

### **SmartAlert Pro Mail Notifications**

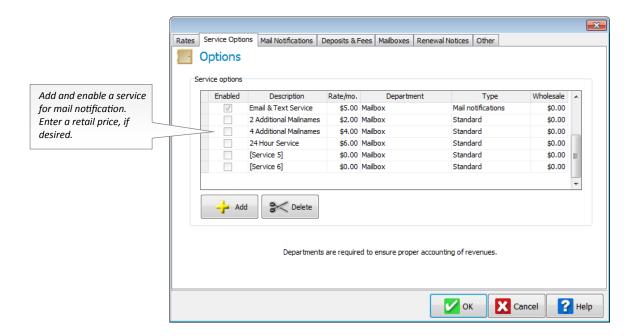


TechNote #216. Rev. 07.30.2014

PostalMate synchronizes mailbox information with SmartAlert Pro Service, a third-party subscription service. When you open, edit or close a mailbox, the SmartAlert Services system will automatically be updated. For more information about SmartAlert Service, go to <a href="mailto:smartAlertService.com">smartAlertService.com</a> or call 800-681-8650. You'll need a SmartAlert Service account username and password to set this up. SmartAlert Pro provides mail and package notifications via email or text messages.

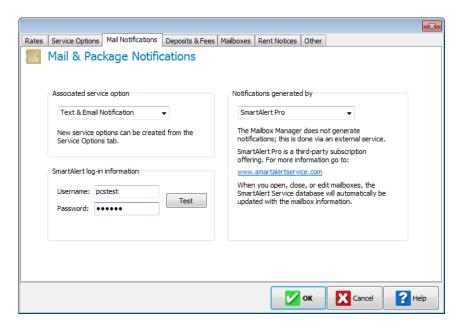
### **Initial Setup**

- 1. You must have a SmartAlert Pro account set up with SmartAlert and have a username and password.
- 2. From Mailbox Manager, choose Tools > Setup and Preferences, and go to the Service Option tab.
- 3. Add a service name for the notification service and add a retail cost as desired. Checkmark the box **Enabled**.



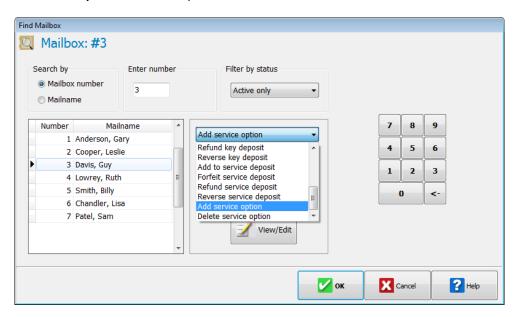
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- 4. Choose the "Mail Notifications" tab.
- 5. Select the service option to be used for notifications.
- 6. Select "SmartAlert Pro" from the drop-down list on the right.
- 7. Enter your SmartAlert Username and Password and choose "Test".
- 8. Click **OK** to save your settings.



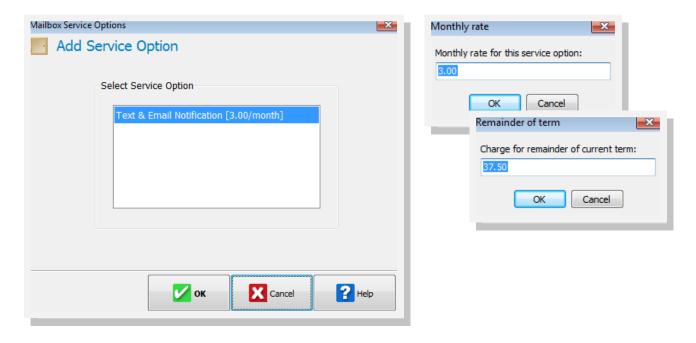
### **Adding Mail & Package Notifications for Existing Mailbox Customers**

- 1. In Mailbox Manager, choose Find Mailbox.
- 2. Find and highlight a customer you wish to add the mail notification service to.
- 3. Choose Add service option from the drop-down list. Click OK.

