CARD").
- \* FedEx SSP Version Capture feature implemented as per FedEx corporate directive, to provide FedEx with technical information about systems utilizing internet shipping.
- \* For Airborne internet shipments, company name is now sent (if present) for residential destinations as well as for commercial, and will appear on label.
- \* FedEx internet shipments of less than .1 pound will no longer result in error condition from FedEx server.
- \* PostalMate-DOS conversion program (in System Utilities) removed, in conjunction with changes to customer database.
- \* Corrected for Generic Shipper label not printing quantity specified in System Settings, for quantities greater than one.
- \* Services for user-added carriers, with a packaging class of Letter, Pak, Tube, and with a 'single fixed rate' structure, no longer inappropriately display in Rate Comparison as regular parcels (non-carrier pack).
- \* These reports now include data from specified "To" date, to be consistent with other reports: Arrival Exception; Sales; Customer Activity.
- \* Corrected for possible incorrect values on PA+ report for "Received on Account."
- \* Register Activity Report (CashMate+) now indicates the "Closed" date rather than the "Opened" date.
- \* Reduced possibility for StorePack materials not coming over to CashMate+ register transaction.
- \* Corrected for possible incorrect tax calculation in CashMate+ for shipment with declared value.
- \* Register Transaction Activity Report now displays customer in header when report is generated from Edit Customer screen.
- \* Corrected for possible out-of-balance condition when closing the Register Day in CashMate+, when shipping transactions with declared value have been voided.
- \* Account statements no longer inappropriately print in landscape format when statements are run directly after printing Charge Account report.
- \* USPS label now properly uses store for return address when no customer is linked to shipment.
- \* Added clarifying information to captions for address lines on Edit ShipTo screen: Line 1 now includes "(primary)" and line 2 includes "(i.e., suite, apt, room floor)."
- \* Table rebuild utility in System Utilities now clears previous log file if that option is selected prior to the rebuild.
- \* When Finish button is clicked in Package Details, it is now disabled and the cursor changes to an hourglass until process is complete.
- \* Internet shipments now send workstation information (PostalMate version, operating system, workstation ID) to server for diagnostic purposes.
- \* "Debit Deposit Out" calculation on X-Report and on Register Closing screen corrected for returns against debit accounts, when multiple tax regions are used.
- \* Obsolete diagnostic file 'connect.txt' no longer stored or maintained.
- \* Operating system and version now display in System Check for when operating system in Windows XP.

\* USPS Quick Rate-Setting Utility deactivated until next rate change.

\* Help Files updated.

#### Version 3.7.2

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\* Insurance rate calculation corrected for USPS domestic Express services, for declared values up to \$500.

\* Airborne Quick Rate-Setting Utility now factors minimum rate when calculating wholesale rates.

#### Version 3.7.1

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\* USPS domestic rates updated for overall rate change effective 06/30/02.

\* USPS international rates updated for: Register Mail and Canada Parcel Post, effective 06/30/02.

\* USPS Quick Rate-Setting Utility reactivated and updated to manage retail rates for this rate change.

\* Added support for Airborne Ground.

\* FedEx First Overnight availability extended to 1,000+ new zip/city destinations, as per FedEx change effective 07/01/02; updated commitment info to same destinations for other FedEx services.

\* Added support for country of St. Kitts; added support for UPS Express to country of Nevis.

\* Updated zones, and dimensional, weight, and insurance regulations, per country for USPS, UPS and FedEx international; added country of St. Kitts.

\* Updated Holiday information in database for FedEx Express and Ground.

\* FedEx Tube and FedEx Box shipments now have max weight limit of 20 lbs, as per FedEx Service Guide.

\* Retail rate for USPS Registered Insured (Add-On) can now be directly edited.

\* Reverse Payment feature for credit accounts has been re-implemented (Edit Customer, "Accounts" tab).

\* Register Transaction History can now be viewed by register (workstation); Register Transaction Activity Report will include only that register if printed from that screen.

\* Register Transaction Activity Report column heading "How" changed to "Tender."

\* Terminology changes in CashMate on Close Register Day screen: "Recvd on acct" is now "Credit acct payments;" "Deposits in" is now "Debit acct deposits;" "Deposits out" is now "Debit account sales;" "Account charges" is now "Credit acct charges;" order changed.

\* "Register deposits" added to Close Register Day screen (broken out from Debit deposits).

\* Terminology changes in CashMate+ X-Report and Register Activity report, corresponding to those on the Close Register Day as listed above; lines for "Fwd" "Key" and "Auto" deposits removed (these were unused); lines in different order.

\* Register function button "Deposit" renamed to "RegDeposit."

- \* For the FedEx Home Delivery "Date Certain Delivery" Add-On, a date earlier than 6 days in the future can no longer be selected, as per FedEx rules.
- \* If user log-in is required (Register Settings), voiding a CashMate+ transaction from Register Transaction History screen now requires user to be logged on.
- \* Cancel amounts and counts for CashMate+ now included discounts/coupons.
- \* Default location for ARS.TXT file for UPS ARS/ASD Collection Report (Drop-Off) changed from "c:\My Documents" to "c:\", to accommodate Windows XP.
- \* In System Utilities, the log file for rebuilding tables now clears and populates properly.
- \* \*VOID\* now appears in account history for debit account payment transactions.
- \* Voiding of refund credit transaction for credit account now posts correct amount, and adds \*VOID\* in account history.
- \* Voiding of debit account payment or register deposit transaction now resets balance properly.
- \* Customer ID now displays at top of Edit Customer screen in CashMate, and Find Customer screen in PostalMate, when search criteria is Last Name
- \* Corrected for possible reporting discrepancies for Ground shipments and for Valid Shipment Count in the FedEx Manifest Detail Report.
- \* CashMate+'s Profit Report now factors in wholesale amounts for Add-Ons brought over from shipments.
- \* Corrected for menu item "Enable Airborne Internet Shipments" not being visible on auxiliary stations.
- \* Help button on Register Day Summary screen activated.
- \* Option to set retail rates (which was non-functional) no longer appears when tier is changed using FedEx and FedEx Ground Quick Rate-Setting Utilities.
- \* Discount data corrected for fixed rate services -- version 3.6 included discounts only for Airborne (affected users who used quick rate-setting utilities to set wholesale rates for UPS, FedEx or FedEx Ground in 3.6 only).
- \* Help files updated (incl. changes made in ver 3.6 -- updated Help files for that version were not distributed in the 3.6 update).
- \* Corrected for possible percentage miscalculation on Fuel Surcharge Utility; also, if no value(s) are entered, value(s) of 0.00 are stored.

#### Version 3.6.1

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- \* Added Airborne Express as a fully-supported carrier, including internet shipping for participating stores.
- \* Added FedEx Manifest Detail Report (covers both Express and Ground) and Airborne Manifest Detail Report.
- \* Added Debit Account Statement; available on ad hoc basis from Edit Customer screen, "Accounts" tab.
- \* Description of Package contents can now be entered on Package Details screen and viewed in History; optionally appears on CashMate receipt.

- \* Charge Account Report enhanced: Can now sort by Customer ID or Statement Group; changed to landscape format; Statement Group column added; Auto Charge column removed; Total Current Balance and Total Amount Due added at end.
- \* Purge Transaction feature (in System Utilities) now allows separate selection for purging of shipments and/or CashMate+ transactions; backup warning added; real-time record count added; corrected for problems with purging old shipments converted from PM-DOS.
- \* Quick Rate-Setting Utilities now accessed from PostalMate instead of System Utilities (Edit > Shipping Rates > Special Rate Utilities); Airborne added.
- \* Fuel surcharge utilities for different carriers consolidated into a single one for all carriers and is now accessed from PostalMate instead of System Utilities; Airborne added.
- \* Fuel surcharge utility now 'remembers' the previous percentages (beginning with percentages entered in this version), so it will no longer be necessary to back out the old surcharge prior to applying a new one.
- \* Item voids now remain on receipt, indicated by **\*\*VOID\*\*** preceding description, and an amount of \$0.00; corrected for possibility of item void not working properly if transaction included shipments.
- \* UPS services now display in rate comparison even when commitment information for destination is unknown; time of day display will read "[Verify with carrier]". Now consistent with FedEx and Airborne.
- \* Can no longer enter double-quote characters in the Last Name or Company fields on the Find Ship To screen.
- \* For UPS packages subject to Additional Handling charges due to being in a non-standard container, PostalMate no longer exempts for being less than 10 pounds (the exemption rule is rarely applied by UPS).
- \* Increased maximum allowable number of credit and/or debit accounts per customer from 11 to 50.
- \* Corrected for Delivery Area Surcharge amounts in some cases appearing on UPS manifest report for shipments that were not actually assessed this charge.
- \* Corrected for incorrect wholesale amount not posting in CashMate+ sales in departments for which the wholesale is calculated as a percentage discount from retail. This affected profit reporting.
- \* Corrected for a CashMate+ transaction with no customer linked getting assigned to a customer (for whom a debit account was opened in the previous transaction with a deposit amount of \$0.00).
- \* First launch after update changes amounts in data converted from PM-DOS from negative to positive for discounts, coupons, returns and paid outs; this corrects sales and profit reporting for those transactions.
- \* First launch after update "undeletes" customers with: a.) open accounts; or b.) closed accounts with non-zero balances. This will allow editing to resolve these conditions.
- \* First launch after update re-opens credit and debit accounts that were closed despite having a non-zero balance. This will allow editing to resolve this conditions.
- \* For any customer with a register deposit balance of less than zero, first launch after update sets to zero.
- \* Update renames user-added "Airborne" user-added additional carriers/services to distinguish from new system-supported iterations: User-added names are appended with "user-added," or surrounded by brackets [], depending on the situation.
- \* Can no longer delete a customer with a non-zero register deposit balance.



- \* Refunding a debit account deposit no longer results in a corresponding adjustment to the register deposit balance, which is for cash customers only.
- \* Corrected wholesale amounts for sales in departments where wholesale is calculated as a percentage discount from retail.
- \* Customer Level 2 or 3 discounts now applied properly for returns.
- \* Eliminated circumstance resulting in balance limit warning when opening a new debit account with balance forward amount combined with a sale..
- \* Corrected for possibility of incorrect display of UPS Incentive Level in Help > About after restoring a backup (incorrect display was "99").
- \* Displayed wholesale amount on Rate Comparison screen no longer inappropriately includes Customer level discount, if any.
- \* Cancellation amounts now posted properly when CashMate+ transactions are cancelled that contain coupons and/or discounts.
- \* Cancellation count now increments by one per cancelled CashMate+ transaction, not by the number of items within the transaction.
- \* Can no longer process a FedEx Ground shipment after access denied to server. Finish button will be disabled, another service must be chosen.
- \* Greatly reduced possibility of access violations or other errors when recording FedEx internet shipments.
- \* Update removes stored FedEx profit margins for pre-February rates, so the FedEx Quick Rate-Setting Utility is now not used for setting retail rates (a post-update-only feature).
- \* Zip codes database updated, including: FedEx Express commits; UPS routing codes; new zips added and obsolete ones removed.

#### Version 3.5.1

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- \* Revised UPS ASO Incentive Level discounts supported, including new Levels 8, 9 and 10.
- \* 2002 requirements met for UPS Shipper Labels; MaxiCode compression now supported.
- \* UPS Sample Shipper labels (10) now print actual store information; now identified on labels as "samples only."
- \* Zip codes and UPS commitments updated in database.
- \* PostalMate/CashMate+ now supported in Windows XP operating system environment.
- \* FedEx Ground Sample Labels button removed (no longer part of label approval process).
- \* Arrival Exception Report now truncates long Ship To names to prevent overflow into new field.
- \* To reduce network traffic and incidences of shipments not recalling automatically, CashMate+ register no longer "polls" system for Holds and other status information. "Recall" button will now always be active.
- \* Corrected spelling of Reports Specification screen caption in CashMate+ for Ultimate Report.