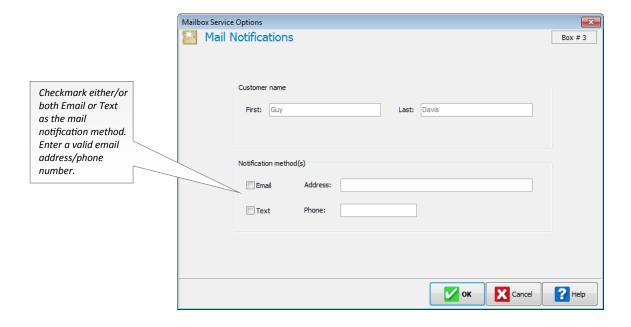


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- 4. Choose the mail notification service and click **OK**.
- 5. You will have an option to change the monthly rate, if desired.
- 6. You will also have an option to charge immediately for the remainder of the term, as desired.



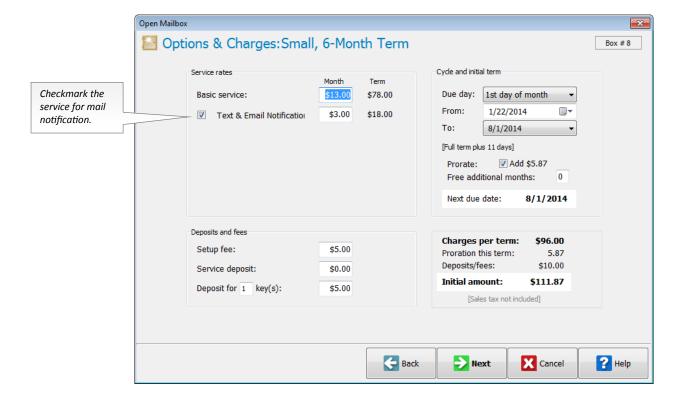
- 7. Select the appropriate mail notification option (Email and/or Text).
- 8. Click **OK** to save your additions. If you charged for the remainder of the term, the transaction will go directly to the POS so you can complete the transaction.



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### **Adding Mail & Package Notifications for New Mailbox Customers**

- 1. In Mailbox Manager, open a new mailbox.
- 2. On the Options & Charges screen, checkmark the box for the mail notification service you added.
- 3. Complete the new mailbox setup as normal.
- 4. You'll be prompted to enter the email address and/or text number in the setup process.



### **Making Changes to Mail & Package Notifications Contact Method**

You must make any changes to an email address or phone number in Mailbox Manager (Not in Edit > Customer).

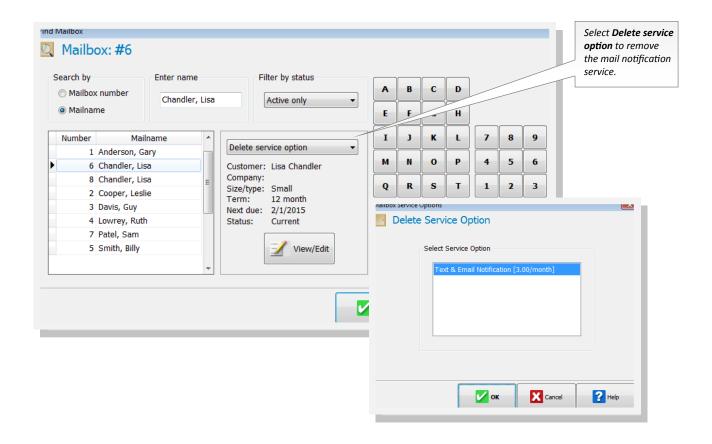
- 1. Go to Mailbox Manager and choose Find Mailbox.
- 2. Select the mailbox customer you wish to make changes and choose View/Edit.
- 3. Choose the Mail Notifications tab.
- 4. Make any changes here, and click **OK** to save.



### Removing Mail & Package Notifications for an Existing Mailbox Customer

If you have a customer that no longer wishes to receive notification, you'll need to remove the service from the mailbox.

- 1. In Mailbox Manager, choose Find Mailbox.
- 2. Highlight the appropriate mailbox customer and use the drop-down list to select **Delete Service Option**. Click **OK**
- 3. Select the service option you wish to remove.
- 4. You'll be prompted to confirm. Deleting a service will not prompt you to refund for any fees paid.



#### **Mailbox Notices**

Once the mail notification service has been added to a mailbox, this service will display on future mailbox notices.