- \* Packing Materials and Add-ons for unretrieved StorePack Estimates are no longer lost after rebuilding intermediate tables.
- \* Corrected spelling on System Utilities submenu items "Rebuild Hold Tables" and "Rebuild Intermediate Tables."
- \* Discounts now properly applied on Carrier Pack shipments for Level 2 and 3 customers.
- \* CashMate+: Corrected for multiples of the same item (using the "@" sign) recording as only a single item in certain cases.
- \* Corrected for possible incorrect debit account sale reporting in Register Day closing, X-report, and Register Activity report in cases where another tender type was selected after getting "amount over limit" warning.
- \* Corrected wholesale amounts in Profit Report where a product with enabled inventory tracking, where buy units were less than sell units.
- \* Corrected for taxable amounts by agency being incorrect on receipts in some cases, and for possible inaccuracies if "Tax calculated by item" was not selected.
- \* Dimensions no longer required for FedEx internet shipments, and when entered are no longer sent to FedEx server; eliminates inappropriate rejection of package by FedEx server due to dimensions.
- \* Corrected for possible overwriting tracking number with one from previous FedEx shipment, where a lockup or "blue screen" error occurs after retrieving FedEx StorePack estimate internet shipment..
- \* Tracking number prompt now shows (if enabled) for FedEx Express non-internet shipments, with FedEx Ground internet shipping enabled.
- \* When canceling CashMate+ transaction with shipment(s), corrected for user in some cases not being offered opportunity to have shipment(s) voided in PostalMate.
- \* Corrected for possible access violation when canceling edit of sales tax region.
- \* Corrected for possibility of Sales Report in certain cases not containing a column for each month specified.
- \* Removed non-functional "Track Cost" option on Department Edit screen.
- \* Corrected for inappropriately allowing deletion of customer with multiple accounts.
- \* PA+ report no longer inappropriately includes an extra day beyond selected date range.
- \* Password-protection added in System Utilities for items under Tools > Table Utilities (part of Data Maintenance group).
- \* Update Help files; Help button activated for the Online Transaction Incomplete screen.
- \* Revised PostalMate and UPS End User License Agreements distributed.

#### Version 3.4.1

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- \* FedEx Express domestic and international rates updated for rate change effective for FASC locations on 02/04/02.
- \* FedEx Ground rates updated for rate change effective for FASC locations on 02/04/02.
- \* Added availability for FedEx International Economy to 152 new country destinations, and International Priority to Bosnia Herzegovina.

- \* Updated zone and rate data to accommodate the application of rate scales I, K and N to FedEx International Economy.
- \* Arrival commitments now displayed for UPS services to Puerto Rico.
- \* Shipment linked to customer can now have different customer selected in CashMate+ for the register transaction; if no customer for a shipment, customer selected in CashMate+ will be assigned to register transaction.
- \* Additional Handling for UPS will now not be invoked if package weighs less than 10 pounds, unless length exceeds 60" or second-longest side exceeds 30", as per new UPS rule.
- \* "Zone" replaces "Region" in rate chart column headings for FedEx Express services in rate-setting feature.
- \* Updated zip code and commitment data to accommodate new FedEx Service Areas for First Overnight (A2 and A3).
- \* User can now select discount Tiers directly in FedEx Express and Ground Quick Rate-Setting Utilities without pass codes.
- \* FedEx discount "Levels" no longer used -- now Tiers only, as per corporate FedEx directive.
- \* Beta phase begins for modifications to allow use with Windows XP operating system.
- \* When closing Register Day, currency counts entered in Reconcile Cash screen now retained if screen is closed and re-opened (but not if Close Register Day screen is closed)..
- \* "Earliest Delivery Time" info now appears on UPS Shipper Label for UPS Next Day Early A.M. residential shipments.
- \* User can now "undelete" Tax Regions, using System Utilities (Tools > Table Utilities > Undelete Tax Regions).
- \* Quick Rate-setting utilities (USPS, FedEx, FedEx Ground, USPS) now generate separate log files (i.e., FedExGround\_QuickRateSettingLog.txt) instead of overwriting each other's.
- \* For FedEx internet shipments, if prompted for phone number the entered number now is now automatically saved in the ShipTo record.
- \* Service Display settings restricted to Master stations for networked systems.
- \* Additional Handling charges now displayed in separate field on UPS Manifest Detail report instead of in "Del. Area Surcharge" field; now displays wholesale amount instead of retail.
- \* Mass Late Fees now password-protected for systems with enabled security (part of Billing & Late Fees group).
- \* Transaction Hold no longer password-protected.
- \* Store Information screen: Character limit for FedEx Ground account number increased from 7 to 20 characters.
- \* Network data updates can now be initiated from Auxiliary as well as Master stations (System Utilities > Tools > Initiate Workstation Update)..
- \* Data changes on Master station will now result in network update for Auxiliaries upon next shipment from Auxiliary; user will be notified.
- \* Feature for disabling call waiting (Tools > System Setting > Communications tab) works again.
- \* Corrected for Additional Handling not getting invoked when appropriate if longest dimension was entered into second or third edit box on Package Dimensions screen.
- \* Corrected for shipping disclaimer not printing on CashMate+ receipt.

- \* Corrected for not being able to print FedEx Ground sample labels on some systems.
- \* Corrected for Saturday Pickup not being offered when appropriate in Rate Comparison for certain UPS Next Day Air services.
- \* Corrected for packages not appearing in the Retrieve StorePack Estimate screen after rebuilding intermediate tables in System Utilities.
- \* Corrected for not being able to void shipments unless "Show all previously voided shipments" box was checked.
- \* Corrected for FedEx Express Carrier Pickup causing FedEx Ground to also be set for "Open for next day."
- \* Open for Next Day no longer inappropriately set for FedEx Ground if Express pickup was done first, and as last pickup of day.
- \* Corrected for possibility of FedEx internet shipment getting label for previously voided shipment.
- \* Corrected for cash drawer not opening for checks, account charges or credit cards, with Certain Receipt Settings selected.
- \* Corrected for FedEx shipments getting inappropriately voided from CashMate+ in some cases where transactions with multiple shipments were canceled. Voiding of FedEx internet shipments can now be voided only from PostalMate, not from CashMate+.
- \* Corrected for UPS shipments getting inappropriately voided where an error condition existed for a FedEx internet shipment and the FedEx pickup was done before UPS.
- \* Corrected for possibility of voiding another shipment when a FedEx internet shipment is voided by user.
- \* Corrected for statement printing for another customer, when canceling the printing of a single statement for a customer that had no previous statement.
- \* If FedEx Home Delivery shipment is voided because user twice elects to not enter a required valid phone number, the following shipment will not be inappropriately voided.
- \* Voiding CashMate+ transaction from station other than where recorded no longer results in incorrect dollar totals when closing Register Day.
- \* Restore from PostalMate backup no longer loads twice.
- \* Register Activity report no longer calculates incorrect totals for departments containing the words "Other" or "Calculation" in their names.
- \* Temporarily removed "Reverse Payment" option for Credit Accounts; to be re-implemented in future version.
- \* Update removes stored UPS profit margins for 2001 rates, so the UPS Quick Rate-Setting Utility is now not used for setting retail rates (a post-update-only feature).
- \* Updated Help files. PostalMate and CashMate+ Help windows no longer always on top.
- \* CM+ version 1.3.2 (02/02/02): When closing Register Day, amount given in change since opening Register Day no longer reflected as shortage. Problem was only in version 1.3.1.

### Version 3.3.3

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- \* Corrected service indicators in tracking numbers for UPS residential air services(was "00").

- \* Corrected for missing service icons on labels for UPS residential air shipments.
- \* Edits for UPS Saturday Pickup and Delivery surcharge rates are now applied to new residential air services.
- \* PLD message now properly includes consignee attention info for UPS residential air services.
- \* Corrected package counts on UPS Bar Code Summary label when pickup includes UPS residential air shipments.
- \* Added workstation-specific information for configuration message uploaded to UPS when appropriate.

#### Version 3.3.2

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- \* Corrected for first UPS PLD upload attempt not completing after updating to 3.3.
- \* CM+ version 1.2.2.1 (after 01/02/02): Register Activity Report performance increased if Cash Register Day is closed; warning displayed if open.

#### Version 3.3.1

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- \* UPS domestic and international rates updated for rate change effective 01/07/02.
- \* FedEx Signature Release implemented as an Add-On.
- \* Retail rates can now be set for Delivery Area Surcharge (Edit > Shipping Rates > Surcharges).
- \* Added support for FedEx Ground Home Delivery rural surcharge (Delivery Area Surcharge).
- \* Additional Handling now invoked automatically, based on dimensions, and is now a surcharge instead of an Add-On.
- \* Updated 5-digit zip code database with changes to: zip codes; UPS/FedEx commitments; UPS/FedEx Delivery Area Surcharge designations; UPS Routing Codes; FedEx Home Delivery availability.
- \* User no longer required to proactively re-enable FedEx internet shipping after getting error on shipment; For StorePack Estimate retrievals, manually entering the tracking number will change the shipment to Airbill.
- \* Accounts Receivable report now has line for totals at end.
- \* Charges for Add-Ons now in brackets on CashMate+ receipt; C.O.D. amount now shown.
- \* Removed extraneous empty space at top of receipt.
- \* Updated holiday info for UPS and FedEx for 2002.
- \* Added support for UPS Worldwide Expedited to Peru.
- \* Added Yugoslavia to country file (same as Serbia-Montenegro).
- \* Added support for UPS Worldwide Express to Serbia-Montenegro.
- \* Revised maximum Parcel Post dimensions to Azerbaijan, as per 11/29/01 USPS revision.

- \* Number of open Credit and/or debit accounts now displays on Find Customer screen for the selected account (CashMate+ only).
- \* Improved performance on StorePack estimate retrievals.
- \* Improved performance on viewing a package transaction from the Matching Packages list using the Find Package feature.
- \* User now prompted to confirm deletion of a vendor.
- \* Vendor Listing and User Listing reports now sorted by name rather than record order.
- \* Product Listing report now displays "N/A" in the "PackMat" column for products that are not packing materials, instead of "Not."
- \* Cursor changes to hourglass until Register Settings screen displays after selecting menu item Tools > Options > Register Settings.
- \* Hourglass displays while waiting for User Listing and Register Day Summary reports.
- \* Corrected for possible inaccurate count of account charges on X-report and Register Activity report.
- \* Corrected for possible inaccurate transaction count on Register Day Summary report.
- \* UPS labels now reflect new URC version and date (16.0A 01/2002).
- \* UPS Fuel Surcharge Utility now has 0.75% default instead of 1.25%, as per change effective 12/10/01.
- \* Shipments now appear on CashMate+ receipt in same order as transacted.
- \* No longer necessary to click on cell for customer on Find Customer screen to display account info, as long as cell is highlighted and customer has at least one account.
- \* User can now properly cancel re-printing of statements.
- \* Mass Late Fees operation now unavailable on auxiliary workstations.
- \* Internet shipments no longer rejected by FedEx server due to: Extra-long Ship To contact names or cities; phone numbers with extraneous characters; weight being less than or equal to .8 ounces.
- \* Corrected for inappropriate requirement to have a complete Ship To address when shipping FedEx Express using airbill.
- \* Corrected for possible error condition when attempting to print Ultimate Report in CashMate+ if Department order has not been set by user.
- \* Corrected for department totals not being included in the PA+ report for StorePack transaction products in CashMate+ reports.
- \* Corrected for possible error when restoring backup.
- \* Corrected for StorePack shipment on network auxiliary using packing material pricing from local rather than master table when Product IDs match.
- \* Corrected for shipments getting inappropriately voided when a FedEx Ground pickup was done with an unretrieved FedEx Ground estimate in the system.

- \* Corrected for possible "list index out of bounds" error at the StorePack screen after doing numerous previous StorePack transactions.
- \* Button to open cash drawer now works on Open Register Day screen.
- \* Corrected for phantom shipping transactions (with a Pkg ID of "0") that cannot be recalled from another station across network.
- \* Update informs user if Products are found that aren't mapped to departments.
- \* Updated Help files.

Version 3.2.1  
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- \* Report added: Package Transaction Listing by Customer.
- \* Generic Shipping Label now in 'landscape' format; Address 1 and Address 2 now on separate lines.
- \* No longer required to enter leading zero in CashMate+ register for amounts less than 10 cents.
- \* Customer Data Export feature added to System Utilities (File > Export > Customer Data).
- \* User selection added in System Utilities for choosing PC Synergy server preference.
- \* Enhancements and corrections to statements:
  - Greatly increased performance when creating by Statement Group.
  - A due date other than the default can now be selected.
  - Can now reprint by Statement Group.
  - "\$0.00" now suppressed on detail lines for memos
  - Page numbers added.
  - When store information is not included, space at top now remains (for use with letterhead).
  - Header added for multiple pages to include customer/company information.
  - Remove intermittent superfluous detail lines "No Account Activity This Billing Period."
  - Late fee warning now prints only on the last page where there are multiple pages.
  - Late fee warning no longer prints when balance is zero or negative.
  - Corrected for late fee in some case being incorrect when based on percentage.
  - Balance forward amount will no longer reflect overpayment.
- \* Address on FedEx Ground sample COD return labels revised.
- \* Revised History tab on Edit Customer screen in CashMate+. Buttons now lead to Register Transaction History or Accounts History screens.
- \* User now gets warning upon CashMate+ launch if computer date/time is earlier than when CashMate+ was last run.
- \* Wholesale rate for FedEx Ground insurance increased to \$0.50 per \$100 of DVU (up from \$0.35), for change effective November 11/12/01.
- \* Set proper commitments for UPS air services to accommodate special Thanksgiving holiday schedule.
- \* Maximum weight for USPS Global Express Mail services to Belarus reduced from 66 lbs to 44 lbs, as per IMM change effective 9/20/01.

- \* Maximum insured value to Georgia for USPS Parcel Post services changed from \$675 to \$1350 as per IMM change effective 4/5/01.
- \* Maximum insured value to Sweden for USPS Parcel Post services changed from \$5000 to \$1350 as per IMM change effective 9/20/01.
- \* Revised layout of UPS Commissioning and FedEx Subscription screens to accommodate longer store names, contacts and addresses.
- \* For FedEx Ground internet shipments, corrected for possible "Customer Reference number cannot exceed 35 characters" error from server when transmitting transaction.
- \* For StorePack Later shipments using FedEx internet, now transaction is not sent to server until estimate is retrieved.
- \* Incorporated changes in UPS ASO discounts into the UPS Quick Rate-Setting Utility in System Utilities. Affects Levels 4-7 for Worldwide Express and Canada Express.
- \* User logon in CashMate+ now revised to resolve possible conflict of user name with product/department shortcut key.
- \* Reduced frequency in which CashMate+ polls to check register open/close status and for transactions on hold, to increase network performance.
- \* User now prompted to print X-Report when closing Register Day; X-Report no longer available for workstation where Register Day is closed.
- \* Enabled online Help for Department Mapping screen in System Utilities.
- \* Inappropriate line-wrapping no longer occurs on Citizen printer for Deliv.Conf.w/Adult Sig. or when opening Register Day.
- \* Corrected for Customer ID not being assigned when customer is added in CashMate+ with no first or last name (and the 3.2 update adds IDs for these records).
- \* Corrected for possible access violation when retrieving StorePack on network.
- \* Corrected for possible "Record/Key Deleted" error on shipment in PostalMate for customer just edited in CashMate+.
- \* Corrected for possible "EDBEngineError" when clicking the Register button from shipping and/or the shipping button from CashMate+.
- \* Corrected for possible "List Index Out Of Bounds" error when doing a UPS carrier pickup
- \* Corrected for possibility of packages with Oversize dimensions not being recording in the database or in PLD as Oversize, when keypresses done in a certain way in Rate Comparison.
- \* Corrected for product not getting added as line item when using "Find Product" button in Legacy interface.
- \* Corrected for possible "Operation not applicable" error" when making an account payment in Legacy interface.
- \* Corrected for possible account payment not posting, or for customer not being assigned to a transaction, when using Legacy interface and pressing the Enter key prior to selecting the customer.
- \* Corrected for possible inaccuracies in some for "Due Date" on Accounts Receivable Report.
- \* Amounts on Accounts Receivable Report now reflect Current Balance plus late fees, instead of previous balance from last unpaid statement (which was in some cases inaccurate).



- \* Account payment for amount exceeding oldest unpaid statement, is now applied to other unpaid statement(s) if they exist (older statements first).
- \* Credit accounts can longer have zero or negative balances and still be considered Past Due or Delinquent.
- \* Account Activity History display (and associated report) now properly lists due date for statements instead of listing balance twice.
- \* Reverse account Credit now works properly.
- \* Removed "Reset Register Day" feature from System Utilities (no longer necessary).
- \* "Check and Repair All Tables" feature in System Utilities no longer disables other utilities (i.e., fuel surcharge utilities) until System Utilities was re-launched.
- \* Corrected for possible "Field Flag\_1 Not Found" error in "Rebuild Intermediate Tables feature in System Utilities.
- \* AIM reporting changed to conform to revisions in corporate department list.
- \* PA+ reporting changed to conform to revisions in corporate department list.
- \* UPS SecondaryDNS updated on systems with older Secondary DNS, to reduce incidence of upload problems.
- \* Updated Help files.

#### Version 3.1.1

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- \* Implemented FedEx Bonus Weight Envelope feature, for rule change effective Oct. 1, 2001 for FASC locations.
- \* All FedEx "Letter" terminology changed to "Envelope," as per FedEx corporate directive.
- \* Weight limit on FedEx Pak packages reduced from 150 to 20 lbs, as per FedEx directive.
- \* FedEx Ground A.O.D. add-on no longer supported.
- \* Implemented internet shipping features for FedEx Express and Ground for beta testing.
- \* Added support for FedEx Home Delivery (internet shipping only -- see above item).
- \* FedEx Ground Commercial now available for internet shipping only -- see above items).
- \* Added Product "Add and Duplicate" feature.
- \* Can no longer print statements if the Register Day is open, or from a network auxiliary station.
- \* Focus now set to Total button when recalling shipment.
- \* When "Last Package's Label(s)" button is pressed in Everyday Tools (formerly "Reprint Last Label(s), all labels for that package print, not just last one.
- \* Password protection added for removing affiliation from certain Store Groups.
- \* Register Activity report can no longer be printed from Auxiliary stations.

- \* PostalMate menu item Edit > Product is now enabled on Auxiliary stations.
- \* Default day has been changed from previous day to current day for CashMate reports: Profit; Register Transaction; Ultimate.
- \* Corrected problem of cash register line items appearing out of original order in certain cases on statements and/or on receipts when transaction has been on hold and then recalled.
- \* Enhanced error handling for when scale hardware does not match assignment in System Settings.
- \* Register Total screen no longer displays "The payment amount will not cover the charges," or has grayed out "Finish" button, when amount is actually correct but not rounded properly internally.
- \* Sales Tax Report no longer includes non-taxable sales in the total taxable sales amount (the total tax and gross were ok).
- \* Customers can no longer be deleted if linked to an open credit or debit account.
- \* Corrected for statements not printing when an account in the group had a previous balance but no current activity.
- \* Corrected for statements printing for accounts with zero balances even when "Print for zero balances" option was deselected.
- \* Corrected for statements showing incorrect detail in some cases for transactions posted in version 3.0.5.
- \* Corrected for the Arrival Exception Report returning N/A for all packages in some cases.
- \* Corrected for packages shipped on Auxiliary stations in some cases being excluded from Carrier Pickups (and then included in the next one).
- \* Register Sales Report now subtracts Returns from total amounts.
- \* Corrected for X-Report displaying incorrect Open Date (of 12/30/1899) in some cases.
- \* Corrected for wrong product coming up in some cases when using a scanner from the Find Product screen.
- \* Corrected for declared value not appearing correctly in the detail in some cases on the Register Transaction Activity Report, statements and receipt re-prints, when multiple shipments were in one register transaction.
- \* Corrected for some systems being unable to launch System Utilities feature: Tools > Table Utilities > Rebuild Selected Table.
- \* NETDIR now re-set upon PostalMate and/or CashMate+ launch if blank or C:\, to increase reliability of future updates.
- \* Appended End-User License Agreement for UPS Licensed Materials to PostalMate End User License Agreement in license.txt.
- \* Updated help files.

#### Version 3.0.5 [beta]

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- \* Added support for FedEx Delivery Area Surcharge.
- \* Indicator for Delivery Area Surcharge for UPS/FedEx now displayed in Rate Comparison, when applicable.
- \* Increased performance on Hold/Recall, and in sending shipments to CashMate+.

- \* Added Register Day Summary feature to CashMate+.
- \* Added Receive Products feature to CashMate+ (Tools > Receive Products).
- \* Register Transaction History screen now has user-specified date range.
- \* Transactions on Register Transaction History screen now listed in reverse chronological order (most recent at top).
- \* Added additional 'amount due' display on Register Total screen.
- \* User can now select order of Departments on reports (System Utilities).
- \* Updated 5-digit zip code database to include new zip codes, and any applicable UPS/FedEx commitment data for them.
- \* ID display on Edit User screen (System Utilities) can now display more than 2 characters.
- \* Corrected intermittent problem of CashMate+ screen not coming to front when Register button pressed in PM2000.
- \* Implemented restriction on deleting a department that has products mapped to it.
- \* Four new table utilities added (System Utilities > Tools > Table Utilities):
  - Rebuild Selected Table
  - Rebuild Hold Tables
  - Rebuild Intermediate Tables
  - Remove Duplicate Transactions
- \* Original table utility now accessible from System Utilities > Tools > Table Utilities > Check & Repair All Tables; cosmetic changes made.
- \* Increased efficiency of memory usage for CashMate+.
- \* Corrected for alternate address not printing on statements when appropriate.
- \* Conversion program no longer converts late fee amount causing statement balance and current balance mismatch.
- \* Corrected for possible incorrect posting of Oversize or dim wt posting incorrectly in specific circumstances in ProShip, where user entered or changed dimensions without pressing OK.
- \* Corrected for packing materials for StorePack shipments not carrying over to register under certain circumstances.
- \* Optional arrival day information now suppressed on receipts for international shipments.
- \* Split tender now works properly.
- \* Can no longer charge to an account an account payment transaction.
- \* Corrected for possible "Arithmetic in filter expression not supported" error when attempting to print Register Activity report.
- \* Removed the date selection for Register Activity report. Only the last register day closed is saved.
- \* Corrected for the register ID on receipts always being 1 on the first receipt after launching CashMate+.
- \* Corrected for customer not posting with transaction when account payment was attempted for customer with no account, then another payment type was chosen.

- \* Corrected for possible "Invalid Pointer Operation" or Access Violation after closing a register day under certain conditions.
- \* Corrected for possible problem of transactions on hold not recalling under certain conditions.
- \* Corrected for register ID's starting at 131 instead of 1.
- \* Corrected for not being able to adjust inventory on a product to quantity of "0."
- \* Corrected for spacing problems on Late Fee warnings on statements.
- \* Waiving of late fee no longer listed twice on statements.
- \* Statements now show "No Payment Due" where the balance calculates to zero or negative.
- \* Account name on statements moved away from address area; address info moved to better fit window envelopes.
- \* Alt address on statements no longer contains info from regular address.
- \* Statements now show "Place In Mailbox" where the Bill To is set to mailbox.
- \* Corrected for possible case where statements for zero-balance account show activity belonging to another account.
- \* Corrected for possible incorrect sales tax where there were two taxable register items and one was voided.
- \* Corrected for tax not being applied on total amount of sale if percentage is 1% and items are less than 55 cents.
- \* Accounts with zero balance no longer being displayed on Edit Customer screen as delinquent.
- \* Shipments are no longer put into Hold queue when system is set to not send shipments to CashMate+ register.
- \* Corrected for an account charge not appearing on the register close screen properly under certain circumstances.
- \* User name now appears in correct format on receipt when re-printed from Register Transaction History.
- \* Voids now appear on receipt when re-printed from Register Transaction History.
- \* Accounts can no longer added for a new customer unless the customer has actually been added to the database.
- \* Corrected for quantity being reduced by one when using the @ control in CashMate+ in a sales transactions (for certain numbers only).
- \* Corrected Sales Tax Report not picking up all taxable transactions under certain circumstances.
- \* Backup now checks for sufficient space on the target drive.
- \* Corrected for possible program lockup when setting up Auxiliary workstation on network.
- \* Corrected for Enter key inappropriately opening Register Total screen when logging on user under certain circumstances.
- \* When closing register day, "Acct Charges" field now correctly includes times that had discounts.
- \* Register Activity Report now includes Method 2 calculation and calculation of overages.
- \* Updated help files.

#### Version 3.0.4 [beta]

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- \* Corrected problem of some activity not appearing on statements under certain circumstances.
- \* Removed CashMate+ menu item Tools > Register Summary until version 3.0.5.
- \* Corrected for some account history records not converting from PM-DOS in under certain circumstances.
- \* Department set to HASH type no longer displayed as Revenue type.
- \* Edit Department screen now defaults properly to General tab.
- \* Corrected version numbers on CashMate+ and System Utilities programs.
- \* CashMate+ exe version now displays in System Check.
- \* Hourglass now displays when Sales Tax Report is being generated.
- \* Updated CashMate+ help files.

#### Version 3.0.3 [beta]

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- \* Increased performance on Close Register Day.
- \* Eliminated "Cannot focus a disabled or invisible window" error when clicking Register button on New Shipment screen.
- \* Corrected calculation of wholesale rate when associated department contained a wholesale cost percentage other than blank or zero.
- \* Corrected problem where clicking 'reconcile' button on Close Register Day screen would sometimes display reconciling screen for a different tender type.
- \* Corrected miscalculations on X Report and Register Activity Report.
- \* Eliminated "Invalid variant type conversion" error in Close Register Day.
- \* Corrected being unable to Close Register Day containing transactions where sales tax was overridden with "No Sales Tax" choice.
- \* Finish button no longer inappropriately disabled when certain tender type(s) selected on some transactions.
- \* Can now select receipt printer for individual workstations.
- \* Eliminated error condition resulting from exiting Close Register Day screen using window's "x" control.
- \* Cash register function 'No Receipt' now works in Legacy interface.
- \* Can now enter text in Hold screen without first clicking in edit box.
- \* Discounts entered on Package Details screen now carry over into CashMate+ register.
- \* All reports specified by Register Day now properly use final closing date of Master, when on networked system.

- \* 1899 date no longer appears for some matching packages when doing a Find Package.
- \* Day of week (Mon, Tue, etc.) replaces date in default backup filename.
- \* Corrected for problem of getting successful backup message when files were skipped.
- \* Network update now occurs properly when changes were made in PostalMate on Master station.
- \* Corrected miscalculation of wholesale cost on packing materials for StorePack shipments, when product(s) not inventory exempt.
- \* UPS Quick Rate-Setting Utility now sets Tier rates for Canada Expedited, Canada Express and Canada Express Letter.
- \* Register Activity Report now works.
- \* Updated Help files.

#### Version 3.0.2 [beta]

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- \* DOS Conversion program added.
- \* Network functionality re-enabled.
- \* Legacy interface implemented in CashMate+
- \* Mass Late Fees and corresponding report added.
- \* Register Activity Report added.
- \* Register Deposit Report added.
- \* Global mapping of Departments for Products added.
- \* Choice added in Register Settings to print or not print statements for accounts with negative and/or zero balance.
- \* Closing of Register day enhanced, including capability of closing for any network workstation from the Master.
- \* Backup/restore enhanced to include: additional files; new default filenames; Events Log includes 'computer signature' when Restore is a different computer's backup.

#### Version 3.0.1 [beta]

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- \* Initial deployment of CashMate+ (Windows-based POS); DOS-based POS no longer integrated or supported.
- \* Implemented Hold/Recall across network, including shipping transactions.
- \* Automatic \$ discounting for Products by Customer, quantity, promo date.
- \* Automatic % discounting for Departments by Customer.
- \* Dialogs now follow position of main program screens

- \* Moved serial # entry and validation from install to program launch.
- \* Icons and other graphics now transparent.
- \* Help files upgraded to WinHelp 2000 style. "SystemUtilities" help files renamed to "SysUtil."
- \* System Utilities now includes:
  - FedEx Express Quick Rate-Setting Utility no longer inappropriately applies tier/level discounts to First Overnight or First Overnight Letter (currently exempt).

Version 2.4.1 02/21/01  
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- \* FedEx Express rates updated for rate change effective 03/01/01 (for FASC's).
- \* New zone (scale) structure for FedEx Express international services implemented.
- \* User no longer prompted for additional address info for UPS services to Puerto Rico under any circumstances.
- \* FedEx Ground and Express Tiers and Levels displayed, if applicable, in Help > About.
- \* Shipments for up to 150 lbs now allowed for FedEx Priority International and Economy International.
- \* For services requiring complete ShipTo addresses: if selected Ship To record lacks required information, user will be prompted only to enter missing information, rather than to select a new Ship To record.
- \* Deactivated FedEx Ground services to Puerto Rico, Mexico and Alaska/Hawaii, as services to these destinations are have been suspended by FedEx Ground. (Note: service to Alaska has not been suspended, but Alaska and Hawaii are combined in the program.)
- \* Deactivated FedEx domestic "Pak" and "Packet" services with special one-pound rates, which no longer exist.
- \* Deactivated USPS Priority 1-lb flat rate service; this service/packaging was documented by USPS but apparently not implemented.
- \* System Utilities program Version 1.8 distributed to include:
  - FedEx Ground Quick Rate-Setting Utility now supports setting of wholesale rates by Tier/Level.
  - FedEx Express Quick Rate-Setting Utility; supports setting of wholesale rates by Tier/Level
  - FedEx FASC Band Rate import feature removed (replaced by Tier/Level features in Quick Rate-Setting Utilities).
  - UPS Quick Rate-Setting Utility now sets correct wholesale rates for Next Day Air Saver Letters for ASO Levels 2 through 7.
- \* System Check program redistributed to ensure latest version (5/16/00) on all systems.
- \* Corrected for possible error "Table TabPagexx: Field 'Saturday Delivery' not found."
- \* Corrected for USPS Global Priority Canada Large and Small Envelope services to Canada not displaying in Rate Comparison.
- \* Corrected for access violation error when trying to reprint generic shipper label for inactivated service.

- \* "Open for next day" screen now comes up for FedEx Ground carrier pickup even if no packages were pending.
- \* For FedEx Ground carrier pickups, user now prompted to select whether or not pickup is last one for the day.
- \* For UPS 2nd Day Air Letter shipments, UPS label now properly displays "LTR" in place of weight.
- \* UPS Manifest now includes only packages selected on Carrier Pickup package count screen (same as PLD upload and Pickup label).
- \* Corrected for possible "List index out of bounds" error on Carrier Pickup package count screen for UPS, if not all packages due for pickup were selected.

Version 2.3.1 02/02/01

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- \* UPS domestic and international rates updated for rate change effective 02/05/01.
- \* FedEx Ground rates updated for rate change effective 02/05/01.
- \* Added support for FedEx Ground Oversize II.
- \* UPS Call Tag changed to UPS Returns Plus - 3 Attempts. Removed pickup date selection as per new UPS specifications.
- \* Updated 5-digit zip code database, including: New zip codes; UPS and FedEx Express commitments; UPS routing codes; and UPS Delivery Area Surcharge info.
- \* Updated Country database, including: UPS and FedEx international zone info; corrected USPS Letter Zone for England.
- \* Updated Canada FSA database, including: New FSA's; UPS and FedEx zones.
- \* New service indicators for UPS tracking number calculation.
- \* Added weight to UPS Shipper Label (or "LTR" for Letters). Other modifications to meet new UPS requirements: Earliest delivery time for Early A.M.; Adult Signature Required for Deliv. Confirmation (when applicable).
- \* Modifications to UPS Pickup Summary Bar Code Label to meet new UPS requirements; now includes pending PLD info.
- \* Update holiday info for UPS and FedEx.
- \* UPS Incentive Level displayed, if applicable, in Help > About.
- \* User now prompted for 'earliest delivery time' on UPS Next Day Early A.M. shipments; time will print on Shipping Label.
- \* User now prompted for first and/or last name for ShipTo on UPS Next Day Early A.M. shipments, but only if ShipTo record does not already contain either a first or last name.
- \* User now prompted for tracking number when Delivery Confirmation for Priority Mail is selected in P.O. Letter screen.
- \* UPS services to Puerto Rico now require waybill.
- \* Updated USPS international rates to match revised USPS documentation, including: all GXG rates (Document and Non-Documents); some Global Priority rates; insurance rates for Canada Parcel Post.



- \* Updated Help files.
- \* System Utilities program Version 1.7 distributed to include:
  - UPS Quick Rate-Setting Utility added.
  - FedEx Ground Quick Rate-Setting Utility added.
  - USPS Quick Rate-Setting Utility removed.
- \* Alternate PLD Upload corrected to include "control.ups" file.
- \* Corrected possible data discrepancy in rate references for FedEx Ground and GXG insurance for systems with user-added insurance carriers (2.2 update problem).
- \* Additional shipping carriers can no longer be added with the same name of any existing carrier.
- \* Fixed dimension limits not being recognized for USPS Parcel Post Airmail and Economy.
- \* Retail rates now display properly for Aerogrammes and Postcards on P.O. Letter screen, and proper zones applied.
- \* 'Round to Next Nickel' feature in rate-setting now works properly when original rate end in "1" or "6."
- \* When printing rates for weight-based services, report now includes rates for services with more than 11 zones.
- \* "User Defined" prompt now limited to 24 characters and COD "Pkg Ref Number" limited to 10 characters, to avoid possible line-printing problems on Ship Info label and UPS Manifest for too many characters.
- \* User now restricted from exiting rate-setting screen in edit mode access violation when changing shipping rates, to avoid possible access violation.
- \* USPS Global Priority and Global Express now display on Rate Comparison for Canada shipments, when appropriate.
- \* User no longer allowed to edit FedEx Ground Published rates.
- \* Multiple Place Name dialog now centers properly.
- \* Corrected for FedEx Standard Overnight displaying in Rate Comparison to certain Alaska/Hawaii zip codes where service is unavailable (was displayed as blank cells).
- \* Corrected for FedEx Saturday retail/wholesale surcharge rates not always recording in database after being set.

Version 2.2.1 12/21/00

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- \* USPS domestic and international rates updated for rate change effective 01/07/01.
- \* New USPS international services added, obsolete services inactivated.
- \* USPS Standard(B) renamed to Parcel Post; Special Standard (Book) renamed to Media Mail; Express Mail International renamed to Global Express Mail.
- \* International Services Info feature added to Rate Comparison and P.O. Letter screens.

- \* USPS Delivery Confirmation now supported.
- \* USPS Priority using 2-lb. flat rate envelope can now be insured.
- \* USPS weight and insurance limits per country updated to include changes in Postal Bulletin through Nov. 30, 2000.
- \* 15-lb rate now used for USPS Parcel Post (domestic) when package is less than 15 lbs and greater than 84" length + girth (referred to as "Oversize" in program).
- \* Shipping info more visible on Package Details screen.
- \* Revised icons for USPS Return Receipt (domestic & international) and Certified Mail.
- \* Visual indicator for closing of PostalMate 2000 more consistent.
- \* Corrected viewing and editing of Add-On rates when accessed from Edit Carrier.
- \* New End User's License Agreement distributed.
- \* System Utilities program Version 1.6.4 distributed to include USPS Quick Rate-Setting Utility added to allow users to apply existing profit margins/markups to new USPS domestic rates.
- \* Updated help files.
- \* Country display corrected on Find Ship To screen when search criterion is by country.
- \* Previously-discontinued service USPS Standard Mail A (3rd Class) no longer viewable from rate-setting screen.
- \* Retail rates for USPS Registered Insured and Canada Registered now equals wholesale rates instead of \$0.00 if no insured amount entered.
- \* Retail Constants for USPS Registered Insured in .01 through 100 range can now be set and saved properly from Edit > Shipping Rates > Add-Ons.
- \* Corrected for weight of packing materials not being included for StorePacks in some instances without interfaced scale.
- \* Corrected for possible "invalid floating point" error at Rate Comparison in some case when manually entering weight in ProShip mode, with no scale interfaced.
- \* Find Ship To screen from menu no longer prompts user to "Enter Last Name" when search criterion is not Last Name.
- \* Corrected for rates not calculating in ProShip, with no scale; under certain circumstances weight had to be entered twice.
- \* Find Customer and Find Ship To screens no longer display all records instead of just those match search criterion selection under certain circumstances.
- \* Corrected for possibility of incorrect Ship To or Customer being selected if default sort fields values were deleted.